

Global AI Training Cluster Rack Power Distribution Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Training Cluster Rack Power Distribution Unit market size was valued at US\$ 1183 million in 2025 and is forecast to a readjusted size of US\$ 3284 million by 2032 with a CAGR of 14.5% during review period.

An AI Training Cluster Rack Power Distribution Unit refers to a rack-mounted or zero-U power distribution device installed inside a standard 19-inch cabinet, OCP-style rack or high-density data-centre rack to distribute upstream power from UPS systems, switchgear, busway or remote power panels to GPU servers, AI accelerator nodes, storage, networking and management equipment. The scope of this study focuses on rack-level PDUs used in AI training, HPC, hyperscale cloud and other high-density data-centre environments. Typical product forms include basic rack PDUs, metered PDUs, monitored PDUs, switched or managed PDUs, and three-phase high-density intelligent rack PDUs. Key product attributes include IEC C13/C19 or hybrid outlets, dense outlet layouts, locking outlets, input/branch/outlet-level metering, remote switching, A/B feed identification, environmental sensor integration, SNMP/REST/HTTPS-based network management, DCIM/EMS interoperability and reliable operation under elevated temperature and sustained high-current loads. Indicative pricing ranges from tens to low hundreds of US dollars for basic rack PDUs, several hundred to several thousand dollars for monitored or switched intelligent models, and approximately US\$1,800?6,500 or above for three-phase high-density, outlet-metered and managed configurations.

From an industry-structure perspective, this market should not be treated as a commodity power-strip category. Its economic relevance lies in the migration of data-centre power management from room-level electrical infrastructure to rack-level

visibility, controllability and operational intelligence. Basic rack PDUs are mature products, yet AI training clusters have shifted value towards three-phase high-density distribution, branch and outlet-level metering, remote switching, environmental sensor integration, secure network access and DCIM interoperability. The narrow scope used in this report therefore focuses on rack-mounted or zero-U PDUs deployed inside AI training, HPC, hyperscale cloud and high-density data-centre cabinets, while excluding building-level switchgear, UPS equipment, busway, server power supplies and ordinary consumer power strips.

The global supplier landscape is layered rather than fragmented in a simple way. The first tier consists of electrical and data-centre infrastructure leaders with global channels, broad product portfolios and proven intelligent rack PDU lines. A second tier is formed by infrastructure, connectivity and power-electronics companies with credible rack PDU offerings and strong regional or application-specific positions. A third tier consists of specialist and regional manufacturers, including European custom PDU specialists, Asian OEM/ODM suppliers and Chinese local PDU brands. The distinction between a broad longlist and a core formal list is therefore essential: the longlist preserves supply-chain completeness, whereas the core list reflects validated manufacturing or supplier status, product relevance and competitive weight in AI/HPC rack power distribution.

Demand is being driven primarily by higher rack power density, the operational complexity of AI training clusters and the need for auditable energy management in colocation and cloud environments. GPU servers and accelerator-dense racks require higher current capacity, phase balancing, locking outlets, A/B feed discipline and rapid fault recovery. Operators increasingly prefer intelligent PDUs not only because they distribute power, but because they generate data for capacity planning, energy optimisation, tenant billing, preventive maintenance and remote recovery. Consequently, market growth is likely to be more strongly influenced by mix upgrade and intelligent-function penetration than by unit-volume expansion alone.

Looking ahead, conventional AC three-phase intelligent rack PDUs should remain the mainstream solution for most high-density deployments, especially where existing data-centre electrical architecture is retained. However, the industry must also monitor OCP-style rack power, 48V or higher-voltage DC distribution, busbar-integrated rack designs and full-stack liquid-cooled rack systems. These routes do not eliminate rack-level power distribution, but they may shift the physical form factor and value capture away from traditional horizontal or vertical PDU strips. Competitive advantage will increasingly depend on engineering reliability, cyber-secure management firmware, DCIM

integration, customization speed, local manufacturing resilience and the ability to support AI infrastructure projects under tight delivery schedules.

This report is a detailed and comprehensive analysis for global AI Training Cluster Rack Power Distribution Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Training Cluster Rack Power Distribution Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Rack Power Distribution Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Rack Power Distribution Unit market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Rack Power Distribution Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Training Cluster Rack Power Distribution Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Training Cluster Rack Power Distribution Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Legrand SA, Schneider Electric SE, Vertiv Holdings Co, Eaton Corporation plc, nVent Electric plc, Panduit Corp., Delta Electronics, Inc., CyberPower Systems, Inc., ATEN International Co., Ltd., Rittal GmbH & Co. KG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Training Cluster Rack Power Distribution Unit market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

Basic Rack PDU

Metered / Monitored Rack PDU

Switched / Managed Rack PDU

Other

Market segment by Power Architecture

Single-Phase AC Rack PDU

Three-Phase AC Rack PDU

DC Rack PDU / HVDC-Ready

Other

Market segment by Metering Granularity

Input-Level Metering

Branch-Level Metering

Outlet-Level Metering / Switching

Other

Market segment by Application

AI Training / HPC Cluster

Hyperscale / Cloud Data Center

Colocation / Enterprise Data Center

Edge / Server Room

Other

Major players covered

Legrand SA

Schneider Electric SE

Vertiv Holdings Co

Eaton Corporation plc

nVent Electric plc

Panduit Corp.

Delta Electronics, Inc.

CyberPower Systems, Inc.

ATEN International Co., Ltd.

Rittal GmbH & Co. KG

Chatsworth Products, Inc.

The Siemon Company

Austin Hughes Electronics Ltd.

Schleifenbauer Products BV

GUDE Systems GmbH

Socomec Group

Canovate Group

ZPAS Group

Leviton Manufacturing Co., Inc.

Shenzhen Clever Electronic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Training Cluster Rack Power Distribution Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Training Cluster Rack Power Distribution Unit, with price, sales quantity, revenue, and global market share of AI Training Cluster Rack Power Distribution Unit from 2021 to 2026.

Chapter 3, the AI Training Cluster Rack Power Distribution Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Training Cluster Rack Power Distribution Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Training Cluster Rack Power Distribution Unit market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Training Cluster Rack Power Distribution Unit.

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