

Global Air-blown Micro-fiber Cable Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Air-blown Micro-fiber Cable market size is expected to reach \$ 2652 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of air-blown microfiber cables reached 100 million meters, with an average selling price of \$15 per meter. Air-blown microfiber cables are fiber optic cables installed using air-blowing technology. They employ a miniature fiber core and a specially designed outer sheath, allowing for rapid installation into fiber optic conduits via aerodynamics. Compared to traditional fiber optic cables, air-blown microfiber cables offer higher installation efficiency, greater deployment flexibility, and smaller size, making them ideal for dense urban environments, data centers, and fiber-to-the-home (FTTH) network applications. This technology significantly reduces construction time and costs, making it particularly suitable for rapid deployment and subsequent maintenance.

Upstream raw materials include optical fiber, polyethylene (PE) sheath, coating materials, and metal wire, while the downstream supply chain primarily serves telecom operators, internet service providers, and construction companies. With the deployment of 5G networks and increasing internet traffic demand, the demand for air-blown microfiber cables is growing rapidly. Total production capacity is projected at 120 million meters per year, with a gross margin of approximately 30%. Downstream consumption is mainly concentrated in urban fiber optic infrastructure construction, data center expansion, and broadband network upgrades, particularly in high-speed internet and smart city development, where demand continues to increase. Upstream material consumption is mainly concentrated in the production of optical fibers and polyethylene sheath materials. Especially with technological upgrades and increasing requirements

for optical fiber quality, the market demand for high-performance materials continues to grow.

As global demand for fast and efficient network infrastructure continues to rise, air-blown micro-fiber optic cables will have a broad market prospect in the coming years, particularly in emerging markets and large-scale 5G network deployments, where business opportunities are enormous.

The air-blown microfiber cable market is experiencing rapid expansion, benefiting from surging global internet demand and the drive for 5G network construction. With the continuous increase in data traffic and the upgrading of communication infrastructure, traditional fiber optic deployment methods are increasingly unable to meet the demands of modern communication networks for efficient, flexible, and rapid deployment. Air-blown microfiber cables, through their unique air-blowing installation technology, significantly improve fiber optic installation speed, reduce construction time and costs, and can be quickly deployed in existing conduits, making them particularly suitable for complex urban underground pipe networks and dense building clusters. This technology not only reduces the difficulty of network construction but also improves the convenience of network maintenance, making subsequent fiber optic upgrades and expansions more flexible.

With the popularization of technologies such as 5G, the Internet of Things (IoT), and cloud computing, the demand for high-bandwidth, low-latency networks continues to grow. Air-blown microfiber cables, due to their efficient deployment and expansion capabilities, have become a key material driving the construction of infrastructure for these emerging technologies. Especially in data centers, smart city construction, and fiber-to-the-home (FTTH) projects, air-blown microfiber cables provide faster and more efficient solutions.

In summary, as global demand for more efficient communication networks continues to rise, the market for air-blown microfiber cables will continue to expand, especially in emerging markets and 5G network construction, presenting significant business opportunities. With further technological advancements and gradual cost reductions, air-blown microfiber cables will become a major choice for future communication network construction, with a very optimistic outlook.

This report studies the global Air-blown Micro-fiber Cable production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Air-blown Micro-fiber Cable and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Air-blown Micro-fiber Cable that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Air-blown Micro-fiber Cable total production and demand, 2021-2032, (K Meter)

Global Air-blown Micro-fiber Cable total production value, 2021-2032, (USD Million)

Global Air-blown Micro-fiber Cable production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Meter), (based on production site)

Global Air-blown Micro-fiber Cable consumption by region & country, CAGR, 2021-2032 & (K Meter)

U.S. VS China: Air-blown Micro-fiber Cable domestic production, consumption, key domestic manufacturers and share

Global Air-blown Micro-fiber Cable production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Meter)

Global Air-blown Micro-fiber Cable production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

Global Air-blown Micro-fiber Cable production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Meter)

This report profiles key players in the global Air-blown Micro-fiber Cable market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UnitekFiber, ZTO Fiber Cable, Zion Communication, HUNAN GL TECHNOLOGY, HENG TONG, Fibconet, AFL Global, Corning Incorporated, BlownFiber, Focc Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Air-blown Micro-fiber Cable market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Meter) and average price (US\$/Meter)

by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Air-blown Micro-fiber Cable Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Air-blown Micro-fiber Cable Market, Segmentation by Type:

Central Tube Microcable

Stranded Microcable

Global Air-blown Micro-fiber Cable Market, Segmentation by Reinforcing Elements:

All-medium Structure

Steel Pipe Structure

Global Air-blown Micro-fiber Cable Market, Segmentation by Outer Diameter:

Outer Diameter: 1.5~3.0mm

Outer Diameter: 3.0~5.0mm

Outer Diameter: 5.0~8.0mm

Others

Global Air-blown Micro-fiber Cable Market, Segmentation by Application:

Communications

Security

Others

Companies Profiled:

UnitekFiber

ZTO Fiber Cable

Zion Communication

HUNAN GL TECHNOLOGY

HENG TONG

Fibconet

AFL Global

Corning Incorporated

BlownFiber

Focc Fiber

Bonelinks

Sumitomo Electric Industries

Prysmian

FEIBOER

CommScope Technologies

SOCTFiber

Hexatronic

Hunan Jiahome Technology

Key Questions Answered:

1. How big is the global Air-blown Micro-fiber Cable market?
2. What is the demand of the global Air-blown Micro-fiber Cable market?
3. What is the year over year growth of the global Air-blown Micro-fiber Cable market?
4. What is the production and production value of the global Air-blown Micro-fiber Cable market?
5. Who are the key producers in the global Air-blown Micro-fiber Cable market?
6. What are the growth factors driving the market demand?

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