

Global AIDC SiC Server Power Supply Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AIDC SiC Server Power Supply market size is expected to reach \$ 9277 million by 2032, rising at a market growth of 21.5% CAGR during the forecast period (2026-2032).

AIDC SiC Server Power Supply is a high-efficiency power supply unit designed for AI data center power infrastructure, using silicon carbide power devices and high-frequency magnetic components to support high-density computing loads, fast dynamic response, improved conversion efficiency, and stable long-term operation. Compared with conventional data center power supplies, its advantages lie in lower switching loss, higher operating frequency, smaller passive component size, better heat dissipation, stronger load response, and higher suitability for GPU-intensive and mission-critical computing environments. In 2025, production was approximately 8.21 million units and the average price was USD 280 per unit. The industry's capacity utilization rate in 2025 was about 73% and the average gross margin was around 28%. Upstream, the key inputs include SiC MOSFETs, SiC diodes, PFC inductors, and LLC transformers, with representative suppliers including Infineon Technologies and Wolfspeed providing core wide-bandgap power devices. The midstream segment focuses on high-efficiency power topology design, power factor correction, resonant conversion, thermal structure optimization, electromagnetic compatibility control, digital monitoring, reliability testing, and automated assembly, which together determine conversion efficiency, power density, heat control, load response, and long-term operating reliability. Downstream, AIDC SiC Power Supply is mainly used in general servers and GPU servers, where general servers emphasize stable power supply, energy efficiency, and system reliability, while GPU servers require higher power density, faster dynamic response, stronger thermal control, and more reliable operation under high-computing-load conditions.

AIDC SiC Server Power Supply will be shaped by AI data centers moving toward higher rack power, faster load fluctuation, and stricter energy-efficiency requirements. In general servers, its value is reflected in stable conversion efficiency, lower heat pressure, and long-term operating reliability. In GPU servers, the demand is more concentrated on high power density, rapid dynamic response, and continuous operation under intensive computing loads. As AI infrastructure shifts from scale expansion to power efficiency and thermal control, competition will focus on SiC device performance, high-frequency topology design, magnetic component optimization, system integration, and reliability verification. Suppliers with stronger power architecture capability will gain deeper customer recognition.

This report studies the global AIDC SiC Server Power Supply production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AIDC SiC Server Power Supply and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AIDC SiC Server Power Supply that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AIDC SiC Server Power Supply total production and demand, 2021-2032, (K Units)

Global AIDC SiC Server Power Supply total production value, 2021-2032, (USD Million)

Global AIDC SiC Server Power Supply production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AIDC SiC Server Power Supply consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AIDC SiC Server Power Supply domestic production, consumption, key domestic manufacturers and share

Global AIDC SiC Server Power Supply production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AIDC SiC Server Power Supply production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AIDC SiC Server Power Supply production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AIDC SiC Server Power Supply market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Delta Electronics (China), LITEON Technology (China), AcBel Polytech (China), Shenzhen Honor Electronic (China), Aohai Technology (China), GreatWall (China), Gospower Electric (China), Dell (USA), Murata (Japan), Huntkey (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AIDC SiC Server Power Supply market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AIDC SiC Server Power Supply Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AIDC SiC Server Power Supply Market, Segmentation by Type:

Power

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