

Global Air-blown Micro-fiber Cable Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Air-blown Micro-fiber Cable market size was valued at US\$ 1544 million in 2025 and is forecast to a readjusted size of US\$ 2652 million by 2032 with a CAGR of 8.0% during review period.

In 2025, global sales of air-blown microfiber cables reached 100 million meters, with an average selling price of \$15 per meter. Air-blown microfiber cables are fiber optic cables installed using air-blowing technology. They employ a miniature fiber core and a specially designed outer sheath, allowing for rapid installation into fiber optic conduits via aerodynamics. Compared to traditional fiber optic cables, air-blown microfiber cables offer higher installation efficiency, greater deployment flexibility, and smaller size, making them ideal for dense urban environments, data centers, and fiber-to-the-home (FTTH) network applications. This technology significantly reduces construction time and costs, making it particularly suitable for rapid deployment and subsequent maintenance.

Upstream raw materials include optical fiber, polyethylene (PE) sheath, coating materials, and metal wire, while the downstream supply chain primarily serves telecom operators, internet service providers, and construction companies. With the deployment of 5G networks and increasing internet traffic demand, the demand for air-blown microfiber cables is growing rapidly. Total production capacity is projected at 120 million meters per year, with a gross margin of approximately 30%. Downstream consumption is mainly concentrated in urban fiber optic infrastructure construction, data center expansion, and broadband network upgrades, particularly in high-speed internet and smart city development, where demand continues to increase. Upstream material consumption is mainly concentrated in the production of optical fibers and polyethylene

sheath materials. Especially with technological upgrades and increasing requirements for optical fiber quality, the market demand for high-performance materials continues to grow.

As global demand for fast and efficient network infrastructure continues to rise, air-blown micro-fiber optic cables will have a broad market prospect in the coming years, particularly in emerging markets and large-scale 5G network deployments, where business opportunities are enormous.

The air-blown microfiber cable market is experiencing rapid expansion, benefiting from surging global internet demand and the drive for 5G network construction. With the continuous increase in data traffic and the upgrading of communication infrastructure, traditional fiber optic deployment methods are increasingly unable to meet the demands of modern communication networks for efficient, flexible, and rapid deployment. Air-blown microfiber cables, through their unique air-blowing installation technology, significantly improve fiber optic installation speed, reduce construction time and costs, and can be quickly deployed in existing conduits, making them particularly suitable for complex urban underground pipe networks and dense building clusters. This technology not only reduces the difficulty of network construction but also improves the convenience of network maintenance, making subsequent fiber optic upgrades and expansions more flexible.

With the popularization of technologies such as 5G, the Internet of Things (IoT), and cloud computing, the demand for high-bandwidth, low-latency networks continues to grow. Air-blown microfiber cables, due to their efficient deployment and expansion capabilities, have become a key material driving the construction of infrastructure for these emerging technologies. Especially in data centers, smart city construction, and fiber-to-the-home (FTTH) projects, air-blown microfiber cables provide faster and more efficient solutions.

In summary, as global demand for more efficient communication networks continues to rise, the market for air-blown microfiber cables will continue to expand, especially in emerging markets and 5G network construction, presenting significant business opportunities. With further technological advancements and gradual cost reductions, air-blown microfiber cables will become a major choice for future communication network construction, with a very optimistic outlook.

This report is a detailed and comprehensive analysis for global Air-blown Micro-fiber Cable market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Air-blown Micro-fiber Cable market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Air-blown Micro-fiber Cable market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Air-blown Micro-fiber Cable market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global Air-blown Micro-fiber Cable market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Air-blown Micro-fiber Cable

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Air-blown Micro-fiber Cable market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include UnitekFiber, ZTO Fiber Cable, Zion Communication, HUNAN GL TECHNOLOGY, HENGTONG, Fibconet, AFL Global, Corning Incorporated, BlownFiber, Focc Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Air-blown Micro-fiber Cable market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Central Tube Microcable

Stranded Microcable

Market segment by Reinforcing Elements

All-medium Structure

Steel Pipe Structure

Market segment by Outer Diameter

Outer Diameter: 1.5~3.0mm

Outer Diameter: 3.0~5.0mm

Outer Diameter: 5.0~8.0mm

Others

Market segment by Application

Communications

Security

Others

Major players covered

UnitekFiber

ZTO Fiber Cable

Zion Communication

HUNAN GL TECHNOLOGY

HENGTONG

Fibconet

AFL Global

Corning Incorporated

BlownFiber

Focc Fiber

Bonelinks

Sumitomo Electric Industries

Prysmian

FEIBOER

CommScope Technologies

SOCTFiber

Hexatronic

Hunan Jiahome Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Air-blown Micro-fiber Cable product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Air-blown Micro-fiber Cable, with price, sales quantity, revenue, and global market share of Air-blown Micro-fiber Cable from 2021 to 2026.

Chapter 3, the Air-blown Micro-fiber Cable competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Air-blown Micro-fiber Cable breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Air-blown Micro-fiber Cable market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Air-blown Micro-fiber Cable.

Chapter 14 and 15, to describe Air-blown Micro-fiber Cable sales channel, distributors, customers, research findings and conclusion.

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