

# Global AI Training and Inference Integrated Servers Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G7DCCD926EC2EN.html>

Date: March 2026

Pages: 187

Price: US\$ 4,480.00 (Single User License)

ID: G7DCCD926EC2EN

## Abstracts

The global AI Training and Inference Integrated Servers market size is expected to reach \$ 26283 million by 2032, rising at a market growth of 19.0% CAGR during the forecast period (2026-2032).

AI Training and Inference Integrated Servers are high-performance computing devices that integrate artificial intelligence model training and inference capabilities into a single hardware system. These devices typically combine high-density GPU/TPU accelerators, large-capacity memory, and high-speed storage, along with pre-integrated optimized software stacks to support complete AI workloads from data preprocessing, model training, compression optimization, to inference deployment. Compared to the traditional 'separate training and inference' architecture, integrated training and inference servers significantly reduce data migration and deployment latency, achieving end-to-end closed-loop computing power support for AI models from R&D to deployment. In 2025, global production of AI Training and Inference Integrated Servers reached 98,700 units, with a unit price of approximately US\$24,400-281,600, an average price of approximately US\$76,100, and a gross margin of approximately 23.5%.

The global market size for integrated training and inference systems is estimated at approximately USD 35 billion in 2025, and is projected to grow at a CAGR of approximately 25% between 2026 and 2032. With the rapid deployment of generative AI, large language models (LLMs), and industry AI applications (such as smart manufacturing, medical imaging, and autonomous driving perception), enterprises' demand for efficient and easily deployable AI computing infrastructure continues to rise. Integrated training and inference systems, as a complete solution integrating training and inference, can effectively shorten model lifecycles, reduce maintenance and data migration costs, and improve data security and controllability. Especially in industries

with high data privacy requirements (such as finance, government, and healthcare), the demand for private computing deployment has become a significant growth driver. Furthermore, the trends of edge computing and hybrid cloud are also driving the expansion of integrated training and inference capabilities into distributed scenarios, representing a huge growth potential in this segment. Despite the promising market prospects, integrated training and inference systems still face multiple challenges in large-scale application and promotion. On the one hand, the tight supply and price fluctuations of high-performance hardware (such as top-tier GPUs/TPUs) directly affect the overall cost structure and customer purchasing decisions. On the other hand, the varying requirements of different AI workloads for computing architecture make it difficult for general-purpose integrated solutions to cover all scenarios, thus requiring more R&D resources to be invested in software and hardware co-optimization. Furthermore, the rapid development of cloud-based AI computing services puts competitive pressure on local integrated machines, requiring enterprises to balance cost and performance advantages and avoid redundant investment. From the perspective of downstream demand, enterprise-level AI computing power needs are showing a diversified trend. First, the demand for large-scale model training continues to grow, especially for customized models developed for critical business areas; second, the application scenarios for latency-sensitive real-time inference and edge deployment are growing rapidly, such as intelligent transportation, robot control, and predictive maintenance; third, the demand for training and inference collaboration under hybrid deployment architectures has significantly increased, prompting integrated training and inference products to gradually expand from single-machine solutions to cluster/rack-level solutions. Against this backdrop, suppliers are responding to market changes through modular design, integrated management platforms, and more flexible pricing strategies.

This report studies the global AI Training and Inference Integrated Servers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Training and Inference Integrated Servers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Training and Inference Integrated Servers that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Training and Inference Integrated Servers total production and demand,

2021-2032, (K Units)

Global AI Training and Inference Integrated Servers total production value, 2021-2032, (USD Million)

Global AI Training and Inference Integrated Servers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Training and Inference Integrated Servers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Training and Inference Integrated Servers domestic production, consumption, key domestic manufacturers and share

Global AI Training and Inference Integrated Servers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Training and Inference Integrated Servers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Training and Inference Integrated Servers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Training and Inference Integrated Servers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include IBM, Intel Corporation, NVIDIA, Red Hat, Dell Technologies, Hewlett Packard Enterprise (HPE), Supermicro, Gigabyte, Cisco Systems, Fujitsu, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Training and Inference Integrated Servers market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Training and Inference Integrated Servers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global AI Training and Inference Integrated Servers Market, Segmentation by Type:

4U AI Server

7U AI Server

8U AI Server

Others

#### Global AI Training and Inference Integrated Servers Market, Segmentation by Price:

Premium (>USD?200k)

Mid?Range (USD?80k?200k)

Entry?Level (USD?)

