

Global Air-Cooled Tube Ice Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air-Cooled Tube Ice Machine market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 577 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production of air-cooled pipe ice machines reached 36,013 units, with an average selling price of US\$12,500 per unit. The global annual production capacity of air-cooled pipe ice machines was approximately 45,000 units, with a gross profit margin of approximately 23.6%. An air-cooled pipe ice machine is a device that uses air-cooling technology to make ice, primarily used in industrial, commercial, and residential applications requiring large-scale ice production. It dissipates heat by compressing the refrigerant in the condenser and uses a fan or natural airflow for cooling. Compared to water-cooled pipe ice machines, it has a simpler structure and is easier to install. The upstream of the air-cooled pipe ice machine industry includes compressors, condenser/evaporator and heat exchanger materials, electrical and control components, etc. The midstream consists of air-cooled pipe ice machine manufacturers, and the downstream applications are mainly in the food, medical, and chemical industries.

Currently, the air-cooled tube ice machine market is experiencing both steady growth and structural differentiation. On the one hand, with the continued increase in demand from catering cold chain, beverage stores, and commercial ice making (such as seafood preservation, cold drink stalls, and hotel kitchens), as well as the replacement of energy-saving and environmentally friendly equipment in some regions, air-cooled tube ice machines, as products that are relatively easy to install and maintain and do not require complex cooling water systems, still have strong end-user penetration capabilities. On

the other hand, market competition is becoming increasingly fierce, with obvious price wars and homogenization. Users are paying more attention to energy efficiency ratio, ice-making speed, noise control, and stability, prompting companies to accelerate upgrades in compressor efficiency, heat exchange design, and intelligent control (such as temperature/water level/fault self-diagnosis). Overall, demand is mainly driven by small and medium-sized commercial scenarios, and brand and product differentiation (performance and after-sales service) will determine sales volume.

This report is a detailed and comprehensive analysis for global Air-Cooled Tube Ice Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-Cooled Tube Ice Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Air-Cooled Tube Ice Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Air-Cooled Tube Ice Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (K US\$/Unit), 2021-2032

Global Air-Cooled Tube Ice Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-Cooled Tube Ice Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-Cooled Tube Ice Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Focusun?DE?, COLDMAX?CN?, RECOM?AT?, United States Ice Machine Manufacturing?US?, Gurdev Icecans Refrigeration Industries?IN?, Mello?CH?, Ice Systems Australia?AU?, PatKol?TH?, Icetherm?TR?, Tamutom?TR?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air-Cooled Tube Ice Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Small Tube Ice Machine (
- Medium Tube Ice Machine (1 Ton/Day - 5 Tons/Day)
- Large Tube Ice Machine (5 Tons/Day - 20 Tons/Day or More)

Market segment by Compressor Type

- Screw Type
- Scroll Type

Market segment by Automation Level

Semi-Automatic

Fully Automatic

Market segment by Application

Food

Medical

Chemical

Others

Major players covered

Focusun?DE?

COLDMAX?CN?

RECOM?AT?

United States Ice Machine Manufacturing?US?

Gurdev Icecans Refrigeration Industries?IN?

Mello?CH?

Ice Systems Australia?AU?

PatKol?TH?

Icetherm?TR?

Tamutom?TR?

Snowkey?CN?

Termodizayn?TR?

Shining Fish Technology?CN?

ICESTA?CN?

LIER?CN?

LANGTUO?CN?

King Well?CN?

Shenzhen Zhongxue ice making?CN?

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-Cooled Tube Ice Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-Cooled Tube Ice Machine, with price, sales quantity, revenue, and global market share of Air-Cooled Tube Ice Machine from 2021 to 2026.

Chapter 3, the Air-Cooled Tube Ice Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-Cooled Tube Ice Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air-Cooled Tube Ice Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-Cooled Tube Ice Machine.

Chapter 14 and 15, to describe Air-Cooled Tube Ice Machine sales channel, distributors, customers, research findings and conclusion.

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