

Global AI Warehouse Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Warehouse Robots market size was valued at US\$ 6482 million in 2025 and is forecast to a readjusted size of US\$ 9451 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of AI Warehouse Robot reached approximately 350,000 units, with an average market price of about USD 18,000 per unit, an annual production capacity of roughly 390,000 units, and an industry-average gross margin of approximately 25%.

AI Warehouse Robots are robotic systems used in warehouses, distribution centers, and e-commerce fulfillment centers that rely on sensors, SLAM navigation, machine vision, algorithmic orchestration, and fleet-management software to autonomously or semi-autonomously perform transport, storage, picking, sorting, replenishment, and inbound/outbound coordination. Their main forms usually include AMRs, AGVs, goods-to-person robots, tote/carton retrieval robots, sorting robots, as well as robotic arms and orchestration software. Compared with traditional fixed automation, AI warehouse robots place greater emphasis on dynamic routing, flexible deployment, multi-robot collaboration, and real-time optimization. In essence, they are an integrated intelligent intralogistics solution combining robot hardware, software, scheduling systems, and application-level integration.

Upstream of the AI warehouse robot industry are key components and enabling technologies such as servo motors, reducers, controllers, lithium batteries, LiDAR, cameras, 3D vision modules, RFID/localization devices, industrial communication modules, chips and edge-computing hardware, as well as navigation, vision-recognition, orchestration, simulation, and WMS/WES/WCS interface software. The midstream

consists of robot OEMs, system integrators, and warehouse automation solution providers responsible for robot design, fleet management, software deployment, and on-site integration. Downstream demand mainly comes from e-commerce, 3PL, retail, apparel, pharmaceuticals, automotive parts, electronics manufacturing, cold-chain logistics, and supermarket distribution centers?especially in high-SKU, high-throughput, and labor-intensive scenarios.

This report is a detailed and comprehensive analysis for global AI Warehouse Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Warehouse Robots market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Warehouse Robots market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Warehouse Robots market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Warehouse Robots market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Warehouse Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Warehouse Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Daifuku, Knapp, Dematic, Vecna, Amazon Robotics, Symbotic, Locus Robotics, Fetch Robotics (Zebra Technologies), Clearpath Robotics (Rockwell Automation), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Warehouse Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Picking Robot

Sorting Robot

Palletizing Robot

Market segment by Navigation

AGV

AMR

Market segment by Application

Poultry Feed

Aquafeed

Others

Major players covered

KUKA

Daifuku

Knapp

Dematic

Vecna

Amazon Robotics

Symbotic

Locus Robotics

Fetch Robotics (Zebra Technologies)

Clearpath Robotics (Rockwell Automation)

Bastian Solutions (Toyota Industries)

Magazino (Jungheinrich)

GreyOrange

Exotec

Swisslog

Geekplus

6 River Systems (Ocado Group)

ABB

Hitachi

Hairou Innovation Technology

Hikrobot

Muxing

BlueSword

SIASUN

Fast Warehouse

Kuangshi Robotics

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Warehouse Robots product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Warehouse Robots, with price, sales quantity, revenue, and global market share of AI Warehouse Robots from 2021 to 2026.

Chapter 3, the AI Warehouse Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Warehouse Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Warehouse Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Warehouse Robots.

Chapter 14 and 15, to describe AI Warehouse Robots sales channel, distributors, customers, research findings and conclusion.

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