

# Global Air-cooled Handheld Welding Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Air-cooled Handheld Welding Machine market size was valued at US\$ 568 million in 2025 and is forecast to a readjusted size of US\$ 1245 million by 2032 with a CAGR of 11.8% during review period.

In 2025, global sales of air-cooled handheld welding machines reached 115,000 units, with an average selling price of US\$4,800. Air-cooled handheld welding machines are miniaturized laser welding equipment with fiber lasers as the core and air cooling for heat dissipation. They are characterized by compact structure, plug-and-play, flexible operation and low maintenance costs. They are mainly used for rapid welding of thin sheet metal and precision parts, and are widely used in sheet metal processing, stainless steel products, home appliances, kitchen and bathroom products, hardware, advertising signage and small and medium-sized manufacturing enterprises. Its upstream raw materials and core components include fiber lasers, welding heads, air-cooled modules, power systems, control boards, and structural parts. On average, a single unit consumes one laser, approximately 45 kg of aluminum alloy and steel structural parts, and 12 kg of electronic components. Downstream, it mainly supplies small and medium-sized metal processing plants and equipment integrators, with sheet metal and hardware accounting for 42%, home appliances and kitchen and bathroom products accounting for 28%, and the advertising and repair market accounting for 30%. The global total production capacity is approximately 180,000 units per year, and the industry's average gross profit margin is approximately 30%-40%. In terms of downstream consumption, new equipment purchases account for 70%, while equipment upgrades and replacements account for 30%. The future lies in higher beam quality, lighter handheld structures, and intelligent weld seam control. Driven by cost reduction

and efficiency improvement in the manufacturing industry, the replacement of traditional argon arc welding, and the automation upgrade of small and medium-sized enterprises, the demand for air-cooled handheld welding machines is rapidly increasing, possessing high growth potential and opportunities for large-scale expansion.

This report is a detailed and comprehensive analysis for global Air-cooled Handheld Welding Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Air-cooled Handheld Welding Machine market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled Handheld Welding Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled Handheld Welding Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Air-cooled Handheld Welding Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Air-cooled Handheld Welding Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-cooled Handheld Welding Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include HiSpeed Laser, AccTek Group, Hanslaser, BCAMCNC, DP Laser, Xintian Laser, QLTEK, Scotle, MINGLEI, BODOR, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Air-cooled Handheld Welding Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

MMA (Metal-Oxide-Shielded Metal Arc Welding)

TIG (Tungsten Inert Gas Welding)

MIG (Metal-Oxide-Magical Gas Welding)

### Market segment by Cooling System

Forced Air Cooling

Intelligent Temperature Control

Dual Fan System

### Market segment by Power Technology

Inverter MOSFET

Inverter IGBT

Dual Inverter/Soft Switching

Digital DSP Control

#### Market segment by Application

Sheet Metal Processing

Advertising Signage

Automobile Manufacturing

Others

#### Major players covered

HiSpeed Laser

AccTek Group

Hanslaser

BCAMCNC

DP Laser

Xintian Laser

QLTEK

Scotle

MINGLEI

BODOR

Kirin Laser

IPG Photonics Corporation

DMK Laser

Liaocheng Foster Laser Science & Technology Co., Ltd.

AOHUA

YOUSHUN

Megmeet

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Air-cooled Handheld Welding Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-cooled Handheld Welding Machine, with price, sales quantity, revenue, and global market share of Air-cooled Handheld Welding Machine from 2021 to 2026.

Chapter 3, the Air-cooled Handheld Welding Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-cooled Handheld Welding Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air-cooled Handheld Welding Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-cooled Handheld Welding Machine.

Chapter 14 and 15, to describe Air-cooled Handheld Welding Machine sales channel, distributors, customers, research findings and conclusion.

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