## Contents

### 1 SUPPLY SUMMARY

- 1.1 AI Training and Inference Integrated Servers Introduction
- 1.2 World AI Training and Inference Integrated Servers Supply & Forecast
  - 1.2.1 World AI Training and Inference Integrated Servers Production Value (2021 & 2025 & 2032)
  - 1.2.2 World AI Training and Inference Integrated Servers Production (2021-2032)
  - 1.2.3 World AI Training and Inference Integrated Servers Pricing Trends (2021-2032)
- 1.3 World AI Training and Inference Integrated Servers Production by Region (Based on Production Site)
  - 1.3.1 World AI Training and Inference Integrated Servers Production Value by Region (2021-2032)
  - 1.3.2 World AI Training and Inference Integrated Servers Production by Region (2021-2032)
  - 1.3.3 World AI Training and Inference Integrated Servers Average Price by Region (2021-2032)
  - 1.3.4 North America AI Training and Inference Integrated Servers Production (2021-2032)
  - 1.3.5 Europe AI Training and Inference Integrated Servers Production (2021-2032)
  - 1.3.6 China AI Training and Inference Integrated Servers Production (2021-2032)
  - 1.3.7 Japan AI Training and Inference Integrated Servers Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 AI Training and Inference Integrated Servers Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 AI Training and Inference Integrated Servers Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World AI Training and Inference Integrated Servers Demand (2021-2032)
- 2.2 World AI Training and Inference Integrated Servers Consumption by Region
  - 2.2.1 World AI Training and Inference Integrated Servers Consumption by Region (2021-2026)
  - 2.2.2 World AI Training and Inference Integrated Servers Consumption Forecast by Region (2027-2032)
- 2.3 United States AI Training and Inference Integrated Servers Consumption (2021-2032)
- 2.4 China AI Training and Inference Integrated Servers Consumption (2021-2032)

- 2.5 Europe AI Training and Inference Integrated Servers Consumption (2021-2032)
- 2.6 Japan AI Training and Inference Integrated Servers Consumption (2021-2032)
- 2.7 South Korea AI Training and Inference Integrated Servers Consumption (2021-2032)
- 2.8 ASEAN AI Training and Inference Integrated Servers Consumption (2021-2032)
- 2.9 India AI Training and Inference Integrated Servers Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World AI Training and Inference Integrated Servers Production Value by Manufacturer (2021-2026)
- 3.2 World AI Training and Inference Integrated Servers Production by Manufacturer (2021-2026)
- 3.3 World AI Training and Inference Integrated Servers Average Price by Manufacturer (2021-2026)
- 3.4 AI Training and Inference Integrated Servers Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global AI Training and Inference Integrated Servers Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for AI Training and Inference Integrated Servers in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for AI Training and Inference Integrated Servers in 2025
- 3.6 AI Training and Inference Integrated Servers Market: Overall Company Footprint Analysis
  - 3.6.1 AI Training and Inference Integrated Servers Market: Region Footprint
  - 3.6.2 AI Training and Inference Integrated Servers Market: Company Product Type Footprint
  - 3.6.3 AI Training and Inference Integrated Servers Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: AI Training and Inference Integrated Servers Production Value Comparison

4.1.1 United States VS China: AI Training and Inference Integrated Servers Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: AI Training and Inference Integrated Servers Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: AI Training and Inference Integrated Servers Production Comparison

4.2.1 United States VS China: AI Training and Inference Integrated Servers Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI Training and Inference Integrated Servers Production Market Share Comparison (2021 & 2025 & 2032)

#### 4.3 United States VS China: AI Training and Inference Integrated Servers Consumption Comparison

4.3.1 United States VS China: AI Training and Inference Integrated Servers Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: AI Training and Inference Integrated Servers Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based AI Training and Inference Integrated Servers Manufacturers and Market Share, 2021-2026

4.4.1 United States Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers AI Training and Inference Integrated Servers Production Value (2021-2026)

