

Global Air Compressors Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE90E6E5AE0AEN.html>

Date: February 2026

Pages: 171

Price: US\$ 4,480.00 (Single User License)

ID: GE90E6E5AE0AEN

Abstracts

The global Air Compressors market size is expected to reach \$ 38195 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

An air compressor is a general-purpose machine that draws ambient air and compresses it to a higher pressure, converting mechanical power into potential energy stored in compressed air for downstream work or process use. A typical packaged unit integrates the compression element, driver (motor/engine), inlet filtration and silencing, cooling/aftercooling, lubrication and separation (for oil-injected designs), and control/safety protection; together with dryers, filters, receivers, piping, and end-use equipment it forms a compressed-air system. Major categories include positive-displacement types (reciprocating, rotary screw, vane, scroll) and dynamic types (centrifugal), and oil-injected versus oil-free designs depending on required air purity. Air quality is commonly specified by ISO purity classes, and system performance is increasingly managed as a 'utility' in industrial plants.

In 2025, global air compressor output—primarily pneumatic air compressors covering mainstream industrial and light-industrial applications—was reasonably estimated at approximately 20–30 million units; on a factory-gate basis (a close proxy to FOB-like manufacturer selling prices), the blended 2025 global ex-works (FOB-equivalent) average price was estimated at roughly US\$900–1,500 per unit.

Globally, air compressors and compressed-air systems are shifting from simple equipment procurement to utility-grade operational management inside modern plants. Industry bodies commonly position compressed air as a core power source alongside electricity, water, and gas, underpinning pneumatics, automation, and continuous production. At the same time, rising energy costs and decarbonization targets are pushing factories to treat compressed air as a priority energy-management lever, as compressed-air generation can represent a meaningful share of electricity use in industrial facilities.

Risks increasingly come from the 'system reality' rather than the nameplate: leaks, excessive pressure setpoints, mismatched air treatment, and weak maintenance can prevent package efficiency from translating to performance at the point of use. In parallel, end-use sectors have very different requirements for oil, water, and particulate control; unclear air-quality definitions can cascade into compliance issues and yield or reliability losses. ISO purity classes provide a shared language to specify and verify compressed-air quality across industries.

Looking ahead, demand is accelerating toward high-efficiency, verifiable, serviceable solutions. On the policy side, test procedures and minimum efficiency requirements for certain compressors have moved into mandatory implementation, reinforcing continuous innovation in isentropic efficiency, controls, and right-sizing. On the user side, VSD adoption, condition monitoring, predictive maintenance, heat recovery, and system-level audits are gaining traction because they convert 'compressed-air cost' into measurable engineering savings.

This report studies the global Air Compressors production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Compressors and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Compressors that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Compressors total production and demand, 2021-2032, (K Units)

Global Air Compressors total production value, 2021-2032, (USD Million)

Global Air Compressors production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Compressors consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Compressors domestic production, consumption, key domestic manufacturers and share

Global Air Compressors production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Compressors production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Compressors production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Compressors market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Atlas Copco AB, Ingersoll Rand Inc., KAESER KOMPRESSOREN SE, Hitachi Industrial Equipment Systems Co., Ltd., Fusheng Industrial Co., Ltd., AIRMAN CORPORATION, ELGi Equipments Limited, ANEST IWATA Corporation, KOBELCO COMPRESSORS CORPORATION, BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Compressors market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Compressors Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Compressors Market, Segmentation by Type:

Stationary

Portable

Global Air Compressors Market, Segmentation by Operating Principle:

Rotary Screw

Centrifugal

Reciprocating

Others

Global Air Compressors Market, Segmentation by Lubrication Method:

Oil-Flooded

Oil-Free

Others

Global Air Compressors Market, Segmentation by Power Source:

Electric

Diesel

Others

Global Air Compressors Market, Segmentation by Application:

Manufacturing

Oil and Gas

Energy and Power

Others

Companies Profiled:

Atlas Copco AB

Ingersoll Rand Inc.

KAESER KOMPRESSOREN SE

Hitachi Industrial Equipment Systems Co., Ltd.

Fusheng Industrial Co., Ltd.

AIRMAN CORPORATION

ELGi Equipments Limited

ANEST IWATA Corporation

KOBELCO COMPRESSORS CORPORATION

BOGE KOMPRESSOREN Otto Boge GmbH & Co. KG

IHI Rotating Machinery Engineering Co., Ltd.

Doosan Bobcat Inc.

Mitsui Seiki Kogyo Co., Ltd.

Aerzener Maschinenfabrik GmbH (AERZEN)

Ing. Enea Mattei S.p.A.

J.P. Sauer & Sohn Maschinenbau GmbH (Sauer Compressors)

KAISHAN GROUP CO., LTD.

Zhejiang Hongwuhuan Machinery Co.,Ltd.

Ningbo BaoSi Energy Equipment Co., Ltd.

SHANGHAI HANBELL PRECISE MACHINERY CO.,LTD.

Denair Energy Saving Technology (Shanghai) PLC

Shaanxi Blower (Group) Co., Ltd.

ShenGu Group Co., Ltd.

Key Questions Answered:

1. How big is the global Air Compressors market?
2. What is the demand of the global Air Compressors market?
3. What is the year over year growth of the global Air Compressors market?
4. What is the production and production value of the global Air Compressors market?
5. Who are the key producers in the global Air Compressors market?
6. What are the growth factors driving the market demand?

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