

Global AIM Impact Modifier Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AIM Impact Modifier market size was valued at US\$ 1154 million in 2025 and is forecast to a readjusted size of US\$ 1631 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global production of AIM impact modifiers reached 934,800 tons, with an average selling price of US\$1,200 per ton. The global annual production capacity of AIM impact modifiers is approximately 1.2 million tons, with a gross profit margin of approximately 21.5%. AIM impact modifiers are additives used to improve the impact resistance of plastics, especially engineering plastics. AIM impact modifiers are important plastic modifiers; through their unique core-shell structure and mechanism of action, they can significantly improve the impact resistance and toughness of plastics, expanding their application range. The upstream of the AIM impact modifier industry chain includes styrene-based compounds, initiators, and base resins/carriers; the midstream consists of AIM impact modifier manufacturers; and the downstream mainly comprises the construction, automotive, and electronics industries.

The current market situation for AIM impact modifiers generally presents a pattern of 'steady demand, coexistence of technological barriers and differentiated competition': Driven by automotive lightweighting, upgrades in materials used for home appliance and 3C casings, and increased comprehensive requirements for toughness/impact resistance and processability, AIM (commonly used to improve PC/ABS, ABS modification systems, or compatible modifications) continues to penetrate the modified plastics field. Meanwhile, downstream industries are placing higher demands on environmental compliance (such as low volatility, low odor, and traceability) and consistency, prompting companies to upgrade from simple formulation sales to

functionalization, process matching, and application technology services. In terms of market competition, domestic manufacturers are gradually expanding their market share in some grades and cost advantages, but there is still room for improvement in the stability, long-term aging performance, and application data systems of high-end grades. The overall trend is towards 'customized solutions + stable batch quality + low-cost implementation.'

This report is a detailed and comprehensive analysis for global AIM Impact Modifier market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AIM Impact Modifier market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global AIM Impact Modifier market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global AIM Impact Modifier market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global AIM Impact Modifier market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AIM Impact Modifier

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AIM Impact Modifier market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Dow, Kaneka, LG Chem, Mitsubishi Chemical, WSD Chemical, Sundow, Shandong Hongfu Group, Shandong Donglin New Materials, Shandong Ruifeng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AIM Impact Modifier market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Normal AIM

Low Temperature AIM

Market segment by Transparency

Transparent Grade

Semi-transparent Grade

Opaque Grade

Market segment by Core-Shell Structure

Category Core-Shell Type

Highly Cross-linked Core Type

Multi-layered Shell Type

Market segment by Application

Construction

Automotive

Electronics

Packaging

Others

Major players covered

Arkema

Dow

Kaneka

LG Chem

Mitsubishi Chemical

WSD Chemical

Sundow

Shandong Hongfu Group

Shandong Donglin New Materials

Shandong Ruifeng Chemical

Shandong Rike Chemical

SUQUN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AIM Impact Modifier product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AIM Impact Modifier, with price, sales quantity, revenue, and global market share of AIM Impact Modifier from 2021 to 2026.

Chapter 3, the AIM Impact Modifier competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AIM Impact Modifier breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AIM Impact Modifier market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AIM Impact Modifier.

Chapter 14 and 15, to describe AIM Impact Modifier sales channel, distributors, customers, research findings and conclusion.

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