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Global AI+AR Glasses Diffraction Optical Waveguide Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G03B24421FF4EN.html
Date: June 2026
Pages: 133
Price: US$ 4,480.00 (Single User License)
ID: G03B24421FF4EN

Abstracts

The global AI+AR Glasses Diffraction Optical Waveguide market size is expected to reach $ 912 million by 2032, rising at a market growth of 40.8% CAGR during the forecast period (2026-2032).

In 2025, global production of AI+AR glasses diffraction optical waveguides reached 360,000 units, with an estimated average selling price of $237 per unit. AI+AR glasses diffraction optical waveguides are transparent near-eye display optical components specifically designed for AI+AR glasses. They couple image light output from microdisplays or micro-optical engines into a transparent waveguide sheet via micro-nano diffraction gratings. The light propagates within the waveguide via total internal reflection, and then the image is projected onto the user's eye through the coupling grating, allowing users to see AI captions, real-time translation, navigation prompts, notifications, visual question-and-answer results, icons, or lightweight AR content in a real-world environment. Upstream components include optical glass, resin materials, nanoimprint adhesives, MicroLED/Micro-OLED microdisplays, optical engines, and photolithography/imprinting/inspection equipment; downstream components are AI+AR glasses manufacturers.

This report studies the global AI+AR Glasses Diffraction Optical Waveguide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI+AR Glasses Diffraction Optical Waveguide and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI+AR Glasses Diffraction Optical Waveguide that contribute to its increasing demand across many

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markets.

Highlights and key features of the study
Global AI+AR Glasses Diffraction Optical Waveguide total production and demand, 2021-2032, (K Units)
Global AI+AR Glasses Diffraction Optical Waveguide total production value, 2021-2032, (USD Million)
Global AI+AR Glasses Diffraction Optical Waveguide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)
Global AI+AR Glasses Diffraction Optical Waveguide consumption by region & country, CAGR, 2021-2032 & (K Units)
U.S. VS China: AI+AR Glasses Diffraction Optical Waveguide domestic production, consumption, key domestic manufacturers and share
Global AI+AR Glasses Diffraction Optical Waveguide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)
Global AI+AR Glasses Diffraction Optical Waveguide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)
Global AI+AR Glasses Diffraction Optical Waveguide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI+AR Glasses Diffraction Optical Waveguide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vuzix, Magic Leap, Lumus Optical, DigiLens, WaveOptics, Dispelix, Goertek, Shanghai North Ocean Photonics, Zhejiang Crystal-Optech, Greatar Tech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI+AR Glasses Diffraction Optical Waveguide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

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year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI+AR Glasses Diffraction Optical Waveguide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI+AR Glasses Diffraction Optical Waveguide Market, Segmentation by Type:

Surface Relief Grating (SRG) Waveguide

Volume Holographic Grating (VHG) Waveguide (VHG/HOE)

Hybrid Diffraction Waveguide

Global AI+AR Glasses Diffraction Optical Waveguide Market, Segmentation by Display Color:

Monochrome

Dual-color

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Global AI+AR Glasses Diffraction Optical Waveguide Market, Segmentation by Material:

Glass Waveguide

Polymer/Resin Waveguide

Silicon Carbide Waveguide

Composite Waveguide

Global AI+AR Glasses Diffraction Optical Waveguide Market, Segmentation by Application:

Industrial-grade AI+AR Glasses

Consumer-grade AI+AR Glasses

Companies Profiled:

Vuzix

Magic Leap

Lumus Optical

DigiLens

WaveOptics

Dispelix

Goertek

Shanghai North Ocean Photonics

Zhejiang Crystal-Optech

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Greatar Tech

Guangna Siwei

Moldnano

Shenzhen Optiark Semiconductor Technologies

Tripole Optoelectronics Technology

Key Questions Answered:
1. How big is the global AI+AR Glasses Diffraction Optical Waveguide market?
2. What is the demand of the global AI+AR Glasses Diffraction Optical Waveguide market?
3. What is the year over year growth of the global AI+AR Glasses Diffraction Optical Waveguide market?
4. What is the production and production value of the global AI+AR Glasses Diffraction Optical Waveguide market?
5. Who are the key producers in the global AI+AR Glasses Diffraction Optical Waveguide market?
6. What are the growth factors driving the market demand?

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Contents

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5 MARKET ANALYSIS BY TYPE

6 MARKET ANALYSIS BY DISPLAY COLOR

7 MARKET ANALYSIS BY MATERIAL

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10 INDUSTRY CHAIN ANALYSIS

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List Of Tables

LIST OF TABLES

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List Of Figures

LIST OF FIGURES

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