4.4.3 United States Based Manufacturers AI Training and Inference Integrated Servers Production (2021-2026)

#### 4.5 China Based AI Training and Inference Integrated Servers Manufacturers and Market Share

4.5.1 China Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers AI Training and Inference Integrated Servers Production Value (2021-2026)

4.5.3 China Based Manufacturers AI Training and Inference Integrated Servers Production (2021-2026)

#### 4.6 Rest of World Based AI Training and Inference Integrated Servers Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers AI Training and Inference Integrated Servers

Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers AI Training and Inference Integrated Servers  
Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World AI Training and Inference Integrated Servers Market Size Overview by Type:  
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 4U AI Server

5.2.2 7U AI Server

5.2.3 8U AI Server

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World AI Training and Inference Integrated Servers Production by Type  
(2021-2032)

5.3.2 World AI Training and Inference Integrated Servers Production Value by Type  
(2021-2032)

5.3.3 World AI Training and Inference Integrated Servers Average Price by Type  
(2021-2032)

## **6 MARKET ANALYSIS BY PRICE**

6.1 World AI Training and Inference Integrated Servers Market Size Overview by Price:  
2021 VS 2025 VS 2032

6.2 Segment Introduction by Price

6.2.1 Premium (>USD?200k)

6.2.2 Mid?Range (USD?80k?200k)

6.2.3 Entry?Level (USD?)

## List Of Tables

### LIST OF TABLES

Table 1. World AI Training and Inference Integrated Servers Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World AI Training and Inference Integrated Servers Production Value by Region (2021-2026) & (USD Million)

Table 3. World AI Training and Inference Integrated Servers Production Value by Region (2027-2032) & (USD Million)

Table 4. World AI Training and Inference Integrated Servers Production Value Market Share by Region (2021-2026)

Table 5. World AI Training and Inference Integrated Servers Production Value Market Share by Region (2027-2032)

Table 6. World AI Training and Inference Integrated Servers Production by Region (2021-2026) & (K Units)

Table 7. World AI Training and Inference Integrated Servers Production by Region (2027-2032) & (K Units)

Table 8. World AI Training and Inference Integrated Servers Production Market Share by Region (2021-2026)

Table 9. World AI Training and Inference Integrated Servers Production Market Share by Region (2027-2032)

Table 10. World AI Training and Inference Integrated Servers Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World AI Training and Inference Integrated Servers Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. AI Training and Inference Integrated Servers Major Market Trends

Table 13. World AI Training and Inference Integrated Servers Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World AI Training and Inference Integrated Servers Consumption by Region (2021-2026) & (K Units)

Table 15. World AI Training and Inference Integrated Servers Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World AI Training and Inference Integrated Servers Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key AI Training and Inference Integrated Servers Producers in 2025

Table 18. World AI Training and Inference Integrated Servers Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key AI Training and Inference Integrated Servers Producers in 2025

Table 20. World AI Training and Inference Integrated Servers Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global AI Training and Inference Integrated Servers Company Evaluation Quadrant

Table 22. World AI Training and Inference Integrated Servers Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and AI Training and Inference Integrated Servers Production Site of Key Manufacturer

Table 24. AI Training and Inference Integrated Servers Market: Company Product Type Footprint

Table 25. AI Training and Inference Integrated Servers Market: Company Product Application Footprint

Table 26. AI Training and Inference Integrated Servers Competitive Factors

Table 27. AI Training and Inference Integrated Servers New Entrant and Capacity Expansion Plans

Table 28. AI Training and Inference Integrated Servers Mergers & Acquisitions Activity

Table 29. United States VS China AI Training and Inference Integrated Servers Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China AI Training and Inference Integrated Servers Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China AI Training and Inference Integrated Servers Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers AI Training and Inference Integrated Servers Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers AI Training and Inference Integrated Servers Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers AI Training and Inference Integrated Servers Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers AI Training and Inference Integrated Servers Production Market Share (2021-2026)

Table 37. China Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers AI Training and Inference Integrated Servers Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers AI Training and Inference Integrated Servers

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers AI Training and Inference Integrated Servers Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers AI Training and Inference Integrated Servers Production Market Share (2021-2026)

