

Global Air-cooled Portable Chiller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air-cooled Portable Chiller market size is expected to reach \$ 910 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of air-cooled portable chillers reached 98,500 units, with an average selling price of US\$4,200 per unit. Air-cooled portable chillers are mobile refrigeration devices that utilize an air-cooled condenser and compressor refrigeration cycle to provide stable low-temperature cooling for industrial equipment, laboratory instruments, laser cutting machines, and small processing equipment. They are characterized by their compact structure, convenient installation, reliable operation, and high energy efficiency. The global total production capacity is approximately 115,000 units per year, with an overall gross profit margin of approximately 42%. Upstream raw materials mainly include copper tubing, aluminum fins, compressors, electrical control systems, and insulation materials, with copper tubing and compressor components accounting for a large proportion of material consumption. Downstream suppliers primarily include laser cutting and welding equipment manufacturers, precision machining equipment manufacturers, laboratory and medical equipment suppliers, and electronics manufacturing companies. With the increasing automation in manufacturing and the widespread adoption of high-precision processing equipment, the demand for efficient and stable cooling solutions continues to grow, driving the increased penetration rate of air-cooled portable chillers in the small and medium-sized equipment market. Simultaneously, products are developing towards lower noise, higher energy efficiency, and intelligent remote monitoring. The future lies in collaborating with equipment manufacturers to develop customized cooling solutions and launch modular, intelligent cooling platforms to meet differentiated market demands and enhance service value. Business opportunities mainly come from the expanding demand for industrial automation, high-end manufacturing, and environmentally friendly and energy-saving

cooling systems.

The market for air-cooled portable chillers is experiencing sustained growth, driven primarily by the automation upgrades in manufacturing, increased demand for precision machining equipment, and the growing need for stable low-temperature cooling solutions in laboratories and medical equipment. With the widespread application of high-temperature equipment in industrial production, such as laser cutting, laser welding, CNC machining, and 3D printing, the demand for convenient, efficient, and low-maintenance cooling systems has significantly increased, making air-cooled portable chillers a preferred solution.

Compared to water-cooled systems, air-cooled portable chillers require no external cooling water source, are easy to install, and are highly mobile, making them particularly suitable for small to medium-sized equipment and on-site cooling needs. Therefore, their penetration rate in precision manufacturing and scientific research scenarios is continuously increasing. Furthermore, energy-saving and environmental protection policies and companies' emphasis on operating cost control are driving the development of this product towards higher energy efficiency ratios, lower noise levels, and intelligent control, enhancing its overall market competitiveness. The diversification of downstream industries has broadened the product's demand coverage, from industrial equipment manufacturing to medical laboratory cooling and electronic manufacturing testing, forming a stable market foundation.

In the future, with collaborative innovation between equipment manufacturers and cold source suppliers, and the industry's pursuit of customized and modular cold source systems, the market space for air-cooled portable chillers will further expand, especially driven by the trends of intelligent manufacturing, medical equipment upgrades, and environmental protection and energy conservation.

This report studies the global Air-cooled Portable Chiller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-cooled Portable Chiller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-cooled Portable Chiller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air-cooled Portable Chiller total production and demand, 2021-2032, (K Units)

Global Air-cooled Portable Chiller total production value, 2021-2032, (USD Million)

Global Air-cooled Portable Chiller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air-cooled Portable Chiller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air-cooled Portable Chiller domestic production, consumption, key domestic manufacturers and share

Global Air-cooled Portable Chiller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air-cooled Portable Chiller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air-cooled Portable Chiller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air-cooled Portable Chiller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Budzar Industries, TopChiller, Thermal Care, Inc, SCY Chiller, Cold Shot Chillers, Delta T Systems, J&M Fluidics, Inc., Aggreko, Lando, Shini USA, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-cooled Portable Chiller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-cooled Portable Chiller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-cooled Portable Chiller Market, Segmentation by Type:

Cooling Capacity: 0.15-0.6 kW

Cooling Capacity: 0.8-3.0 kW

Cooling Capacity: 3.8-8.5 kW

Others

Global Air-cooled Portable Chiller Market, Segmentation by Water Tank Capacity:

Water Tank Capacity: 5-15L

Water Tank Capacity: 15-40L

Others

Global Air-cooled Portable Chiller Market, Segmentation by Temperature Accuracy:

Temperature Accuracy: ?1?

