

Global Air Coil Winding Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Coil Winding Machine market size is expected to reach \$ 398 million by 2032, rising at a market growth of 10.0% CAGR during the forecast period (2026-2032).

In 2025, global Air Coil Winding Machine production reached approximately 2,833 units, with an average global market price of around 72 k USD per unit. Air coil winding machine is a type of bobbinless winder that can provide precise positioning and is applicable to a variety of coils.

The global air coil winding machine market is driven by rising demand for electronic components and ongoing technological upgrades. Rapid growth in new energy vehicles, 5G communication equipment, consumer electronics, and industrial automation has increased procurement of precision coils, directly benefiting winding equipment suppliers. The spread of wireless charging and product iterations in smart devices have created new application scenarios for coil winding processes, keeping the equipment market active. On the supply side, manufacturers have increased R&D investment, integrating servo control, high-precision tension adjustment, and CNC systems. This has expanded wire diameter capabilities and improved both winding precision and production efficiency. Fully automatic machines are gradually replacing traditional semi-automatic and manual equipment, becoming the mainstream choice due to their advantages in high-precision winding, production consistency, and labor replacement. In terms of competition, Japanese companies maintain a strong position in the high-end segment through long-established technical expertise. Chinese manufacturers, supported by a complete industrial system and continuous technological catch-up, have developed significant competitiveness in cost-effectiveness and mass production, with exports expanding steadily as they move into the mid-to-high-end market. Overall, the market continues to grow steadily, supported by technological iteration and expanding

application fields.

This report studies the global Air Coil Winding Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Coil Winding Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Coil Winding Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Coil Winding Machine total production and demand, 2021-2032, (Units)

Global Air Coil Winding Machine total production value, 2021-2032, (USD Million)

Global Air Coil Winding Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Air Coil Winding Machine consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Air Coil Winding Machine domestic production, consumption, key domestic manufacturers and share

Global Air Coil Winding Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Air Coil Winding Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Air Coil Winding Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Air Coil Winding Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nittoku, TANAC, Meteor, Odawara Automation, Marsilli, Kuhara Seisakusho, Taga Manufacturing, Jovil Universal, NEOTECH, DETZO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Coil Winding Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Coil Winding Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Coil Winding Machine Market, Segmentation by Type:

Fully Automatic

Semi-automatic

Manual

Global Air Coil Winding Machine Market, Segmentation by Technology:

Sheet Winding

Direct Winding

Global Air Coil Winding Machine Market, Segmentation by Axis Number:

Multi-axis Winding Machine

Single-axis Winding Machine

Global Air Coil Winding Machine Market, Segmentation by Application:

Motor Coil

Transformer Coil

Inductor Coil

RF Coil

Others

Companies Profiled:

Nittoku

TANAC

Meteor

Odawara Automation

Marsilli

Kuhara Seisakusho

Taga Manufacturing

Jovil Universal

NEOTECH

DETZO

Shenzhen XingTe Technology

Key Questions Answered:

1. How big is the global Air Coil Winding Machine market?
2. What is the demand of the global Air Coil Winding Machine market?
3. What is the year over year growth of the global Air Coil Winding Machine market?
4. What is the production and production value of the global Air Coil Winding Machine market?
5. Who are the key producers in the global Air Coil Winding Machine market?
6. What are the growth factors driving the market demand?

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