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Global AI Visual Inspection Software Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G248225627C0EN.html
Date: September 2026
Pages: 156
Price: US$ 4,480.00 (Single User License)
ID: G248225627C0EN

Abstracts

The global AI Visual Inspection Software market size is expected to reach $ 4858 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

In 2025, global AI Visual Inspection Software production reached approximately 103,000 licenses, with an average global market price of around USD 18,000 per license.

The gross profit margin of major companies in the industry is between 60%–80%.

In 2025, the global production capacity of AI Visual Inspection Software was approximately 140,000 licenses.

AI Visual Inspection Software is an intelligent industrial inspection software platform that uses artificial intelligence algorithms, deep learning, machine vision, and image processing technologies to automatically identify defects, measure dimensions, classify products, and analyze quality conditions during manufacturing processes. The software is typically integrated with industrial cameras, optical systems, sensors, and production equipment to replace or assist traditional manual inspection. It is widely used in semiconductor manufacturing, electronics assembly, automotive components, lithium batteries, pharmaceuticals, food processing, and precision manufacturing. The product boundary includes AI-based visual inspection software platforms and industrial inspection algorithms, excluding hardware components such as cameras, lenses, and complete inspection machines.

The AI visual inspection software industry chain includes upstream suppliers of AI chips,

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computing hardware, industrial cameras, optical components, image sensors, and data platforms; the midstream sector covers algorithm development, software platform design, model training, deployment tools, and industrial integration; the downstream sector includes manufacturing enterprises in electronics, semiconductors, automotive, batteries, pharmaceuticals, and consumer goods. Market growth is driven by industrial automation, labor cost increases, smart manufacturing development, and demand for higher inspection accuracy and production efficiency.

Report Scope

This report studies the global AI Visual Inspection Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Visual Inspection Software, and provides market size (US$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Visual Inspection Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Visual Inspection Software total market, 2021-2032, (USD Million)

Global AI Visual Inspection Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Visual Inspection Software total market, key domestic companies, and share, (USD Million)

Global AI Visual Inspection Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Visual Inspection Software total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Visual Inspection Software total market by Application, CAGR, 2021-2032, (USD Million)

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This report profiles major players in the global AI Visual Inspection Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cognex Corporation, Keyence Corporation, Omron Corporation, MVTec Software GmbH, Basler AG, Landing AI, Inc., Teledyne Technologies Incorporated, SICK AG, Hexagon AB, ISRA Vision AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Visual Inspection Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Visual Inspection Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Market Segmentation

Global AI Visual Inspection Software Market, Segmentation by Type:

2D Vision Inspection Software

3D Vision Inspection Software

Multimodal Vision Inspection Software

Global AI Visual Inspection Software Market, Segmentation by AI Model Type:

Classification-Based Vision Inspection Software

Detection-Based Vision Inspection Software

Segmentation-Based Vision Inspection Software

Global AI Visual Inspection Software Market, Segmentation by Image Processing Speed:

Low Speed (<10 Images/s)

Medium Speed (10–100 Images/s)

High Speed (>100 Images/s)

Global AI Visual Inspection Software Market, Segmentation by Application:

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Automated Manufacturing Inspection

Semiconductor and Electronics Inspection

Medical and Pharmaceutical Inspection

Other

Companies Profiled:

Cognex Corporation

Keyence Corporation

Omron Corporation

MVTec Software GmbH

Basler AG

Landing AI, Inc.

Teledyne Technologies Incorporated

SICK AG

Hexagon AB

ISRA Vision AG

Neurocle Inc.

Instrumental Inc.

Hangzhou Hikrobot Co., Ltd.

Aqrose Technology Co., Ltd.

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AInnovation Technology Group Co., Ltd.

SmartMore Corporation Limited

OPT Machine Vision Technologies Co., Ltd.

Megvii Technology Limited

Dahua Technology Co., Ltd.

Shenzhen DeepSight AI Technology Co., Ltd.

SenseTime Group Inc.

Mech-Mind Robotics Technologies Ltd.

Key Questions Answered

1. How big is the global AI Visual Inspection Software market?
2. What is the demand of the global AI Visual Inspection Software market?
3. What is the year over year growth of the global AI Visual Inspection Software market?
4. What is the total value of the global AI Visual Inspection Software market?
5. Who are the Major Players in the global AI Visual Inspection Software market?
6. What are the growth factors driving the market demand?

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