Temperature Accuracy: ±0.5?

Temperature Accuracy: ±0.1?

Global Air-cooled Portable Chiller Market, Segmentation by Application:

Medical Field

Industrial Field

Energy Field

Others

Companies Profiled:

Budzar Industries

TopChiller

Thermal Care, Inc

SCY Chiller

Cold Shot Chillers

Delta T Systems

J&M Fluidics, Inc.

Aggreko

Lando

Shini USA

OUMAL

PiovanGroup

Whaley Products, Incorporated

Huazhao

Johnson Controls

Key Questions Answered:

1. How big is the global Air-cooled Portable Chiller market?
2. What is the demand of the global Air-cooled Portable Chiller market?
3. What is the year over year growth of the global Air-cooled Portable Chiller market?
4. What is the production and production value of the global Air-cooled Portable Chiller market?
5. Who are the key producers in the global Air-cooled Portable Chiller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Air-cooled Portable Chiller Introduction
- 1.2 World Air-cooled Portable Chiller Supply & Forecast
 - 1.2.1 World Air-cooled Portable Chiller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Air-cooled Portable Chiller Production (2021-2032)
 - 1.2.3 World Air-cooled Portable Chiller Pricing Trends (2021-2032)
- 1.3 World Air-cooled Portable Chiller Production by Region (Based on Production Site)
 - 1.3.1 World Air-cooled Portable Chiller Production Value by Region (2021-2032)
 - 1.3.2 World Air-cooled Portable Chiller Production by Region (2021-2032)
 - 1.3.3 World Air-cooled Portable Chiller Average Price by Region (2021-2032)
 - 1.3.4 North America Air-cooled Portable Chiller Production (2021-2032)
 - 1.3.5 Europe Air-cooled Portable Chiller Production (2021-2032)
 - 1.3.6 China Air-cooled Portable Chiller Production (2021-2032)
 - 1.3.7 Japan Air-cooled Portable Chiller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Air-cooled Portable Chiller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Air-cooled Portable Chiller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Air-cooled Portable Chiller Demand (2021-2032)
- 2.2 World Air-cooled Portable Chiller Consumption by Region
 - 2.2.1 World Air-cooled Portable Chiller Consumption by Region (2021-2026)
 - 2.2.2 World Air-cooled Portable Chiller Consumption Forecast by Region (2027-2032)
- 2.3 United States Air-cooled Portable Chiller Consumption (2021-2032)
- 2.4 China Air-cooled Portable Chiller Consumption (2021-2032)
- 2.5 Europe Air-cooled Portable Chiller Consumption (2021-2032)
- 2.6 Japan Air-cooled Portable Chiller Consumption (2021-2032)
- 2.7 South Korea Air-cooled Portable Chiller Consumption (2021-2032)
- 2.8 ASEAN Air-cooled Portable Chiller Consumption (2021-2032)
- 2.9 India Air-cooled Portable Chiller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Air-cooled Portable Chiller Production Value by Manufacturer (2021-2026)

- 3.2 World Air-cooled Portable Chiller Production by Manufacturer (2021-2026)
- 3.3 World Air-cooled Portable Chiller Average Price by Manufacturer (2021-2026)
- 3.4 Air-cooled Portable Chiller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Air-cooled Portable Chiller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Air-cooled Portable Chiller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Air-cooled Portable Chiller in 2025
- 3.6 Air-cooled Portable Chiller Market: Overall Company Footprint Analysis
 - 3.6.1 Air-cooled Portable Chiller Market: Region Footprint
 - 3.6.2 Air-cooled Portable Chiller Market: Company Product Type Footprint
 - 3.6.3 Air-cooled Portable Chiller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Air-cooled Portable Chiller Production Value Comparison
 - 4.1.1 United States VS China: Air-cooled Portable Chiller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Air-cooled Portable Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Air-cooled Portable Chiller Production Comparison
 - 4.2.1 United States VS China: Air-cooled Portable Chiller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Air-cooled Portable Chiller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Air-cooled Portable Chiller Consumption Comparison
 - 4.3.1 United States VS China: Air-cooled Portable Chiller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Air-cooled Portable Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Air-cooled Portable Chiller Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Air-cooled Portable Chiller Production Value (2021-2026)