Table 42. Rest of World Based AI Training and Inference Integrated Servers Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers AI Training and Inference Integrated Servers Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers AI Training and Inference Integrated Servers Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers AI Training and Inference Integrated Servers Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers AI Training and Inference Integrated Servers Production Market Share (2021-2026)

Table 47. World AI Training and Inference Integrated Servers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World AI Training and Inference Integrated Servers Production by Type (2021-2026) & (K Units)

Table 49. World AI Training and Inference Integrated Servers Production by Type (2027-2032) & (K Units)

Table 50. World AI Training and Inference Integrated Servers Production Value by Type (2021-2026) & (USD Million)

Table 51. World AI Training and Inference Integrated Servers Production Value by Type (2027-2032) & (USD Million)

Table 52. World AI Training and Inference Integrated Servers Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World AI Training and Inference Integrated Servers Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World AI Training and Inference Integrated Servers Production Value by Price, (USD Million), 2021 & 2025 & 2032

Table 55. World AI Training and Inference Integrated Servers Production by Price (2021-2026) & (K Units)

Table 56. World AI Training and Inference Integrated Servers Production by Price (2027-2032) & (K Units)

Table 57. World AI Training and Inference Integrated Servers Production Value by Price (2021-2026) & (USD Million)

Table 58. World AI Training and Inference Integrated Servers Production Value by Price (2027-2032) & (USD Million)

Table 59. World AI Training and Inference Integrated Servers Average Price by Price (2021-2026) & (US\$/Unit)

Table 60. World AI Training and Inference Integrated Servers Average Price by Price (2027-2032) & (US\$/Unit)

Table 61. World AI Training and Inference Integrated Servers Production Value by Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World AI Training and Inference Integrated Servers Production by Channel (2021-2026) & (K Units)

Table 63. World AI Training and Inference Integrated Servers Production by Channel (2027-2032) & (K Units)

Table 64. World AI Training and Inference Integrated Servers Production Value by Channel (2021-2026) & (USD Million)

Table 65. World AI Training and Inference Integrated Servers Production Value by Channel (2027-2032) & (USD Million)

Table 66. World AI Training and Inference Integrated Servers Average Price by Channel (2021-2026) & (US\$/Unit)

Table 67. World AI Training and Inference Integrated Servers Average Price by Channel (2027-2032) & (US\$/Unit)

Table 68. World AI Training and Inference Integrated Servers Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World AI Training and Inference Integrated Servers Production by Application (2021-2026) & (K Units)

Table 70. World AI Training and Inference Integrated Servers Production by Application (2027-2032) & (K Units)

Table 71. World AI Training and Inference Integrated Servers Production Value by Application (2021-2026) & (USD Million)

Table 72. World AI Training and Inference Integrated Servers Production Value by Application (2027-2032) & (USD Million)

Table 73. World AI Training and Inference Integrated Servers Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World AI Training and Inference Integrated Servers Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. IBM Basic Information, Manufacturing Base and Competitors

Table 76. IBM Major Business

Table 77. IBM AI Training and Inference Integrated Servers Product and Services

Table 78. IBM AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. IBM Recent Developments/Updates

- Table 80. IBM Competitive Strengths & Weaknesses
- Table 81. Intel Corporation Basic Information, Manufacturing Base and Competitors
- Table 82. Intel Corporation Major Business
- Table 83. Intel Corporation AI Training and Inference Integrated Servers Product and Services
- Table 84. Intel Corporation AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Intel Corporation Recent Developments/Updates
- Table 86. Intel Corporation Competitive Strengths & Weaknesses
- Table 87. NVIDIA Basic Information, Manufacturing Base and Competitors
- Table 88. NVIDIA Major Business
- Table 89. NVIDIA AI Training and Inference Integrated Servers Product and Services
- Table 90. NVIDIA AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. NVIDIA Recent Developments/Updates
- Table 92. NVIDIA Competitive Strengths & Weaknesses
- Table 93. Red Hat Basic Information, Manufacturing Base and Competitors
- Table 94. Red Hat Major Business
- Table 95. Red Hat AI Training and Inference Integrated Servers Product and Services
- Table 96. Red Hat AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Red Hat Recent Developments/Updates
- Table 98. Red Hat Competitive Strengths & Weaknesses
- Table 99. Dell Technologies Basic Information, Manufacturing Base and Competitors
- Table 100. Dell Technologies Major Business
- Table 101. Dell Technologies AI Training and Inference Integrated Servers Product and Services
- Table 102. Dell Technologies AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Dell Technologies Recent Developments/Updates
- Table 104. Dell Technologies Competitive Strengths & Weaknesses
- Table 105. Hewlett Packard Enterprise (HPE) Basic Information, Manufacturing Base and Competitors
- Table 106. Hewlett Packard Enterprise (HPE) Major Business
- Table 107. Hewlett Packard Enterprise (HPE) AI Training and Inference Integrated

