

Global AI Ultrasound Solution Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Ultrasound Solution market size is expected to reach \$ 8423 million by 2032, rising at a market growth of 19.4% CAGR during the forecast period (2026-2032). AI Ultrasound Solutions refer to ultrasound imaging systems enhanced by artificial intelligence algorithms that assist clinicians in image acquisition, interpretation, quantification, and clinical decision-making. These solutions typically combine ultrasound hardware (handheld, portable, or cart-based systems) with AI software capable of real-time scan guidance, automated anatomy recognition, measurement, and disease detection. By reducing operator dependency and standardizing image quality, AI ultrasound addresses long-standing limitations of conventional ultrasound, such as variability in skill levels and workflow inefficiencies. Commercially, AI ultrasound is positioned across point-of-care ultrasound (POCUS), emergency medicine, critical care, obstetrics, cardiology, and general imaging. Depending on regulatory clearance, products may function as clinical decision support tools or as regulated Software as a Medical Device (SaMD), with increasing emphasis on explainability, real-time feedback, and seamless integration into clinical workflows.

From a multi-angle classification perspective, the market can be parameterized by device form factor (handheld, cart-based, wearable), clinical application (POCUS, ICU, obstetrics, cardiology, lung and abdominal imaging), AI functional depth (scan guidance, automated measurements, disease classification, workflow automation), deployment model (on-device edge AI, hybrid edge?cloud, cloud-based SaaS), and commercialization status (research/training use, clinical decision support, fully regulated diagnostic systems). These dimensions reflect real-world purchasing behavior, as customers balance portability, performance, regulatory compliance, and IT constraints when selecting AI-enabled ultrasound solutions.

The value chain begins upstream with ultrasound transducer and system manufacturers, semiconductor and computing component suppliers, and data

annotation partners. Midstream players include AI algorithm developers, software platform providers, and cloud infrastructure vendors. Downstream customers consist mainly of hospitals, emergency departments, outpatient clinics, and primary care providers, with growing adoption in remote and resource-limited settings. System integrators and distributors often play a role in deployment, training, and maintenance, particularly for enterprise and multi-site installations.

Cost structures are dominated by R&D, algorithm training, clinical validation, and regulatory compliance, representing high fixed costs, while variable costs include cloud computing, software updates, and customer support. Gross margins are generally favorable for software-heavy offerings, though device-integrated solutions may show lower margins due to hardware costs. Transactions typically involve pilot evaluations, followed by subscription-based or per-device licensing models, sometimes bundled with hardware sales. Market trends point toward rapid growth in handheld and POCUS applications, deeper AI automation at the edge, broader regulatory approvals, and expanding use in primary care and global health scenarios.

This report studies the global AI Ultrasound Solution demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Ultrasound Solution, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Ultrasound Solution that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Ultrasound Solution total market, 2021-2032, (USD Million)

Global AI Ultrasound Solution total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: AI Ultrasound Solution total market, key domestic companies, and share, (USD Million)

Global AI Ultrasound Solution revenue by player, revenue and market share 2021-2026, (USD Million)

Global AI Ultrasound Solution total market by Type, CAGR, 2021-2032, (USD Million)

Global AI Ultrasound Solution total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global AI Ultrasound Solution market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Butterfly Network, GE HealthCare, Philips, Siemens Healthineers, Canon Medical, Samsung Medison, Clarius, Exo, UltraSight, DiA Imaging, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world AI Ultrasound Solution market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Ultrasound Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Ultrasound Solution Market, Segmentation by Type:

Platform

Software

Hardware

Global AI Ultrasound Solution Market, Segmentation by AI Functional Depth:

Anatomical Guidance & Probe Positioning

Pattern Recognition Systems

Quantitative Scoring Systems

Others

Global AI Ultrasound Solution Market, Segmentation by Deployment & Architecture Model:

On-premise

Private Cloud (Hospital-owned Cloud)

Public Cloud / SaaS

Others

Global AI Ultrasound Solution Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

Butterfly Network

GE HealthCare

Philips

Siemens Healthineers

Canon Medical

Samsung Medison

Clarius

Exo

UltraSight

DiA Imaging

Us2.ai

Ultromics

See-Mode Technologies

Deepwise

INFERVISION TECHNOLOGY

Lianying Intelligent Medical Technology (United Imaging)

SmartAlpha

Demetics Medical Technology

Key Questions Answered

1. How big is the global AI Ultrasound Solution market?
2. What is the demand of the global AI Ultrasound Solution market?
3. What is the year over year growth of the global AI Ultrasound Solution market?
4. What is the total value of the global AI Ultrasound Solution market?
5. Who are the Major Players in the global AI Ultrasound Solution market?
6. What are the growth factors driving the market demand?

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