

Global AI UBB Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI UBB Board market size was valued at US\$ 657 million in 2025 and is forecast to a readjusted size of US\$ 1747 million by 2032 with a CAGR of 13.5% during review period.

In 2025, global shipments of AI UBB (Universal Baseboard) boards were estimated at approximately 900,000 units, with an average ex-factory price of around \$710 per unit. AI UBBs are large, high-layer-count, high-speed printed circuit boards (PCBs) designed to host and interconnect multiple GPUs, AI ASICs, or other OAM/SXM-type accelerator modules. They typically utilize ultra-low-loss copper-clad laminates (CCL), high-layer-count through-hole or HDI structures, back-drilling, resin-plugged vias, and high-aspect-ratio processing. They facilitate data exchange and power distribution between accelerators and host systems via high-speed interconnect channels and high-current power delivery networks, finding primary application in AI training servers, AI inference servers, and high-performance computing (HPC) nodes. Upstream components include ultra-low-loss CCL, HVLP copper foil, electronic-grade fiberglass cloth, resins, and PCB manufacturing equipment; downstream sectors comprise AI chip platform providers, server ODMs/OEMs, cloud service providers, and data center operators. UBBs vary significantly in dimensions, layer count, board thickness, material grade, HDI tier, back-drilling frequency, and testing requirements; manufacturing costs can differ several-fold even for boards of the same surface area. Consequently, pricing is typically based on a 'per-unit' basis rather than by surface area.

Report Scope

This report is a detailed and comprehensive analysis for global AI UBB Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region &

country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI UBB Board market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI UBB Board market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI UBB Board market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI UBB Board market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI UBB Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI UBB Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Victory Giant Technology (Huizhou) Co., Ltd., Gold Circuit Electronics Ltd., WUS Printed Circuit (Kunshan) Co., Ltd., Tripod Technology Corporation, Delton Technology (Guangzhou) Inc., Shennan Circuits Co.,

Ltd., TTM Technologies, Inc., Unimicron Technology Corp., Compeq Manufacturing Co., Ltd., Kinwong Electronic Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI UBB Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

4-Accelerator UBB PCBs

8-Accelerator UBB PCBs

Custom-Capacity UBB PCBs

Market segment by Number of Layers

Up to 24 Layers

25-28 Layers

29 Layers and Above

Market segment by Interconnect Technology

High-Layer Through-Hole UBB PCBs

HDI UBB PCBs

Hybrid-Build UBB PCBs

Market segment by Application

AI Training Clusters

AI Inference Data Centers

Hyperscale Cloud Data Centers

High-Performance Computing Centers

Others

Major players covered

Victory Giant Technology (Huizhou) Co., Ltd.

Gold Circuit Electronics Ltd.

WUS Printed Circuit (Kunshan) Co., Ltd.

Tripod Technology Corporation

Delton Technology (Guangzhou) Inc.

Shennan Circuits Co., Ltd.

TTM Technologies, Inc.

Unimicron Technology Corp.

Compeq Manufacturing Co., Ltd.

Kinwong Electronic Co., Ltd.

AT&S Austria Technologie & Systemtechnik AG

Meiko Electronics Co., Ltd.

HannStar Board Corporation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI UBB Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI UBB Board, with price, sales quantity, revenue, and global market share of AI UBB Board from 2021 to 2026.

Chapter 3, the AI UBB Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI UBB Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI UBB Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI UBB Board.

Chapter 14 and 15, to describe AI UBB Board sales channel, distributors, customers, research findings and conclusion.

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