4.4.3 United States Based Manufacturers Air-cooled Portable Chiller Production (2021-2026)

4.5 China Based Air-cooled Portable Chiller Manufacturers and Market Share

4.5.1 China Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Air-cooled Portable Chiller Production Value (2021-2026)

4.5.3 China Based Manufacturers Air-cooled Portable Chiller Production (2021-2026)

4.6 Rest of World Based Air-cooled Portable Chiller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Air-cooled Portable Chiller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Air-cooled Portable Chiller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Air-cooled Portable Chiller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cooling Capacity: 0.15-0.6 kW

5.2.2 Cooling Capacity: 0.8-3.0 kW

5.2.3 Cooling Capacity: 3.8-8.5 kW

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Air-cooled Portable Chiller Production by Type (2021-2032)

5.3.2 World Air-cooled Portable Chiller Production Value by Type (2021-2032)

5.3.3 World Air-cooled Portable Chiller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY WATER TANK CAPACITY

6.1 World Air-cooled Portable Chiller Market Size Overview by Water Tank Capacity: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Water Tank Capacity

6.2.1 Water Tank Capacity: 5-15L

6.2.2 Water Tank Capacity: 15-40L

6.2.3 Others

6.3 Market Segment by Water Tank Capacity

6.3.1 World Air-cooled Portable Chiller Production by Water Tank Capacity
(2021-2032)

6.3.2 World Air-cooled Portable Chiller Production Value by Water Tank Capacity
(2021-2032)

6.3.3 World Air-cooled Portable Chiller Average Price by Water Tank Capacity
(2021-2032)

7 MARKET ANALYSIS BY TEMPERATURE ACCURACY

7.1 World Air-cooled Portable Chiller Market Size Overview by Temperature Accuracy:
2021 VS 2025 VS 2032

7.2 Segment Introduction by Temperature Accuracy

7.2.1 Temperature Accuracy: ?1?

7.2.2 Temperature Accuracy: ?0.5?

7.2.3 Temperature Accuracy: ?0.1?

7.3 Market Segment by Temperature Accuracy

7.3.1 World Air-cooled Portable Chiller Production by Temperature Accuracy
(2021-2032)

7.3.2 World Air-cooled Portable Chiller Production Value by Temperature Accuracy
(2021-2032)

7.3.3 World Air-cooled Portable Chiller Average Price by Temperature Accuracy
(2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Air-cooled Portable Chiller Market Size Overview by Application: 2021 VS
2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Medical Field

8.2.2 Industrial Field

8.2.3 Energy Field

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Air-cooled Portable Chiller Production by Application (2021-2032)

8.3.2 World Air-cooled Portable Chiller Production Value by Application (2021-2032)

8.3.3 World Air-cooled Portable Chiller Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Budzar Industries

9.1.1 Budzar Industries Details

9.1.2 Budzar Industries Major Business

9.1.3 Budzar Industries Air-cooled Portable Chiller Product and Services

9.1.4 Budzar Industries Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Budzar Industries Recent Developments/Updates

9.1.6 Budzar Industries Competitive Strengths & Weaknesses

9.2 TopChiller

9.2.1 TopChiller Details

9.2.2 TopChiller Major Business

9.2.3 TopChiller Air-cooled Portable Chiller Product and Services

9.2.4 TopChiller Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TopChiller Recent Developments/Updates

9.2.6 TopChiller Competitive Strengths & Weaknesses

9.3 Thermal Care, Inc

9.3.1 Thermal Care, Inc Details

9.3.2 Thermal Care, Inc Major Business

9.3.3 Thermal Care, Inc Air-cooled Portable Chiller Product and Services

9.3.4 Thermal Care, Inc Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Thermal Care, Inc Recent Developments/Updates