## Servers Product and Services

Table 108. Hewlett Packard Enterprise (HPE) AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Hewlett Packard Enterprise (HPE) Recent Developments/Updates

Table 110. Hewlett Packard Enterprise (HPE) Competitive Strengths & Weaknesses

Table 111. Supermicro Basic Information, Manufacturing Base and Competitors

Table 112. Supermicro Major Business

Table 113. Supermicro AI Training and Inference Integrated Servers Product and Services

Table 114. Supermicro AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Supermicro Recent Developments/Updates

Table 116. Supermicro Competitive Strengths & Weaknesses

Table 117. Gigabyte Basic Information, Manufacturing Base and Competitors

Table 118. Gigabyte Major Business

Table 119. Gigabyte AI Training and Inference Integrated Servers Product and Services

Table 120. Gigabyte AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Gigabyte Recent Developments/Updates

Table 122. Gigabyte Competitive Strengths & Weaknesses

Table 123. Cisco Systems Basic Information, Manufacturing Base and Competitors

Table 124. Cisco Systems Major Business

Table 125. Cisco Systems AI Training and Inference Integrated Servers Product and Services

Table 126. Cisco Systems AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Cisco Systems Recent Developments/Updates

Table 128. Cisco Systems Competitive Strengths & Weaknesses

Table 129. Fujitsu Basic Information, Manufacturing Base and Competitors

Table 130. Fujitsu Major Business

Table 131. Fujitsu AI Training and Inference Integrated Servers Product and Services

Table 132. Fujitsu AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Fujitsu Recent Developments/Updates

- Table 134. Fujitsu Competitive Strengths & Weaknesses
- Table 135. Huawei Basic Information, Manufacturing Base and Competitors
- Table 136. Huawei Major Business
- Table 137. Huawei AI Training and Inference Integrated Servers Product and Services
- Table 138. Huawei AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Huawei Recent Developments/Updates
- Table 140. Huawei Competitive Strengths & Weaknesses
- Table 141. Lenovo Basic Information, Manufacturing Base and Competitors
- Table 142. Lenovo Major Business
- Table 143. Lenovo AI Training and Inference Integrated Servers Product and Services
- Table 144. Lenovo AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Lenovo Recent Developments/Updates
- Table 146. Lenovo Competitive Strengths & Weaknesses
- Table 147. ZTE Corporation Basic Information, Manufacturing Base and Competitors
- Table 148. ZTE Corporation Major Business
- Table 149. ZTE Corporation AI Training and Inference Integrated Servers Product and Services
- Table 150. ZTE Corporation AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. ZTE Corporation Recent Developments/Updates
- Table 152. ZTE Corporation Competitive Strengths & Weaknesses
- Table 153. Megvii Technology Basic Information, Manufacturing Base and Competitors
- Table 154. Megvii Technology Major Business
- Table 155. Megvii Technology AI Training and Inference Integrated Servers Product and Services
- Table 156. Megvii Technology AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Megvii Technology Recent Developments/Updates
- Table 158. Megvii Technology Competitive Strengths & Weaknesses
- Table 159. PowerLeader Science & Technology Basic Information, Manufacturing Base and Competitors
- Table 160. PowerLeader Science & Technology Major Business
- Table 161. PowerLeader Science & Technology AI Training and Inference Integrated

## Servers Product and Services

Table 162. PowerLeader Science & Technology AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. PowerLeader Science & Technology Recent Developments/Updates

