

Global AI Training Cluster Blind-Mate Power Connectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Training Cluster Blind-Mate Power Connectors market size was valued at US\$ 294 million in 2025 and is forecast to a readjusted size of US\$ 1053 million by 2032 with a CAGR of 18.7% during review period.

AI Training Cluster Blind-Mate Power Connectors refer to high-current electrical interconnect products used in AI training clusters, GPU servers, open compute racks, power shelves, BBU shelves, IT trays, server sleds, rack PDUs and high-density compute infrastructure. These connectors enable reliable power engagement when a replaceable module, tray, shelf or rack-level power unit is inserted into a system without direct visual alignment or manual precision mating. Typical product forms include drawer-style power connectors, rack-and-panel connectors, busbar mating connectors, cable-to-board and cable-to-busbar power connectors, high-current board-to-board connectors, hybrid power-and-signal connectors and OCP ORv3 power-shelf cable assemblies. Their engineering features normally include floating mount structures, self-aligning guide features, low-resistance contacts, silver-plated or high-conductivity contact systems, press-fit or crimp terminations, busbar interfaces, coding and mis-mating prevention.

Indicative unit prices range from tens of US dollars for standard connector sets to several hundred US dollars for ORv3, power shelf, BBU or rack-level busbar assemblies. The scope of this study is centred on blind-mate high-current connector products that support power distribution, serviceability and modularity in AI compute infrastructure.

Based on our research, this market should not be viewed as a generic connector category. It is a specialised segment where mature drawer connectors, rack-and-panel connectors, high-current power contacts and busbar interfaces are being re-specified for AI training clusters and high-density data centre racks. The strategic value of the product lies in its position within the rack power chain: power shelf to 48V busbar, BBU shelf to rack, server tray to rear power busbar, and GPU sled to rack-level power distribution. OCP ORv3 has already formalised part of this architecture by defining the 48V power output connector interface between the power shelf and the rack busbar, which materially strengthens the standardisation path for this segment.

The global supply structure is led by diversified interconnect platforms with deep capabilities in high-current contact design, low-resistance materials, press-fit or crimp termination, thermal reliability and customer-specific qualification. Amphenol, TE Connectivity and Molex form the first tier by breadth of portfolio, installed base and data-centre relevance. Positronic, Stübli and HARTING hold strong positions in OCP/ORv3-related power interfaces, while Anderson Power, Samtec, ODU and Smiths Interconnect represent important specialised suppliers in high-current, modular or high-reliability blind-mate applications. In China and Taiwan, suppliers are increasingly visible in AI rack interconnects, power management assemblies and server connectivity, although the boundary between connector design, cable assembly and system integration still requires company-by-company verification.

Demand growth is being driven by the shift from server-level AI deployment to rack-scale AI infrastructure. Rack-scale systems such as NVIDIA GB200 NVL72 demonstrate a broader architectural change in which compute, networking, liquid cooling and power delivery are integrated at rack level. This creates stronger demand for blind-mate power interfaces that support rapid insertion, maintainability, repeatability and low-loss power transfer. The role of the connector is therefore expanding from a passive component to a reliability-critical interface that affects rack uptime, service time, power loss and thermal design.

The medium-term outlook remains favourable, but the basis of competition is likely to evolve. The next stage will not be won only by higher current ratings at the contact level. It will increasingly depend on the supplier's ability to deliver a validated interface combining connectors, busbar assemblies, cable assemblies, temperature monitoring, touch safety and compliance with open rack standards. As AI rack power density rises and 48V architectures coexist with higher-voltage distribution, suppliers with OCP participation, hyperscaler design-in experience, global manufacturing capacity and local engineering support are likely to consolidate share.

This report is a detailed and comprehensive analysis for global AI Training Cluster Blind-Mate Power Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Function and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Training Cluster Blind-Mate Power Connectors market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Blind-Mate Power Connectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Blind-Mate Power Connectors market size and forecasts, by Product Function and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Training Cluster Blind-Mate Power Connectors market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Training Cluster Blind-Mate Power Connectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Training Cluster Blind-Mate Power Connectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol Corporation, TE Connectivity Ltd., Molex, LLC, Positronic Industries, St?ubli Electrical Connectors, HARTING Technology Group, BizLink Holding Inc., Anderson Power Products, Amphenol Industrial, Samtec, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Training Cluster Blind-Mate Power Connectors market is split by Product Function and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Function, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Function

Rack Power Interface Connectors

Server/Sled Power Connectors

Hybrid Power-and-Signal Connectors

Other

Market segment by Connector Interface

Cable-to-Busbar

Board-to-Board / Board-to-Busbar

Rack-and-Panel / Drawer

Other

Market segment by Current Rating

Medium Current

High Current

Ultra-High Current / Busbar Level

Other

Market segment by Application

AI GPU Rack

OCP / ORv3 Power Shelf

BBU and Power Backup Shelf

General High-Density Server

Other

Major players covered

Amphenol Corporation

TE Connectivity Ltd.

Molex, LLC

Positronic Industries

Stäubli Electrical Connectors

HARTING Technology Group

BizLink Holding Inc.

Anderson Power Products

Amphenol Industrial

Samtec, Inc.

Oupiin Enterprise

Luxshare-ICT

Foxconn Interconnect Technology

T-Conn Precision

ODU GmbH & Co. KG

Hirose Electric

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Training Cluster Blind-Mate Power Connectors product scope,

market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Training Cluster Blind-Mate Power Connectors, with price, sales quantity, revenue, and global market share of AI Training Cluster Blind-Mate Power Connectors from 2021 to 2026.

Chapter 3, the AI Training Cluster Blind-Mate Power Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Training Cluster Blind-Mate Power Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Function and by Application, with sales market share and growth rate by Product Function, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Training Cluster Blind-Mate Power Connectors market forecast, by regions, by Product Function, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Training Cluster Blind-Mate Power Connectors.

Chapter 14 and 15, to describe AI Training Cluster Blind-Mate Power Connectors sales channel, distributors, customers, research findings and conclusion.

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