9.3.6 Thermal Care, Inc Competitive Strengths & Weaknesses

9.4 SCY Chiller

9.4.1 SCY Chiller Details

9.4.2 SCY Chiller Major Business

9.4.3 SCY Chiller Air-cooled Portable Chiller Product and Services

9.4.4 SCY Chiller Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 SCY Chiller Recent Developments/Updates

9.4.6 SCY Chiller Competitive Strengths & Weaknesses

9.5 Cold Shot Chillers

9.5.1 Cold Shot Chillers Details

9.5.2 Cold Shot Chillers Major Business

9.5.3 Cold Shot Chillers Air-cooled Portable Chiller Product and Services

9.5.4 Cold Shot Chillers Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Cold Shot Chillers Recent Developments/Updates

9.5.6 Cold Shot Chillers Competitive Strengths & Weaknesses

9.6 Delta T Systems

9.6.1 Delta T Systems Details

9.6.2 Delta T Systems Major Business

9.6.3 Delta T Systems Air-cooled Portable Chiller Product and Services

9.6.4 Delta T Systems Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Delta T Systems Recent Developments/Updates

9.6.6 Delta T Systems Competitive Strengths & Weaknesses

9.7 J&M Fluidics, Inc.

9.7.1 J&M Fluidics, Inc. Details

9.7.2 J&M Fluidics, Inc. Major Business

9.7.3 J&M Fluidics, Inc. Air-cooled Portable Chiller Product and Services

9.7.4 J&M Fluidics, Inc. Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 J&M Fluidics, Inc. Recent Developments/Updates

9.7.6 J&M Fluidics, Inc. Competitive Strengths & Weaknesses

9.8 Aggreko

9.8.1 Aggreko Details

9.8.2 Aggreko Major Business

9.8.3 Aggreko Air-cooled Portable Chiller Product and Services

9.8.4 Aggreko Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Aggreko Recent Developments/Updates

9.8.6 Aggreko Competitive Strengths & Weaknesses

9.9 Lando

9.9.1 Lando Details

9.9.2 Lando Major Business

9.9.3 Lando Air-cooled Portable Chiller Product and Services

9.9.4 Lando Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Lando Recent Developments/Updates

9.9.6 Lando Competitive Strengths & Weaknesses

9.10 Shini USA

9.10.1 Shini USA Details

9.10.2 Shini USA Major Business

- 9.10.3 Shini USA Air-cooled Portable Chiller Product and Services
- 9.10.4 Shini USA Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.10.5 Shini USA Recent Developments/Updates
- 9.10.6 Shini USA Competitive Strengths & Weaknesses
- 9.11 OUMAL
 - 9.11.1 OUMAL Details
 - 9.11.2 OUMAL Major Business
 - 9.11.3 OUMAL Air-cooled Portable Chiller Product and Services
 - 9.11.4 OUMAL Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 OUMAL Recent Developments/Updates
 - 9.11.6 OUMAL Competitive Strengths & Weaknesses
- 9.12 PiovanGroup
 - 9.12.1 PiovanGroup Details
 - 9.12.2 PiovanGroup Major Business
 - 9.12.3 PiovanGroup Air-cooled Portable Chiller Product and Services
 - 9.12.4 PiovanGroup Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 PiovanGroup Recent Developments/Updates
 - 9.12.6 PiovanGroup Competitive Strengths & Weaknesses
- 9.13 Whaley Products, Incorporated
 - 9.13.1 Whaley Products, Incorporated Details
 - 9.13.2 Whaley Products, Incorporated Major Business
 - 9.13.3 Whaley Products, Incorporated Air-cooled Portable Chiller Product and Services
 - 9.13.4 Whaley Products, Incorporated Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Whaley Products, Incorporated Recent Developments/Updates
 - 9.13.6 Whaley Products, Incorporated Competitive Strengths & Weaknesses
- 9.14 Huazhao
 - 9.14.1 Huazhao Details
 - 9.14.2 Huazhao Major Business
 - 9.14.3 Huazhao Air-cooled Portable Chiller Product and Services
 - 9.14.4 Huazhao Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Huazhao Recent Developments/Updates
 - 9.14.6 Huazhao Competitive Strengths & Weaknesses
- 9.15 Johnson Controls

