

Global Air-Cooled Tube Ice Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air-Cooled Tube Ice Machine market size is expected to reach \$ 577 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of air-cooled pipe ice machines reached 36,013 units, with an average selling price of US\$12,500 per unit. The global annual production capacity of air-cooled pipe ice machines was approximately 45,000 units, with a gross profit margin of approximately 23.6%. An air-cooled pipe ice machine is a device that uses air-cooling technology to make ice, primarily used in industrial, commercial, and residential applications requiring large-scale ice production. It dissipates heat by compressing the refrigerant in the condenser and uses a fan or natural airflow for cooling. Compared to water-cooled pipe ice machines, it has a simpler structure and is easier to install. The upstream of the air-cooled pipe ice machine industry includes compressors, condenser/evaporator and heat exchanger materials, electrical and control components, etc. The midstream consists of air-cooled pipe ice machine manufacturers, and the downstream applications are mainly in the food, medical, and chemical industries.

Currently, the air-cooled tube ice machine market is experiencing both steady growth and structural differentiation. On the one hand, with the continued increase in demand from catering cold chain, beverage stores, and commercial ice making (such as seafood preservation, cold drink stalls, and hotel kitchens), as well as the replacement of energy-saving and environmentally friendly equipment in some regions, air-cooled tube ice machines, as products that are relatively easy to install and maintain and do not require complex cooling water systems, still have strong end-user penetration capabilities. On the other hand, market competition is becoming increasingly fierce, with obvious price

wars and homogenization. Users are paying more attention to energy efficiency ratio, ice-making speed, noise control, and stability, prompting companies to accelerate upgrades in compressor efficiency, heat exchange design, and intelligent control (such as temperature/water level/fault self-diagnosis). Overall, demand is mainly driven by small and medium-sized commercial scenarios, and brand and product differentiation (performance and after-sales service) will determine sales volume.

This report studies the global Air-Cooled Tube Ice Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-Cooled Tube Ice Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-Cooled Tube Ice Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air-Cooled Tube Ice Machine total production and demand, 2021-2032, (K Units)

Global Air-Cooled Tube Ice Machine total production value, 2021-2032, (USD Million)

Global Air-Cooled Tube Ice Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air-Cooled Tube Ice Machine consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air-Cooled Tube Ice Machine domestic production, consumption, key domestic manufacturers and share

Global Air-Cooled Tube Ice Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air-Cooled Tube Ice Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air-Cooled Tube Ice Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air-Cooled Tube Ice Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Focusun?DE?, COLDMAX?CN?, RECOM?AT?, United States Ice Machine Manufacturing?US?, Gurdev Icecans Refrigeration Industries?IN?, Mello?CH?, Ice Systems Australia?AU?, PatKol?TH?, Icetherm?TR?, Tamutom?TR?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-Cooled Tube Ice Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-Cooled Tube Ice Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-Cooled Tube Ice Machine Market, Segmentation by Type:

Small Tube Ice Machine (
Medium Tube Ice Machine (1 Ton/Day - 5 Tons/Day)

Large Tube Ice Machine (5 Tons/Day - 20 Tons/Day or More)

Global Air-Cooled Tube Ice Machine Market, Segmentation by Compressor Type:

Screw Type

Scroll Type

Global Air-Cooled Tube Ice Machine Market, Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Global Air-Cooled Tube Ice Machine Market, Segmentation by Application:

Food

Medical

Chemical

Others

Companies Profiled:

Focusun?DE?

COLDMAX?CN?

RECOM?AT?

United States Ice Machine Manufacturing?US?

Gurdev Icecans Refrigeration Industries?IN?

Mello?CH?

Ice Systems Australia?AU?

PatKol?TH?

Icetherm?TR?

Tamutom?TR?

Snowkey?CN?

Termodizayn?TR?

Shining Fish Technology?CN?

ICESTA?CN?

LIER?CN?

LANGTUO?CN?

King Well?CN?

Shenzhen Zhongxue ice making?CN?

Key Questions Answered:

1. How big is the global Air-Cooled Tube Ice Machine market?
2. What is the demand of the global Air-Cooled Tube Ice Machine market?
3. What is the year over year growth of the global Air-Cooled Tube Ice Machine market?
4. What is the production and production value of the global Air-Cooled Tube Ice Machine market?
5. Who are the key producers in the global Air-Cooled Tube Ice Machine market?
6. What are the growth factors driving the market demand?

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