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Global AI Vulnerability Assessment Service Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Vulnerability Assessment Service market size is expected to reach $ 2002 million by 2032, rising at a market growth of 7.7% CAGR during the forecast period (2026-2032).

AI Vulnerability Assessment Service is a professional service designed for AI models, generative AI applications, AI agents, machine learning platforms, data pipelines, and enterprise AI deployment environments. It identifies, analyzes, and rates potential security vulnerabilities, algorithmic risks, data risks, and system integration risks, while providing recommendations for remediation. The service typically covers areas such as model input/output security, prompt injection, data leakage, model inversion, training data poisoning, permission configurations, API interfaces, plugin invocations, supply chain dependencies, log auditing, and compliance risks. Its core objective is to uncover security weaknesses?either prior to deployment or during active operation?thereby helping enterprises mitigate risks associated with model misuse, sensitive information exposure, business logic bypass, regulatory non-compliance, and cyberattacks, while enhancing the security, reliability, and governability of AI applications.

The global landscape of AI vulnerability assessment services is characterized by North American leadership, European compliance-driven adoption, and rapid growth in the Asia-Pacific region. Driven by the widespread adoption of generative AI, cloud-based AI platforms, and a robust cybersecurity ecosystem, demand in North America focuses on large model vulnerability assessments, pre-deployment reviews for enterprise AI applications, API and plugin security testing, data leakage risk assessments, and model supply chain security. Europe places greater emphasis on AI compliance, privacy protection, risk classification, transparency, and audit requirements. In the Asia-Pacific region, as sectors such as finance, government, internet services, manufacturing,

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healthcare, and telecommunications accelerate AI implementation, demand for vulnerability assessments is expanding from large enterprises to a broader range of industry clients. The market is currently evolving from traditional IT vulnerability scanning toward comprehensive assessments that integrate model security, data security, application security, and governance compliance. Future trends include automated AI vulnerability scanning, continuous AI security assessment, model supply chain risk detection, multimodal AI vulnerability assessment, permission risk reviews for AI agents, and integrated compliance auditing. Key challenges include a lack of standardized assessment criteria, the rapid evolution of vulnerability types, the 'black-box' nature of models, a shortage of specialized talent, uneven levels of client security awareness, and high costs associated with implementing remediation measures. Average industry gross margins typically range from 45% to 70%; standardized assessment tools and subscription-based platforms command higher margins, whereas in-depth manual testing, complex system audits, and customized remediation services yield relatively lower margins.

This report studies the global AI Vulnerability Assessment Service demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Vulnerability Assessment Service, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Vulnerability Assessment Service that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global AI Vulnerability Assessment Service total market, 2021-2032, (USD Million)
Global AI Vulnerability Assessment Service total market by region & country, CAGR, 2021-2032, (USD Million)
U.S. VS China: AI Vulnerability Assessment Service total market, key domestic companies, and share, (USD Million)
Global AI Vulnerability Assessment Service revenue by player, revenue and market share 2021-2026, (USD Million)
Global AI Vulnerability Assessment Service total market by Type, CAGR, 2021-2032, (USD Million)
Global AI Vulnerability Assessment Service total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Vulnerability Assessment Service

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market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM Corporation, Accenture plc, Deloitte Touche Tohmatsu Limited, PwC International Limited, Ernst & Young Global Limited, KPMG International Limited, Microsoft Corporation, HiddenLayer, Inc., Lakera AI AG, CrowdStrike Holdings, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Vulnerability Assessment Service market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Vulnerability Assessment Service Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

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Global AI Vulnerability Assessment Service Market, Segmentation by Type:

Prompt Injection Vulnerability Assessment Service

Data Leakage and Privacy Vulnerability Assessment Service

Model Poisoning and Adversarial Attack Vulnerability Assessment Service

Privilege Bypass and Tool Invocation Vulnerability Assessment Service

API and System Integration Vulnerability Assessment Service

Global AI Vulnerability Assessment Service Market, Segmentation by Scale:

?10 AI Models

11?100 AI Models

>100 AI Models

Global AI Vulnerability Assessment Service Market, Segmentation by Application:

Finance

Internet & Software

Government & Public Services

Healthcare

Manufacturing

Retail & E-commerce

Others

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Companies Profiled:

- IBM Corporation
- Accenture plc
- Deloitte Touche Tohmatsu Limited
- PwC International Limited
- Ernst & Young Global Limited
- KPMG International Limited
- Microsoft Corporation
- HiddenLayer, Inc.
- Lakera AI AG
- CrowdStrike Holdings, Inc.
- HackerOne Inc.
- NCC Group plc
- Orange Cyberdefense
- Fortra (Core Security)
- SISA
- MindPoint Group
- Bishop Fox
- Qi-Anxin Technology Group
- DBAPPSecurity

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NTT Security Holdings Corporation

Key Questions Answered

1. How big is the global AI Vulnerability Assessment Service market?
2. What is the demand of the global AI Vulnerability Assessment Service market?
3. What is the year over year growth of the global AI Vulnerability Assessment Service market?
4. What is the total value of the global AI Vulnerability Assessment Service market?
5. Who are the Major Players in the global AI Vulnerability Assessment Service market?
6. What are the growth factors driving the market demand?

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