- 9.15.1 Johnson Controls Details
- 9.15.2 Johnson Controls Major Business
- 9.15.3 Johnson Controls Air-cooled Portable Chiller Product and Services
- 9.15.4 Johnson Controls Air-cooled Portable Chiller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.15.5 Johnson Controls Recent Developments/Updates
- 9.15.6 Johnson Controls Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Air-cooled Portable Chiller Industry Chain
- 10.2 Air-cooled Portable Chiller Upstream Analysis
 - 10.2.1 Air-cooled Portable Chiller Core Raw Materials
 - 10.2.2 Main Manufacturers of Air-cooled Portable Chiller Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Air-cooled Portable Chiller Production Mode
- 10.6 Air-cooled Portable Chiller Procurement Model
- 10.7 Air-cooled Portable Chiller Industry Sales Model and Sales Channels
 - 10.7.1 Air-cooled Portable Chiller Sales Model
 - 10.7.2 Air-cooled Portable Chiller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Air-cooled Portable Chiller Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Air-cooled Portable Chiller Production Value by Region (2021-2026) & (USD Million)

Table 3. World Air-cooled Portable Chiller Production Value by Region (2027-2032) & (USD Million)

Table 4. World Air-cooled Portable Chiller Production Value Market Share by Region (2021-2026)

Table 5. World Air-cooled Portable Chiller Production Value Market Share by Region (2027-2032)

Table 6. World Air-cooled Portable Chiller Production by Region (2021-2026) & (K Units)

Table 7. World Air-cooled Portable Chiller Production by Region (2027-2032) & (K Units)

Table 8. World Air-cooled Portable Chiller Production Market Share by Region (2021-2026)

Table 9. World Air-cooled Portable Chiller Production Market Share by Region (2027-2032)

Table 10. World Air-cooled Portable Chiller Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Air-cooled Portable Chiller Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Air-cooled Portable Chiller Major Market Trends

Table 13. World Air-cooled Portable Chiller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Air-cooled Portable Chiller Consumption by Region (2021-2026) & (K Units)

Table 15. World Air-cooled Portable Chiller Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Air-cooled Portable Chiller Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Air-cooled Portable Chiller Producers in 2025

Table 18. World Air-cooled Portable Chiller Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Air-cooled Portable Chiller Producers in 2025

Table 20. World Air-cooled Portable Chiller Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Air-cooled Portable Chiller Company Evaluation Quadrant

Table 22. World Air-cooled Portable Chiller Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Air-cooled Portable Chiller Production Site of Key Manufacturer

Table 24. Air-cooled Portable Chiller Market: Company Product Type Footprint

Table 25. Air-cooled Portable Chiller Market: Company Product Application Footprint

Table 26. Air-cooled Portable Chiller Competitive Factors

Table 27. Air-cooled Portable Chiller New Entrant and Capacity Expansion Plans

Table 28. Air-cooled Portable Chiller Mergers & Acquisitions Activity

Table 29. United States VS China Air-cooled Portable Chiller Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Air-cooled Portable Chiller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Air-cooled Portable Chiller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Air-cooled Portable Chiller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Air-cooled Portable Chiller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Air-cooled Portable Chiller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Air-cooled Portable Chiller Production Market Share (2021-2026)

Table 37. China Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Air-cooled Portable Chiller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Air-cooled Portable Chiller Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Air-cooled Portable Chiller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Air-cooled Portable Chiller Production Market Share (2021-2026)

Table 42. Rest of World Based Air-cooled Portable Chiller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Air-cooled Portable Chiller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Air-cooled Portable Chiller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Air-cooled Portable Chiller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Air-cooled Portable Chiller Production Market Share (2021-2026)

Table 47. World Air-cooled Portable Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Air-cooled Portable Chiller Production by Type (2021-2026) & (K Units)

Table 49. World Air-cooled Portable Chiller Production by Type (2027-2032) & (K Units)

Table 50. World Air-cooled Portable Chiller Production Value by Type (2021-2026) & (USD Million)

Table 51. World Air-cooled Portable Chiller Production Value by Type (2027-2032) & (USD Million)

Table 52. World Air-cooled Portable Chiller Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Air-cooled Portable Chiller Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Air-cooled Portable Chiller Production Value by Water Tank Capacity, (USD Million), 2021 & 2025 & 2032

