

Global Air-cooled Industrial Chiller Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Air-cooled Industrial Chiller market size was valued at US\$ 4718 million in 2024 and is forecast to a readjusted size of USD 6953 million by 2031 with a CAGR of 5.8% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Air-cooled industrial chillers are highly efficient refrigeration equipment that do not require external cooling towers and mainly use air for heat dissipation. They are compact, easy to install, and have low operation and maintenance costs, making them particularly suitable for environments with low water dependence or limited water use. With the increasing requirements for industrial automation and energy efficiency, air-cooled chillers continue to expand their market share in small and medium-sized industrial refrigeration applications due to their advantages such as water saving, no pipe laying, and environmental protection.

This report is a detailed and comprehensive analysis for global Air-cooled Industrial Chiller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-cooled Industrial Chiller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Air-cooled Industrial Chiller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Air-cooled Industrial Chiller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2020-2031

Global Air-cooled Industrial Chiller market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-cooled Industrial Chiller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-cooled Industrial Chiller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Carrier Corporation, Daikin Industries, Ingersoll Rand, Johnson Controls, Mitsubishi Electric, Airedale Cooling Services, Atlas Copco, Drake Chillers, Frigel Firenze, TMS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air-cooled Industrial Chiller market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Scroll

Screw

Market segment by Application

Chemicals

Pharmaceuticals

Food

Electronics

Others

Major players covered

Carrier Corporation

Daikin Industries

Ingersoll Rand

Johnson Controls

Mitsubishi Electric

Airedale Cooling Services

Atlas Copco

Drake Chillers

Frigel Firenze

TMS

Meike Cooling and Heating Equipment

Teyu Electromechanical

Kaydeli Refrigeration Equipment

Dongyuejin Refrigeration Machine

Binchtech

Kansa Refrigeration

Xiecheng Intelligent Equipment

Coolium Instruments

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-cooled Industrial Chiller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-cooled Industrial Chiller, with price, sales quantity, revenue, and global market share of Air-cooled Industrial Chiller from 2020 to 2025.

Chapter 3, the Air-cooled Industrial Chiller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-cooled Industrial Chiller breakdown data are shown at the regional

level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Air-cooled Industrial Chiller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-cooled Industrial Chiller.

Chapter 14 and 15, to describe Air-cooled Industrial Chiller sales channel, distributors, customers, research findings and conclusion.

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