

Global AIM Impact Modifier Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AIM Impact Modifier market size is expected to reach \$ 1631 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global production of AIM impact modifiers reached 934,800 tons, with an average selling price of US\$1,200 per ton. The global annual production capacity of AIM impact modifiers is approximately 1.2 million tons, with a gross profit margin of approximately 21.5%. AIM impact modifiers are additives used to improve the impact resistance of plastics, especially engineering plastics. AIM impact modifiers are important plastic modifiers; through their unique core-shell structure and mechanism of action, they can significantly improve the impact resistance and toughness of plastics, expanding their application range. The upstream of the AIM impact modifier industry chain includes styrene-based compounds, initiators, and base resins/carriers; the midstream consists of AIM impact modifier manufacturers; and the downstream mainly comprises the construction, automotive, and electronics industries.

The current market situation for AIM impact modifiers generally presents a pattern of 'steady demand, coexistence of technological barriers and differentiated competition': Driven by automotive lightweighting, upgrades in materials used for home appliance and 3C casings, and increased comprehensive requirements for toughness/impact resistance and processability, AIM (commonly used to improve PC/ABS, ABS modification systems, or compatible modifications) continues to penetrate the modified plastics field. Meanwhile, downstream industries are placing higher demands on environmental compliance (such as low volatility, low odor, and traceability) and consistency, prompting companies to upgrade from simple formulation sales to functionalization, process matching, and application technology services. In terms of market competition, domestic manufacturers are gradually expanding their market share

in some grades and cost advantages, but there is still room for improvement in the stability, long-term aging performance, and application data systems of high-end grades. The overall trend is towards 'customized solutions + stable batch quality + low-cost implementation.'

This report studies the global AIM Impact Modifier production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AIM Impact Modifier and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AIM Impact Modifier that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AIM Impact Modifier total production and demand, 2021-2032, (Kilotons)

Global AIM Impact Modifier total production value, 2021-2032, (USD Million)

Global AIM Impact Modifier production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global AIM Impact Modifier consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: AIM Impact Modifier domestic production, consumption, key domestic manufacturers and share

Global AIM Impact Modifier production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global AIM Impact Modifier production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global AIM Impact Modifier production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global AIM Impact Modifier market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Arkema, Dow, Kaneka, LG Chem, Mitsubishi Chemical, WSD Chemical, Sundow, Shandong Hongfu Group, Shandong Donglin New Materials, Shandong Ruifeng Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AIM Impact Modifier market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AIM Impact Modifier Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AIM Impact Modifier Market, Segmentation by Type:

Normal AIM

Low Temperature AIM

Global AIM Impact Modifier Market, Segmentation by Transparency:

Transparent Grade

Semi-transparent Grade

Opaque Grade

Global AIM Impact Modifier Market, Segmentation by Core-Shell Structure:

Category Core-Shell Type

Highly Cross-linked Core Type

Multi-layered Shell Type

Global AIM Impact Modifier Market, Segmentation by Application:

Construction

Automotive

Electronics

Packaging

Others

Companies Profiled:

Arkema

Dow

Kaneka

LG Chem

Mitsubishi Chemical

WSD Chemical

Sundow

Shandong Hongfu Group

Shandong Donglin New Materials

Shandong Ruifeng Chemical

Shandong Rike Chemical

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Key Questions Answered:

1. How big is the global AIM Impact Modifier market?
2. What is the demand of the global AIM Impact Modifier market?
3. What is the year over year growth of the global AIM Impact Modifier market?
4. What is the production and production value of the global AIM Impact Modifier market?
5. Who are the key producers in the global AIM Impact Modifier market?
6. What are the growth factors driving the market demand?

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