Table 55. World Air-cooled Portable Chiller Production by Water Tank Capacity (2021-2026) & (K Units)

Table 56. World Air-cooled Portable Chiller Production by Water Tank Capacity (2027-2032) & (K Units)

Table 57. World Air-cooled Portable Chiller Production Value by Water Tank Capacity (2021-2026) & (USD Million)

Table 58. World Air-cooled Portable Chiller Production Value by Water Tank Capacity (2027-2032) & (USD Million)

Table 59. World Air-cooled Portable Chiller Average Price by Water Tank Capacity (2021-2026) & (US\$/Unit)

Table 60. World Air-cooled Portable Chiller Average Price by Water Tank Capacity (2027-2032) & (US\$/Unit)

Table 61. World Air-cooled Portable Chiller Production Value by Temperature Accuracy, (USD Million), 2021 & 2025 & 2032

Table 62. World Air-cooled Portable Chiller Production by Temperature Accuracy

(2021-2026) & (K Units)

Table 63. World Air-cooled Portable Chiller Production by Temperature Accuracy

(2027-2032) & (K Units)

Table 64. World Air-cooled Portable Chiller Production Value by Temperature Accuracy

(2021-2026) & (USD Million)

Table 65. World Air-cooled Portable Chiller Production Value by Temperature Accuracy

(2027-2032) & (USD Million)

Table 66. World Air-cooled Portable Chiller Average Price by Temperature Accuracy

(2021-2026) & (US\$/Unit)

Table 67. World Air-cooled Portable Chiller Average Price by Temperature Accuracy

(2027-2032) & (US\$/Unit)

Table 68. World Air-cooled Portable Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Air-cooled Portable Chiller Production by Application (2021-2026) & (K Units)

Table 70. World Air-cooled Portable Chiller Production by Application (2027-2032) & (K Units)

Table 71. World Air-cooled Portable Chiller Production Value by Application (2021-2026) & (USD Million)

Table 72. World Air-cooled Portable Chiller Production Value by Application (2027-2032) & (USD Million)

Table 73. World Air-cooled Portable Chiller Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Air-cooled Portable Chiller Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Budzar Industries Basic Information, Manufacturing Base and Competitors

Table 76. Budzar Industries Major Business

Table 77. Budzar Industries Air-cooled Portable Chiller Product and Services

Table 78. Budzar Industries Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Budzar Industries Recent Developments/Updates

Table 80. Budzar Industries Competitive Strengths & Weaknesses

Table 81. TopChiller Basic Information, Manufacturing Base and Competitors

Table 82. TopChiller Major Business

Table 83. TopChiller Air-cooled Portable Chiller Product and Services

Table 84. TopChiller Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TopChiller Recent Developments/Updates

Table 86. TopChiller Competitive Strengths & Weaknesses

Table 87. Thermal Care, Inc Basic Information, Manufacturing Base and Competitors

Table 88. Thermal Care, Inc Major Business

Table 89. Thermal Care, Inc Air-cooled Portable Chiller Product and Services

Table 90. Thermal Care, Inc Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Thermal Care, Inc Recent Developments/Updates

Table 92. Thermal Care, Inc Competitive Strengths & Weaknesses

Table 93. SCY Chiller Basic Information, Manufacturing Base and Competitors

Table 94. SCY Chiller Major Business

Table 95. SCY Chiller Air-cooled Portable Chiller Product and Services

Table 96. SCY Chiller Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. SCY Chiller Recent Developments/Updates

Table 98. SCY Chiller Competitive Strengths & Weaknesses

Table 99. Cold Shot Chillers Basic Information, Manufacturing Base and Competitors

Table 100. Cold Shot Chillers Major Business

Table 101. Cold Shot Chillers Air-cooled Portable Chiller Product and Services

Table 102. Cold Shot Chillers Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Cold Shot Chillers Recent Developments/Updates

Table 104. Cold Shot Chillers Competitive Strengths & Weaknesses

Table 105. Delta T Systems Basic Information, Manufacturing Base and Competitors

Table 106. Delta T Systems Major Business

Table 107. Delta T Systems Air-cooled Portable Chiller Product and Services

Table 108. Delta T Systems Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Delta T Systems Recent Developments/Updates

