

# Global Air Core Split Reactor Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Air Core Split Reactor market size is expected to reach \$ 296 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032). In 2024, the global production of hollow-core split reactors reached 140,400 units, with an average selling price of US\$1,600 per unit. The global annual production capacity of hollow-core split reactors is approximately 200,000 units, with a gross profit margin of approximately 24.3%. A hollow-core split reactor is a type of power equipment primarily used in power systems to control and regulate voltage and current. It typically consists of multiple independent hollow windings without an iron core, hence the name 'hollow.' This design effectively reduces eddy current losses and hysteresis losses. The upstream of the hollow-core split reactor industry chain includes core materials, conductive materials, and insulating materials. The midstream consists of hollow-core split reactor manufacturers, and the downstream mainly comprises the electrical, industrial, and rail transportation sectors.

The market for hollow-core split reactors is currently experiencing both gradual expansion and technological upgrades. With increasing demands for efficient filtering, harmonic mitigation, and improved power quality from high-power power electronics, renewable energy grid integration, grid stabilization, and industrial automation, the application of hollow-core split reactors in high-voltage/high-frequency scenarios is gradually expanding, particularly in system-level solutions for wind power, photovoltaics, transmission lines, and large substations. Manufacturers are focusing on reducing losses, improving the consistency of capacitive/inductive characteristics, enhancing heat dissipation and cooling capabilities, and integrating with digital monitoring and remote diagnostics, while also emphasizing standardization, interoperability, and localized after-sales service.

This report studies the global Air Core Split Reactor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Core Split Reactor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Core Split Reactor that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Air Core Split Reactor total production and demand, 2021-2032, (K Units)

Global Air Core Split Reactor total production value, 2021-2032, (USD Million)

Global Air Core Split Reactor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Core Split Reactor consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Core Split Reactor domestic production, consumption, key domestic manufacturers and share

Global Air Core Split Reactor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Core Split Reactor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Core Split Reactor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Core Split Reactor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ABB, GE, Siemens, Phoenix Electric Corporation, FdueG srl, Laxmi Electronics, United Automation, Trench Group, Hilkar, Beijing Power Equipment Group (BPEG), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Core Split Reactor market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Core Split Reactor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Core Split Reactor Market, Segmentation by Type:

Dry Type

Oil Immersed Type

Global Air Core Split Reactor Market, Segmentation by Structural Form:

Single-Phase

Three-Phase

Global Air Core Split Reactor Market, Segmentation by Cooling Method:

Natural Cooling

Forced Air Cooling

Global Air Core Split Reactor Market, Segmentation by Application:

Electrical Industry

Industrial

Railway Transportation Industry

New Energy Industry

Others

### **Companies Profiled:**

ABB

GE

Siemens

Phoenix Electric Corporation

FdueG srl

Laxmi Electronics

United Automation

Trench Group

Hilkar

Beijing Power Equipment Group (BPEG)

SUNTEN

Zhiyou Electric

SHENZHEN KUNYUAN TRANSFORMER

DLDKQ

SHANGHAI HUILIN ELECTRIC

Shanghai Fuli New Energy Technology

SDTTDQ

**Key Questions Answered:**

1. How big is the global Air Core Split Reactor market?
2. What is the demand of the global Air Core Split Reactor market?
3. What is the year over year growth of the global Air Core Split Reactor market?
4. What is the production and production value of the global Air Core Split Reactor market?
5. Who are the key producers in the global Air Core Split Reactor market?
6. What are the growth factors driving the market demand?

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