Table 164. PowerLeader Science & Technology Competitive Strengths & Weaknesses

Table 165. Great Wall Qingtian Basic Information, Manufacturing Base and Competitors

Table 166. Great Wall Qingtian Major Business

Table 167. Great Wall Qingtian AI Training and Inference Integrated Servers Product and Services

Table 168. Great Wall Qingtian AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Great Wall Qingtian Recent Developments/Updates

Table 170. Great Wall Qingtian Competitive Strengths & Weaknesses

Table 171. CloudWalk Technology Basic Information, Manufacturing Base and Competitors

Table 172. CloudWalk Technology Major Business

Table 173. CloudWalk Technology AI Training and Inference Integrated Servers Product and Services

Table 174. CloudWalk Technology AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. CloudWalk Technology Recent Developments/Updates

Table 176. CloudWalk Technology Competitive Strengths & Weaknesses

Table 177. Huakun Zhenyu Basic Information, Manufacturing Base and Competitors

Table 178. Huakun Zhenyu Major Business

Table 179. Huakun Zhenyu AI Training and Inference Integrated Servers Product and Services

Table 180. Huakun Zhenyu AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Huakun Zhenyu Recent Developments/Updates

Table 182. Huakun Zhenyu Competitive Strengths & Weaknesses

Table 183. Inspur Information Basic Information, Manufacturing Base and Competitors

Table 184. Inspur Information Major Business

Table 185. Inspur Information AI Training and Inference Integrated Servers Product and Services

Table 186. Inspur Information AI Training and Inference Integrated Servers Production

(K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Inspur Information Recent Developments/Updates

Table 188. Inspur Information Competitive Strengths & Weaknesses

Table 189. Unisplendour(H3C Technologies) Basic Information, Manufacturing Base and Competitors

Table 190. Unisplendour(H3C Technologies) Major Business

Table 191. Unisplendour(H3C Technologies) AI Training and Inference Integrated Servers Product and Services

Table 192. Unisplendour(H3C Technologies) AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Unisplendour(H3C Technologies) Recent Developments/Updates

Table 194. Unisplendour(H3C Technologies) Competitive Strengths & Weaknesses

Table 195. Sugon Basic Information, Manufacturing Base and Competitors

Table 196. Sugon Major Business

Table 197. Sugon AI Training and Inference Integrated Servers Product and Services

Table 198. Sugon AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Sugon Recent Developments/Updates

Table 200. Sugon Competitive Strengths & Weaknesses

Table 201. Genius Electronics Basic Information, Manufacturing Base and Competitors

Table 202. Genius Electronics Major Business

Table 203. Genius Electronics AI Training and Inference Integrated Servers Product and Services

Table 204. Genius Electronics AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Genius Electronics Recent Developments/Updates

Table 206. Genius Electronics Competitive Strengths & Weaknesses

Table 207. GRG Banking Equipment Basic Information, Manufacturing Base and Competitors

Table 208. GRG Banking Equipment Major Business

Table 209. GRG Banking Equipment AI Training and Inference Integrated Servers Product and Services

Table 210. GRG Banking Equipment AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 211. GRG Banking Equipment Recent Developments/Updates
- Table 212. GRG Banking Equipment Competitive Strengths & Weaknesses
- Table 213. Digital China (Shenzhou KunTai) Basic Information, Manufacturing Base and Competitors
- Table 214. Digital China (Shenzhou KunTai) Major Business
- Table 215. Digital China (Shenzhou KunTai) AI Training and Inference Integrated Servers Product and Services
- Table 216. Digital China (Shenzhou KunTai) AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 217. Digital China (Shenzhou KunTai) Recent Developments/Updates
- Table 218. Digital China (Shenzhou KunTai) Competitive Strengths & Weaknesses
- Table 219. Hiwin Technology Basic Information, Manufacturing Base and Competitors
- Table 220. Hiwin Technology Major Business
- Table 221. Hiwin Technology AI Training and Inference Integrated Servers Product and Services
- Table 222. Hiwin Technology AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 223. Hiwin Technology Recent Developments/Updates
- Table 224. Hiwin Technology Competitive Strengths & Weaknesses
- Table 225. Hangjin Technology Basic Information, Manufacturing Base and Competitors
- Table 226. Hangjin Technology Major Business
- Table 227. Hangjin Technology AI Training and Inference Integrated Servers Product and Services
- Table 228. Hangjin Technology AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 229. Hangjin Technology Recent Developments/Updates
- Table 230. Hangjin Technology Competitive Strengths & Weaknesses
- Table 231. Tongtaiyi Basic Information, Manufacturing Base and Competitors
- Table 232. Tongtaiyi Major Business
- Table 233. Tongtaiyi AI Training and Inference Integrated Servers Product and Services
- Table 234. Tongtaiyi AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 235. Tongtaiyi Recent Developments/Updates
- Table 236. Tongtaiyi Competitive Strengths & Weaknesses
- Table 237. Digital China Group Basic Information, Manufacturing Base and Competitors

