

# Global AI Ultrasound Solution Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AI Ultrasound Solution market size was valued at US\$ 2418 million in 2025 and is forecast to a readjusted size of US\$ 8423 million by 2032 with a CAGR of 19.4% during review period.

AI Ultrasound Solutions refer to ultrasound imaging systems enhanced by artificial intelligence algorithms that assist clinicians in image acquisition, interpretation, quantification, and clinical decision-making. These solutions typically combine ultrasound hardware (handheld, portable, or cart-based systems) with AI software capable of real-time scan guidance, automated anatomy recognition, measurement, and disease detection. By reducing operator dependency and standardizing image quality, AI ultrasound addresses long-standing limitations of conventional ultrasound, such as variability in skill levels and workflow inefficiencies. Commercially, AI ultrasound is positioned across point-of-care ultrasound (POCUS), emergency medicine, critical care, obstetrics, cardiology, and general imaging. Depending on regulatory clearance, products may function as clinical decision support tools or as regulated Software as a Medical Device (SaMD), with increasing emphasis on explainability, real-time feedback, and seamless integration into clinical workflows.

From a multi-angle classification perspective, the market can be parameterized by device form factor (handheld, cart-based, wearable), clinical application (POCUS, ICU, obstetrics, cardiology, lung and abdominal imaging), AI functional depth (scan guidance, automated measurements, disease classification, workflow automation), deployment model (on-device edge AI, hybrid edge?cloud, cloud-based SaaS), and commercialization status (research/training use, clinical decision support, fully regulated diagnostic systems). These dimensions reflect real-world purchasing behavior, as

customers balance portability, performance, regulatory compliance, and IT constraints when selecting AI-enabled ultrasound solutions.

The value chain begins upstream with ultrasound transducer and system manufacturers, semiconductor and computing component suppliers, and data annotation partners. Midstream players include AI algorithm developers, software platform providers, and cloud infrastructure vendors. Downstream customers consist mainly of hospitals, emergency departments, outpatient clinics, and primary care providers, with growing adoption in remote and resource-limited settings. System integrators and distributors often play a role in deployment, training, and maintenance, particularly for enterprise and multi-site installations.

Cost structures are dominated by R&D, algorithm training, clinical validation, and regulatory compliance, representing high fixed costs, while variable costs include cloud computing, software updates, and customer support. Gross margins are generally favorable for software-heavy offerings, though device-integrated solutions may show lower margins due to hardware costs. Transactions typically involve pilot evaluations, followed by subscription-based or per-device licensing models, sometimes bundled with hardware sales. Market trends point toward rapid growth in handheld and POCUS applications, deeper AI automation at the edge, broader regulatory approvals, and expanding use in primary care and global health scenarios.

This report is a detailed and comprehensive analysis for global AI Ultrasound Solution market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global AI Ultrasound Solution market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Ultrasound Solution market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Ultrasound Solution market size and forecasts, by Type and by Application, in

consumption value (\$ Million), 2021-2032

Global AI Ultrasound Solution market shares of main players, in revenue (\$ Million), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Ultrasound Solution

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Ultrasound Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, GE HealthCare, Philips, Siemens Healthineers, Canon Medical, Samsung Medison, Clarius, Exo, UltraSight, DiA Imaging, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market segmentation**

AI Ultrasound Solution market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Platform

Software

Hardware

Market segment by AI Functional Depth

Anatomical Guidance & Probe Positioning

Pattern Recognition Systems

Quantitative Scoring Systems

Others

Market segment by Deployment & Architecture Model

On-premise

Private Cloud (Hospital-owned Cloud)

Public Cloud / SaaS

Others

Market segment by Application

Hospital

Clinic

Other

Market segment by players, this report covers

Butterfly Network

GE HealthCare

Philips

Siemens Healthineers

Canon Medical

Samsung Medison

Clarius

Exo

UltraSight

DiA Imaging

Us2.ai

Ultromics

See-Mode Technologies

Deepwise

INFERVISION TECHNOLOGY

Lianying Intelligent Medical Technology (United Imaging)

SmartAlpha

Demetics Medical Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 13 chapters:**

Chapter 1, to describe AI Ultrasound Solution product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Ultrasound Solution, with revenue, gross margin, and global market share of AI Ultrasound Solution from 2021 to 2026.

Chapter 3, the AI Ultrasound Solution competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Ultrasound Solution market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Ultrasound Solution.

Chapter 13, to describe AI Ultrasound Solution research findings and conclusion.

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