Table 110. Delta T Systems Competitive Strengths & Weaknesses

Table 111. J&M Fluidics, Inc. Basic Information, Manufacturing Base and Competitors

Table 112. J&M Fluidics, Inc. Major Business

Table 113. J&M Fluidics, Inc. Air-cooled Portable Chiller Product and Services

Table 114. J&M Fluidics, Inc. Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. J&M Fluidics, Inc. Recent Developments/Updates

- Table 116. J&M Fluidics, Inc. Competitive Strengths & Weaknesses
- Table 117. Aggreko Basic Information, Manufacturing Base and Competitors
- Table 118. Aggreko Major Business
- Table 119. Aggreko Air-cooled Portable Chiller Product and Services
- Table 120. Aggreko Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Aggreko Recent Developments/Updates
- Table 122. Aggreko Competitive Strengths & Weaknesses
- Table 123. Lando Basic Information, Manufacturing Base and Competitors
- Table 124. Lando Major Business
- Table 125. Lando Air-cooled Portable Chiller Product and Services
- Table 126. Lando Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Lando Recent Developments/Updates
- Table 128. Lando Competitive Strengths & Weaknesses
- Table 129. Shini USA Basic Information, Manufacturing Base and Competitors
- Table 130. Shini USA Major Business
- Table 131. Shini USA Air-cooled Portable Chiller Product and Services
- Table 132. Shini USA Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Shini USA Recent Developments/Updates
- Table 134. Shini USA Competitive Strengths & Weaknesses
- Table 135. OUMAL Basic Information, Manufacturing Base and Competitors
- Table 136. OUMAL Major Business
- Table 137. OUMAL Air-cooled Portable Chiller Product and Services
- Table 138. OUMAL Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. OUMAL Recent Developments/Updates
- Table 140. OUMAL Competitive Strengths & Weaknesses
- Table 141. PiovanGroup Basic Information, Manufacturing Base and Competitors
- Table 142. PiovanGroup Major Business
- Table 143. PiovanGroup Air-cooled Portable Chiller Product and Services
- Table 144. PiovanGroup Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. PiovanGroup Recent Developments/Updates
- Table 146. PiovanGroup Competitive Strengths & Weaknesses
- Table 147. Whaley Products, Incorporated Basic Information, Manufacturing Base and Competitors

Table 148. Whaley Products, Incorporated Major Business

Table 149. Whaley Products, Incorporated Air-cooled Portable Chiller Product and Services

Table 150. Whaley Products, Incorporated Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Whaley Products, Incorporated Recent Developments/Updates

Table 152. Whaley Products, Incorporated Competitive Strengths & Weaknesses

Table 153. Huazhao Basic Information, Manufacturing Base and Competitors

Table 154. Huazhao Major Business

Table 155. Huazhao Air-cooled Portable Chiller Product and Services

Table 156. Huazhao Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Huazhao Recent Developments/Updates

Table 158. Huazhao Competitive Strengths & Weaknesses

Table 159. Johnson Controls Basic Information, Manufacturing Base and Competitors

Table 160. Johnson Controls Major Business

Table 161. Johnson Controls Air-cooled Portable Chiller Product and Services

Table 162. Johnson Controls Air-cooled Portable Chiller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Johnson Controls Recent Developments/Updates

Table 164. Johnson Controls Competitive Strengths & Weaknesses

Table 165. Global Key Players of Air-cooled Portable Chiller Upstream (Raw Materials)

Table 166. Global Air-cooled Portable Chiller Typical Customers

Table 167. Air-cooled Portable Chiller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Air-cooled Portable Chiller Picture

Figure 2. World Air-cooled Portable Chiller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Air-cooled Portable Chiller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Air-cooled Portable Chiller Production (2021-2032) & (K Units)

Figure 5. World Air-cooled Portable Chiller Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Air-cooled Portable Chiller Production Value Market Share by Region (2021-2032)

Figure 7. World Air-cooled Portable Chiller Production Market Share by Region (2021-2032)

