

Global Air Cooled Diesel Generator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Cooled Diesel Generator market size is expected to reach \$ 9713 million by 2032, rising at a market growth of 3.8% CAGR during the forecast period (2026-2032).

In 2025, global Air Cooled Diesel Generator production reached approximately 910k units , with an average global market price of around US\$8k per unit.

An Air Cooled Diesel Generator is a power generation system that uses a diesel engine as the prime mover and relies on air circulation for cooling instead of liquid coolant. The system uses fans to draw ambient air across hot engine components such as the cylinder block and fins, dissipating heat through convection to maintain safe operating temperatures. Compared with liquid-cooled systems, air-cooled generators feature a simpler structure without radiators or coolant circuits, resulting in lower maintenance costs, lighter weight, and better suitability for water-scarce environments. However, their cooling capacity is limited, making them more suitable for small-capacity or intermittent applications such as portable power, construction sites, and emergency backup.

The upstream of the air-cooled diesel generator industry includes air-cooled diesel engines, alternators, control systems, cooling components (fans and air ducts), and structural materials such as steel and aluminum. Representative suppliers include Cummins, Yanmar, and Deutz (engines), STAMFORD and Leroy-Somer (alternators), and Deep Sea Electronics and ComAp (controllers). The midstream consists of genset manufacturers and integrators responsible for assembly and system optimization. Downstream demand is concentrated in applications requiring portability and low maintenance, such as residential backup power, small commercial facilities, telecom base stations, construction sites, agriculture, and emergency response, particularly in

regions with unstable grids or limited water resources.

The air-cooled diesel generator market is primarily concentrated in small-capacity and portable applications, with strong demand in residential backup, construction, and telecom sectors, particularly in regions with unreliable grid infrastructure. The market trend is toward lighter, quieter, and more intelligent systems, with increasing integration into hybrid energy solutions. Growth is driven by rising power reliability concerns, infrastructure expansion, and demand for low-cost backup power. However, limitations in cooling capacity restrict their use in high-power applications, while fuel price volatility and competition from renewable and battery-based systems pose challenges. Overall, the segment represents a stable, niche growth market within the lower-power range.

This report studies the global Air Cooled Diesel Generator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Cooled Diesel Generator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Cooled Diesel Generator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Cooled Diesel Generator total production and demand, 2021-2032, (K Units)

Global Air Cooled Diesel Generator total production value, 2021-2032, (USD Million)

Global Air Cooled Diesel Generator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Cooled Diesel Generator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Cooled Diesel Generator domestic production, consumption, key domestic manufacturers and share

Global Air Cooled Diesel Generator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Cooled Diesel Generator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Cooled Diesel Generator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Cooled Diesel Generator market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yanmar, Perkins, Kohler, Atlas Copco, Kirloskar Oil Engines, Mitsubishi Heavy Industries, MQ Power, Kipor, MTU Solutions, Wartsila, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Cooled Diesel Generator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Cooled Diesel Generator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Cooled Diesel Generator Market, Segmentation by Type:

Stationary

Portable

Global Air Cooled Diesel Generator Market, Segmentation by Power:

2?5 kW

5?20 kW

20?100 kW

Others

Global Air Cooled Diesel Generator Market, Segmentation by Frequency:

50 Hz

60 Hz

Global Air Cooled Diesel Generator Market, Segmentation by Application:

Residential

Commercial

Industrial

Companies Profiled:

Yanmar

Perkins

Kohler

Atlas Copco

Kirloskar Oil Engines

Mitsubishi Heavy Industries

MQ Power

Kipor

MTU Solutions

Wartsila

Cummins

Generac

Caterpillar

Tellhow

Weichai

Yuchai

LoncinMotor

VPower Group

Cooltech Power

SDEC

Quanchai Engine

Baifa Power

Yunnei Power

SUMEC

Yanan Power

Eagles Electrical Machinery

Hiearns

Kaiao Power

Key Questions Answered:

1. How big is the global Air Cooled Diesel Generator market?
2. What is the demand of the global Air Cooled Diesel Generator market?
3. What is the year over year growth of the global Air Cooled Diesel Generator market?
4. What is the production and production value of the global Air Cooled Diesel Generator market?
5. Who are the key producers in the global Air Cooled Diesel Generator market?
6. What are the growth factors driving the market demand?

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