

Global AI UBB Board Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI UBB Board market size is expected to reach \$ 1747 million by 2032, rising at a market growth of 13.5% CAGR during the forecast period (2026-2032).

In 2025, global shipments of AI UBB (Universal Baseboard) boards were estimated at approximately 900,000 units, with an average ex-factory price of around \$710 per unit. AI UBBs are large, high-layer-count, high-speed printed circuit boards (PCBs) designed to host and interconnect multiple GPUs, AI ASICs, or other OAM/SXM-type accelerator modules. They typically utilize ultra-low-loss copper-clad laminates (CCL), high-layer-count through-hole or HDI structures, back-drilling, resin-plugged vias, and high-aspect-ratio processing. They facilitate data exchange and power distribution between accelerators and host systems via high-speed interconnect channels and high-current power delivery networks, finding primary application in AI training servers, AI inference servers, and high-performance computing (HPC) nodes. Upstream components include ultra-low-loss CCL, HVLP copper foil, electronic-grade fiberglass cloth, resins, and PCB manufacturing equipment; downstream sectors comprise AI chip platform providers, server ODMs/OEMs, cloud service providers, and data center operators. UBBs vary significantly in dimensions, layer count, board thickness, material grade, HDI tier, back-drilling frequency, and testing requirements; manufacturing costs can differ several-fold even for boards of the same surface area. Consequently, pricing is typically based on a ?per-unit? basis rather than by surface area.

Report Scope

This report studies the global AI UBB Board production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI UBB Board and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI UBB Board that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI UBB Board total production and demand, 2021-2032, (K Units)

Global AI UBB Board total production value, 2021-2032, (USD Million)

Global AI UBB Board production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI UBB Board consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI UBB Board domestic production, consumption, key domestic manufacturers and share

Global AI UBB Board production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI UBB Board production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI UBB Board production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI UBB Board market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Victory Giant Technology (Huizhou) Co., Ltd., Gold Circuit Electronics Ltd., WUS Printed Circuit (Kunshan) Co., Ltd., Tripod Technology Corporation, Delton Technology (Guangzhou) Inc., Shennan Circuits Co., Ltd., TTM Technologies, Inc., Unimicron Technology Corp., Compeq Manufacturing Co., Ltd., Kinwong Electronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI UBB Board market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI UBB Board Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI UBB Board Market, Segmentation by Type:

4-Accelerator UBB PCBs

8-Accelerator UBB PCBs

Custom-Capacity UBB PCBs

Global AI UBB Board Market, Segmentation by Number of Layers:

Up to 24 Layers

25-28 Layers

29 Layers and Above

Global AI UBB Board Market, Segmentation by Interconnect Technology:

High-Layer Through-Hole UBB PCBs

HDI UBB PCBs

Hybrid-Build UBB PCBs

Global AI UBB Board Market, Segmentation by Application:

AI Training Clusters

AI Inference Data Centers

Hyperscale Cloud Data Centers

High-Performance Computing Centers

Others

Companies Profiled:

Victory Giant Technology (Huizhou) Co., Ltd.

Gold Circuit Electronics Ltd.

WUS Printed Circuit (Kunshan) Co., Ltd.

Tripod Technology Corporation

Delton Technology (Guangzhou) Inc.

Shennan Circuits Co., Ltd.

TTM Technologies, Inc.

Unimicron Technology Corp.

Compeq Manufacturing Co., Ltd.

Kinwong Electronic Co., Ltd.

AT&S Austria Technologie & Systemtechnik AG

Meiko Electronics Co., Ltd.

HannStar Board Corporation

Key Questions Answered:

1. How big is the global AI UBB Board market?
2. What is the demand of the global AI UBB Board market?
3. What is the year over year growth of the global AI UBB Board market?
4. What is the production and production value of the global AI UBB Board market?
5. Who are the key producers in the global AI UBB Board market?
6. What are the growth factors driving the market demand?

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