Figure 8. North America Air-cooled Portable Chiller Production (2021-2032) & (K Units)

Figure 9. Europe Air-cooled Portable Chiller Production (2021-2032) & (K Units)

Figure 10. China Air-cooled Portable Chiller Production (2021-2032) & (K Units)

Figure 11. Japan Air-cooled Portable Chiller Production (2021-2032) & (K Units)

Figure 12. Air-cooled Portable Chiller Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 15. World Air-cooled Portable Chiller Consumption Market Share by Region (2021-2032)

Figure 16. United States Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 17. China Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 18. Europe Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 19. Japan Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 20. South Korea Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 22. India Air-cooled Portable Chiller Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Air-cooled Portable Chiller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Air-cooled Portable Chiller Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Air-cooled Portable Chiller Markets in 2025

Figure 26. United States VS China: Air-cooled Portable Chiller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Air-cooled Portable Chiller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Air-cooled Portable Chiller Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Air-cooled Portable Chiller Production Market Share 2025

Figure 30. China Based Manufacturers Air-cooled Portable Chiller Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Air-cooled Portable Chiller Production Market Share 2025

Figure 32. World Air-cooled Portable Chiller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Air-cooled Portable Chiller Production Value Market Share by Type in 2025

Figure 34. Cooling Capacity: 0.15-0.6 kW

Figure 35. Cooling Capacity: 0.8-3.0 kW

Figure 36. Cooling Capacity: 3.8-8.5 kW

Figure 37. Others

Figure 38. World Air-cooled Portable Chiller Production Market Share by Type (2021-2032)

Figure 39. World Air-cooled Portable Chiller Production Value Market Share by Type (2021-2032)

Figure 40. World Air-cooled Portable Chiller Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Air-cooled Portable Chiller Production Value by Water Tank Capacity, (USD Million), 2021 & 2025 & 2032

Figure 42. World Air-cooled Portable Chiller Production Value Market Share by Water Tank Capacity in 2025

Figure 43. Water Tank Capacity: 5-15L

Figure 44. Water Tank Capacity: 15-40L

Figure 45. Others

Figure 46. World Air-cooled Portable Chiller Production Market Share by Water Tank Capacity (2021-2032)

Figure 47. World Air-cooled Portable Chiller Production Value Market Share by Water Tank Capacity (2021-2032)

Figure 48. World Air-cooled Portable Chiller Average Price by Water Tank Capacity (2021-2032) & (US\$/Unit)

- Figure 49. World Air-cooled Portable Chiller Production Value by Temperature Accuracy, (USD Million), 2021 & 2025 & 2032
- Figure 50. World Air-cooled Portable Chiller Production Value Market Share by Temperature Accuracy in 2025
- Figure 51. Temperature Accuracy: ?1?
- Figure 52. Temperature Accuracy: ?0.5?
- Figure 53. Temperature Accuracy: ?0.1?
- Figure 54. World Air-cooled Portable Chiller Production Market Share by Temperature Accuracy (2021-2032)
- Figure 55. World Air-cooled Portable Chiller Production Value Market Share by Temperature Accuracy (2021-2032)
- Figure 56. World Air-cooled Portable Chiller Average Price by Temperature Accuracy (2021-2032) & (US\$/Unit)
- Figure 57. World Air-cooled Portable Chiller Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 58. World Air-cooled Portable Chiller Production Value Market Share by Application in 2025
- Figure 59. Medical Field
- Figure 60. Industrial Field
- Figure 61. Energy Field
- Figure 62. Others
- Figure 63. World Air-cooled Portable Chiller Production Market Share by Application (2021-2032)
- Figure 64. World Air-cooled Portable Chiller Production Value Market Share by Application (2021-2032)
- Figure 65. World Air-cooled Portable Chiller Average Price by Application (2021-2032) & (US\$/Unit)
- Figure 66. Air-cooled Portable Chiller Industry Chain
- Figure 67. Air-cooled Portable Chiller Procurement Model
- Figure 68. Air-cooled Portable Chiller Sales Model
- Figure 69. Air-cooled Portable Chiller Sales Channels, Direct Sales, and Distribution
- Figure 70. Methodology
- Figure 71. Research Process and Data Source

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