

Global AI Warehouse Robots Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Warehouse Robots market size is expected to reach \$ 9451 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of AI Warehouse Robot reached approximately 350,000 units, with an average market price of about USD 18,000 per unit, an annual production capacity of roughly 390,000 units, and an industry-average gross margin of approximately 25%.

AI Warehouse Robots are robotic systems used in warehouses, distribution centers, and e-commerce fulfillment centers that rely on sensors, SLAM navigation, machine vision, algorithmic orchestration, and fleet-management software to autonomously or semi-autonomously perform transport, storage, picking, sorting, replenishment, and inbound/outbound coordination. Their main forms usually include AMRs, AGVs, goods-to-person robots, tote/carton retrieval robots, sorting robots, as well as robotic arms and orchestration software. Compared with traditional fixed automation, AI warehouse robots place greater emphasis on dynamic routing, flexible deployment, multi-robot collaboration, and real-time optimization. In essence, they are an integrated intelligent intralogistics solution combining robot hardware, software, scheduling systems, and application-level integration.

Upstream of the AI warehouse robot industry are key components and enabling technologies such as servo motors, reducers, controllers, lithium batteries, LiDAR, cameras, 3D vision modules, RFID/localization devices, industrial communication modules, chips and edge-computing hardware, as well as navigation, vision-recognition, orchestration, simulation, and WMS/WES/WCS interface software. The midstream consists of robot OEMs, system integrators, and warehouse automation solution providers responsible for robot design, fleet management, software deployment, and on-

site integration. Downstream demand mainly comes from e-commerce, 3PL, retail, apparel, pharmaceuticals, automotive parts, electronics manufacturing, cold-chain logistics, and supermarket distribution centers?especially in high-SKU, high-throughput, and labor-intensive scenarios.

This report studies the global AI Warehouse Robots production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Warehouse Robots and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Warehouse Robots that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Warehouse Robots total production and demand, 2021-2032, (K Units)

Global AI Warehouse Robots total production value, 2021-2032, (USD Million)

Global AI Warehouse Robots production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Warehouse Robots consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Warehouse Robots domestic production, consumption, key domestic manufacturers and share

Global AI Warehouse Robots production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Warehouse Robots production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Warehouse Robots production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Warehouse Robots market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include KUKA, Daifuku, Knapp, Dematic, Vecna, Amazon Robotics, Symbotic, Locus Robotics, Fetch Robotics (Zebra Technologies), Clearpath Robotics (Rockwell Automation), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Warehouse Robots market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Warehouse Robots Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Warehouse Robots Market, Segmentation by Type:

Picking Robot

Sorting Robot

Palletizing Robot

Global AI Warehouse Robots Market, Segmentation by Navigation:

AGV

AMR

Global AI Warehouse Robots Market, Segmentation by Application:

Poultry Feed

Aquafeed

Others

Companies Profiled:

KUKA

Daifuku

Knapp

Dematic

Vecna

Amazon Robotics

Symbotic

Locus Robotics

Fetch Robotics (Zebra Technologies)

Clearpath Robotics (Rockwell Automation)

Bastian Solutions (Toyota Industries)

Magazino (Jungheinrich)

GreyOrange

Exotec

Swisslog

Geekplus

6 River Systems (Ocado Group)

ABB

Hitachi

Hairou Innovation Technology

Hikrobot

Muxing

BlueSword

SIASUN

Fast Warehouse

Kuangshi Robotics

Key Questions Answered:

1. How big is the global AI Warehouse Robots market?
2. What is the demand of the global AI Warehouse Robots market?
3. What is the year over year growth of the global AI Warehouse Robots market?
4. What is the production and production value of the global AI Warehouse Robots market?
5. Who are the key producers in the global AI Warehouse Robots market?

6. What are the growth factors driving the market demand?

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