

Global Air-Cooled Condensers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Air-Cooled Condensers market size was valued at USD 931.1 million in 2023 and is forecast to a readjusted size of USD 1200.3 million by 2030 with a CAGR of 3.7% during review period.

Air cooled condenser is the large industrial heat exchange equipment which uses the air in nature to cool (condensate) processing fluid. Compared to the water cooled method, it boasts advantages of sufficient and free cold source, saving cooling water and reducing environmental pollution, low maintenance cost and others. There are power plant air cooled condenser and petrochemical air cooled condenser according to different application field.

In an air cooled condenser, refrigerant condenses inside the tubes and air passes over the outside.

Fins should be used on the air-side because the coefficient of heat transfer on the air-side is lower compared to that on the refrigerant side.

The circulation of air over an air-cooled condenser may be by either natural or forced convection.

Global key producers include Shuangliang, HAC, and Paharpur. The top three producers together account for about 45% of the market share, with the largest producer being Shuangliang with 20%. The global origins are mainly located in North America, Europe, China, India, etc. In terms of product categories, there are horizontal condensers and V and A frame condensers, with the former holding a larger market

share at 65%. In terms of applications, power and energy is the number one area of application, with a market share of 48%, followed by the chemical industry with 30%.

The Global Info Research report includes an overview of the development of the Air-Cooled Condensers industry chain, the market status of Power and Energy (Horizontal Condenser, V and A Frame Condenser), Chemical Industry (Horizontal Condenser, V and A Frame Condenser), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Air-Cooled Condensers.

Regionally, the report analyzes the Air-Cooled Condensers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Air-Cooled Condensers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Air-Cooled Condensers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Air-Cooled Condensers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MW), revenue generated, and market share of different by Type (e.g., Horizontal Condenser, V and A Frame Condenser).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Air-Cooled Condensers market.

Regional Analysis: The report involves examining the Air-Cooled Condensers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Air-Cooled Condensers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Air-Cooled Condensers:

Company Analysis: Report covers individual Air-Cooled Condensers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Air-Cooled Condensers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Power and Energy, Chemical Industry).

Technology Analysis: Report covers specific technologies relevant to Air-Cooled Condensers. It assesses the current state, advancements, and potential future developments in Air-Cooled Condensers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Air-Cooled Condensers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Air-Cooled Condensers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Horizontal Condenser

V and A Frame Condenser

Market segment by Application

Power and Energy

Chemical Industry

Engineering and Metallurgy

Others

Major players covered

ENEXIO

SPX Dry Cooling

EVAPCO

Hamon

Holtec

HAC

Shouhang

Kelvion

Shuangliang

Tianrui

Thermax

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-Cooled Condensers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-Cooled Condensers, with price, sales, revenue and global market share of Air-Cooled Condensers from 2019 to 2024.

Chapter 3, the Air-Cooled Condensers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-Cooled Condensers breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Air-Cooled Condensers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-Cooled Condensers.

Chapter 14 and 15, to describe Air-Cooled Condensers sales channel, distributors, customers, research findings and conclusion.

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