

Global Air-cooled RDMA-capable High-speed Ethernet Switch Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air-cooled RDMA-capable High-speed Ethernet Switch market size was valued at US\$ 8306 million in 2025 and is forecast to a readjusted size of US\$ 19023 million by 2032 with a CAGR of 8.4% during review period.

An RDMA air-cooled high-speed switch is a high-end Ethernet switching device designed for artificial intelligence clusters, high-performance computing, cloud data centers, and large-scale storage networks. It typically adopts fan-based cooling, redundant power supplies, high-density 400G or 800G ports, low-latency switching chips, programmable forwarding capabilities, and a data-center-grade network operating system. Through mechanisms such as RoCEv2, priority flow control, explicit congestion notification, data center quantized congestion notification, dynamic load balancing, and fine-grained queue scheduling, it enables remote direct memory access capabilities over Ethernet that approach those of dedicated interconnect networks. This type of product mainly addresses bandwidth bottlenecks, congestion propagation, microburst packet loss, increased tail latency, and network scalability issues caused by GPU clusters, distributed training, parallel computing, distributed storage, and the growth of east-west traffic. Its typical forms include 1U, 2U, or 4U fixed-configuration data center switches, with port formats mainly including QSFP-DD or OSFP. It can support different speeds through optical modules, active electrical cables, passive electrical cables, or breakout connections. Its main customers include cloud service providers, AI data center operators, server system integrators, telecom operators, research computing centers, and large enterprise data centers.

The industry position of air-cooled RDMA-capable high-speed Ethernet switches is

evolving from high-speed data center switching hardware into a critical interconnect platform for artificial intelligence infrastructure. As large model training, inference clusters, distributed storage, and high-performance computing place increasingly stringent requirements on east-west traffic, end-to-end latency, and network stability, traditional Ethernet switches can no longer meet cluster efficiency requirements through port-speed upgrades alone. The core competitiveness of this product category is shifting toward RoCEv2, priority flow control, explicit congestion notification, data center quantized congestion notification, dynamic load balancing, fine-grained queue management, and network telemetry. 400G products still support a large portion of data center upgrade demand, while 800G products represent the primary direction for newly built AI clusters and high-density GPU networks. Air-cooled designs remain highly compatible with existing server rooms and mainstream data centers, enabling high-speed network expansion without a full cooling-system overhaul, and are therefore expected to retain strong market relevance in the near to medium term.

From a competitive landscape perspective, the market for air-cooled RDMA-capable high-speed Ethernet switches is not a pure hardware market. It is an integrated competition across switching silicon, system hardware, network operating systems, AI networking algorithms, optical interconnect compatibility, and system integration capabilities. International vendors have advantages in high-end data center networking ecosystems, chip platforms, operating systems, and certifications from large cloud customers, while vendors in mainland China and Taiwan are rapidly improving in system manufacturing, white-box switching, server-side integration, open networking hardware, and local data center delivery. In terms of product form, fixed 1U, 2U, and 4U switches remain mainstream, and high-density QSFP-DD and OSFP ports have become the core carriers for 400G and 800G deployments. As AI cluster scale expands, customer procurement priorities are shifting from unit device pricing to cluster network efficiency, convergence speed, link utilization, packet-loss control, automated tuning, and long-term operational visibility.

In the coming years, industry growth will be driven mainly by AI training cluster expansion, cloud data center network upgrades, telecom intelligent computing resource pools, research high-performance computing expansion, and distributed storage network refresh cycles. Because GPU servers, optical modules, and high-speed switches are typically deployed as integrated systems, switch demand will remain strongly correlated with AI infrastructure capital expenditure. Technologically, higher 800G port density, automated RoCE network configuration, optimized congestion control algorithms, mature open network operating systems, and declining optical and electrical interconnect costs will jointly support broader adoption beyond leading cloud

service providers into enterprise and regional data centers. Overall, air-cooled RDMA-capable high-speed Ethernet switches have a favorable growth outlook, but competition will increasingly depend on end-to-end networking solution capabilities rather than hardware specifications alone.

This report is a detailed and comprehensive analysis for global Air-cooled RDMA-capable High-speed Ethernet Switch market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Device Height Specification and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-cooled RDMA-capable High-speed Ethernet Switch market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled RDMA-capable High-speed Ethernet Switch market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled RDMA-capable High-speed Ethernet Switch market size and forecasts, by Device Height Specification and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled RDMA-capable High-speed Ethernet Switch market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-cooled RDMA-capable High-speed Ethernet Switch

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-cooled RDMA-capable High-speed Ethernet Switch market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include NVIDIA, Arista Networks, Cisco, Dell Technologies, Juniper Networks, HPE Aruba Networking, H3C, Huawei, Ruijie Networks, IEIT Systems, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air-cooled RDMA-capable High-speed Ethernet Switch market is split by Device Height Specification and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Device Height Specification, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Device Height Specification

1U Switch

2U Switch

4U Switch

Others

Market segment by Switching Layer

Leaf Switch

Spine Switch

Leaf-Spine Universal Switch

Others

Market segment by Maximum Port Speed

400G Switch

800G Switch

Others

Market segment by Application

AI Cluster Interconnect

High-Performance Computing Interconnect

Cloud Computing Resource Pool Interconnect

Distributed Storage Interconnect

General Data Center Ethernet Interconnect

Others

Major players covered

NVIDIA

Arista Networks

Cisco

Dell Technologies

Juniper Networks

HPE Aruba Networking

H3C

Huawei

Ruijie Networks

IEIT Systems

Supermicro

Edgecore Networks

UfiSpace

Celestica

FS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-cooled RDMA-capable High-speed Ethernet Switch product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-cooled RDMA-capable High-speed Ethernet Switch, with price, sales quantity, revenue, and global market share of Air-cooled RDMA-capable High-speed Ethernet Switch from 2021 to 2026.

Chapter 3, the Air-cooled RDMA-capable High-speed Ethernet Switch competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-cooled RDMA-capable High-speed Ethernet Switch breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Device Height Specification and by Application, with sales market share and growth rate by Device Height Specification, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air-cooled RDMA-capable High-speed Ethernet Switch market forecast, by regions, by Device Height Specification, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-cooled RDMA-capable High-speed Ethernet Switch.

Chapter 14 and 15, to describe Air-cooled RDMA-capable High-speed Ethernet Switch sales channel, distributors, customers, research findings and conclusion.

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