Table 238. Digital China Group Major Business

Table 239. Digital China Group AI Training and Inference Integrated Servers Product and Services

Table 240. Digital China Group AI Training and Inference Integrated Servers Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Digital China Group Recent Developments/Updates

Table 242. Digital China Group Competitive Strengths & Weaknesses

Table 243. Global Key Players of AI Training and Inference Integrated Servers Upstream (Raw Materials)

Table 244. Global AI Training and Inference Integrated Servers Typical Customers

Table 245. AI Training and Inference Integrated Servers Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. AI Training and Inference Integrated Servers Picture

Figure 2. World AI Training and Inference Integrated Servers Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World AI Training and Inference Integrated Servers Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World AI Training and Inference Integrated Servers Production (2021-2032) & (K Units)

Figure 5. World AI Training and Inference Integrated Servers Average Price (2021-2032) & (US\$/Unit)

Figure 6. World AI Training and Inference Integrated Servers Production Value Market Share by Region (2021-2032)

Figure 7. World AI Training and Inference Integrated Servers Production Market Share by Region (2021-2032)

Figure 8. North America AI Training and Inference Integrated Servers Production (2021-2032) & (K Units)

Figure 9. Europe AI Training and Inference Integrated Servers Production (2021-2032) & (K Units)

Figure 10. China AI Training and Inference Integrated Servers Production (2021-2032) & (K Units)

Figure 11. Japan AI Training and Inference Integrated Servers Production (2021-2032) & (K Units)

Figure 12. AI Training and Inference Integrated Servers Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 15. World AI Training and Inference Integrated Servers Consumption Market Share by Region (2021-2032)

Figure 16. United States AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 17. China AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 18. Europe AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 19. Japan AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 20. South Korea AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 21. ASEAN AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 22. India AI Training and Inference Integrated Servers Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of AI Training and Inference Integrated Servers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for AI Training and Inference Integrated Servers Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for AI Training and Inference Integrated Servers Markets in 2025

Figure 26. United States VS China: AI Training and Inference Integrated Servers Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: AI Training and Inference Integrated Servers Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI Training and Inference Integrated Servers Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers AI Training and Inference Integrated Servers Production Market Share 2025

Figure 30. China Based Manufacturers AI Training and Inference Integrated Servers Production Market Share 2025

Figure 31. Rest of World Based Manufacturers AI Training and Inference Integrated Servers Production Market Share 2025

Figure 32. World AI Training and Inference Integrated Servers Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World AI Training and Inference Integrated Servers Production Value Market Share by Type in 2025

Figure 34. 4U AI Server

Figure 35. 7U AI Server

Figure 36. 8U AI Server

Figure 37. Others

Figure 38. World AI Training and Inference Integrated Servers Production Market Share by Type (2021-2032)

Figure 39. World AI Training and Inference Integrated Servers Production Value Market Share by Type (2021-2032)

Figure 40. World AI Training and Inference Integrated Servers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World AI Training and Inference Integrated Servers Production Value by

Price, (USD Million), 2021 & 2025 & 2032

Figure 42. World AI Training and Inference Integrated Servers Production Value Market Share by Price in 2025

Figure 43. Premium (>USD?200k)

Figure 44. Mid?Range (USD?80k?200k)

Figure 45. Entry?Level (USD?

## I would like to order

Product name: Global AI Training and Inference Integrated Servers Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G7DCCD926EC2EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G7DCCD926EC2EN.html>