

Global Air Chain Hoists Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air Chain Hoists market size is expected to reach \$ 291 million by 2032, rising at a market growth of 4.0% CAGR during the forecast period (2026-2032).

In 2025, global Air Chain Hoists production reached approximately 66,857 units with average price of 1,958 USD/Unit.

An air chain hoist is a pneumatic lifting device powered by compressed air. It uses an air motor, gearbox, brake system, load chain, hook and control valve to lift, lower and position heavy loads. Compared with electric chain hoists, air chain hoists are better suited to continuous-duty operation, wet or dusty workplaces, and hazardous environments where electrical sparks must be avoided. Typical capacities range from light-duty units for workstation handling to heavy-duty models for industrial maintenance, shipyards, mining, offshore platforms and petrochemical plants. Key advantages include compact structure, fast response, variable speed control, high safety, and strong adaptability to demanding operating conditions.

The upstream supply chain of air chain hoists includes steel, aluminum alloy, castings, forgings, lifting chains, hooks, bearings, seals, pneumatic motors, reducers, brakes, control valves, air fittings and surface-treatment materials. Among these components, the load chain, brake system, air motor and control valve are critical to safety, durability and operating precision. The midstream segment consists of hoist manufacturers that handle product design, capacity matching, drivetrain integration, explosion-proof or corrosion-resistant configuration, assembly, testing, certification and after-sales service. Major suppliers include Columbus McKinnon, Kito Crosby, JD Neuhaus, Ingersoll Rand, Endo Kogyo, TOKU, HADEF and selected Asian manufacturers. Downstream demand mainly comes from oil and gas, chemicals, mining, marine and offshore, steel,

automotive manufacturing, machinery, logistics and industrial maintenance. Products are sold through direct sales, distributors, crane system integrators and engineering contractors.

The market potential for Air Chain Hoists lies in their increasing adoption across industries that demand safe, efficient, and continuous lifting operations in environments where electric hoists may not be suitable, such as oil & gas, shipbuilding, mining, automotive, metallurgy, and chemical plants, driven by the rising emphasis on explosion-proof equipment, worker safety, ergonomic material handling, and flexible production lines, with growth further supported by global infrastructure expansion, offshore development, and automation trends, while the industrial chain of Air Chain Hoists begins upstream with raw materials like high-strength alloy steel, precision chains, and pneumatic motor components, followed by midstream manufacturing that integrates air motors, gear transmission systems, braking mechanisms, load chains, and control valves into complete hoist units produced by specialized manufacturers, and downstream includes distributors, rental service providers, engineering contractors, and end-users in sectors requiring reliable lifting solutions, forming a value network where component suppliers focus on innovation in lightweight materials and durability, manufacturers invest in compliance with international safety standards and customized designs, and service providers emphasize maintenance, training, and lifecycle support, creating a synergistic ecosystem that enables the Air Chain Hoists market to expand steadily alongside global industrial upgrading and stricter workplace safety regulations, making it a niche yet critical lifting technology with strong long-term potential as industries continue shifting toward energy-efficient, environmentally friendly, and human-centered handling solutions.

This report studies the global Air Chain Hoists production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air Chain Hoists and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air Chain Hoists that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air Chain Hoists total production and demand, 2021-2032, (K Units)

Global Air Chain Hoists total production value, 2021-2032, (USD Million)

Global Air Chain Hoists production by region & country, production, value, CAGR,

2021-2032, (USD Million) & (K Units), (based on production site)

Global Air Chain Hoists consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Air Chain Hoists domestic production, consumption, key domestic manufacturers and share

Global Air Chain Hoists production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Air Chain Hoists production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Air Chain Hoists production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Air Chain Hoists market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Columbus McKinnon, Kito Crosby, JD Neuhaus, Ingersoll Rand, Korea Hoist, Beijing Shuangtai, Endo-kogyo, Chengday, Toku, HADEF Heinrich de Fries GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air Chain Hoists market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air Chain Hoists Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air Chain Hoists Market, Segmentation by Type:

Light Duty

Medium Duty

Heavy Duty

Global Air Chain Hoists Market, Segmentation by Speed:

Single-speed Air Chain Hoist

Dual-speed Air Chain Hoist

Global Air Chain Hoists Market, Segmentation by Height:

Standard Lift Air Chain Hoist

High Lift Air Chain Hoist

Global Air Chain Hoists Market, Segmentation by Application:

Oil & Gas

General Industry

Construction Industry

Mining & Excavating Operation

Shipbuilding

Others

Companies Profiled:

Columbus McKinnon

Kito Crosby

JD Neuhaus

Ingersoll Rand

Korea Hoist

Beijing Shuangtai

Endo-kogyo

Chengday

Toku

HADEF Heinrich de Fries GmbH

Shanghai Yiyang

PLANETA Hebetchnik

Tiger Lifting

Chongqing Shanyan

NanJing JinMing Machinery

Key Questions Answered:

1. How big is the global Air Chain Hoists market?
2. What is the demand of the global Air Chain Hoists market?
3. What is the year over year growth of the global Air Chain Hoists market?
4. What is the production and production value of the global Air Chain Hoists market?
5. Who are the key producers in the global Air Chain Hoists market?
6. What are the growth factors driving the market demand?

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