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Global AI Training Card Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Training Card market size was valued at US$ 30740 million in 2025 and is forecast to a readjusted size of US$ 141200 million by 2032 with a CAGR of 24.6% during review period.

AI training cards are high-performance computing hardware designed specifically for training artificial intelligence models. They are usually based on graphics processing units (GPUs), tensor processing units (TPUs), or other specialized accelerators, capable of processing large amounts of data and performing complex computing tasks. These cards play a vital role in the AI ??model training process, as AI training requires a lot of computing power to process and analyze data, adjust model parameters, and improve model accuracy and performance.

As the core hardware that supports efficient training and reasoning of artificial intelligence models, AI training cards are in a stage of rapid development. As large models (such as GPT, LLaMA, and Claude) place higher demands on computing power and video memory capacity, the global market demand for high-computing GPUs (such as NVIDIA H100), dedicated AI accelerators (such as TPU and Ascend), and heterogeneous chips (such as FPGA+NPU combinations) continues to rise. NVIDIA has firmly established its leading position in the high-end AI training market with its CUDA ecosystem and powerful software and hardware integration advantages; while manufacturers such as AMD, Google, Graphcore, and Cerebras are also constantly catching up in technological breakthroughs and architectural innovations. At the same time, Chinese local manufacturers such as Huawei (Ascend) and Cambricon are accelerating their layout in promoting domestic substitution, independent control, and AI computing infrastructure construction, especially in the large-scale application of

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government affairs, finance, security, and other scenarios. Overall, the AI ??training card market is moving from "hardware stack performance" to the competition stage of "software and hardware collaboration + heterogeneous integration". The future trend will focus on ultra-high bandwidth memory (HBM3/4), low power consumption and high computing power ratio, intelligent resource scheduling, and support for multi-modal large models. As AI technology continues to evolve, AI training cards will also play an increasingly critical role in the localization process, global AI infrastructure construction, and the commercialization of AI services.

This report is a detailed and comprehensive analysis for global AI Training Card market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Training Card market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Training Card market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Training Card market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Training Card market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for AI Training Card

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Training Card market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Intel, NVIDIA, AMD, Cerebras, Graphcore, Qualcomm, IBM, Moore Threads, Cambricon, Huawei, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Training Card market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cloud

Terminal

Market segment by Computing Power

<100 TOPS

100-500 TOPS

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500-2000 TOPS

>2000 TOPS

Others

Market segment by Application

Internet

Medical

Autonomous Driving

Others

Major players covered

Intel

NVIDIA

AMD

Cerebras

Graphcore

Qualcomm

IBM

Moore Threads

Cambricon

Huawei

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Goke Microelectronics

MetaX

Hygon

Iluvatar

Birentech

Kunlunxin

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Training Card product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Training Card, with price, sales quantity, revenue, and global market share of AI Training Card from 2021 to 2026.

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Chapter 3, the AI Training Card competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Training Card breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AI Training Card market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Training Card.

Chapter 14 and 15, to describe AI Training Card sales channel, distributors, customers, research findings and conclusion.

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