

Global AI Smart Lock Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Smart Lock market size was valued at US\$ 2942 million in 2025 and is forecast to a readjusted size of US\$ 6871 million by 2032 with a CAGR of 12.9% during review period.

In 2025, global AI Smart Lock production reached approximately 19.06 Million units, with an average global market price of around 150 US\$/unit.

An AI Smart Lock is an intelligent electronic door lock that integrates traditional lock hardware with digital authentication, connectivity, and AI-enabled security functions. It usually supports multiple unlocking methods such as fingerprint, password, NFC card, mobile app, Bluetooth, Wi-Fi, facial recognition, palm-vein recognition, or remote authorization. Compared with conventional smart locks, AI Smart Locks use algorithms for biometric recognition, abnormal behavior detection, anti-spoofing, video monitoring, user behavior learning, and smart home linkage, improving both access convenience and security.

The average single-line production capacity of AI Smart Lock is 252 K units, the average gross profit margin was 38.3%.

The AI Smart Lock industry chain includes upstream suppliers of lock bodies, mortise mechanisms, motors, fingerprint sensors, face recognition modules, palm-vein sensors, cameras, microphones, speakers, batteries, PCBs, MCUs, Wi-Fi/Bluetooth/Zigbee modules, AI chips, cloud platforms, encryption modules, and metal/plastic housing materials. Midstream companies are smart lock manufacturers and brand owners responsible for industrial design, mechanical structure development, embedded software, biometric algorithms, app development, cloud connectivity, assembly, testing,

certification, and after-sales service. Downstream customers include residential households, apartments, property managers, hotels, offices, smart home integrators, security installers, real estate developers, and e-commerce/retail channels. The value chain is increasingly driven by biometric accuracy, ecosystem compatibility, cybersecurity, battery life, remote management, installation service, and brand trust.

The cost structure of an AI Smart Lock is mainly composed of electronic and biometric components, accounting for about 30%-40% of total manufacturing cost, including fingerprint modules, cameras, face recognition sensors, palm-vein modules, chips, PCBs, wireless modules, and display units. Mechanical components and structural parts usually account for 20%-30%, including the lock body, mortise, motor, clutch, cylinder, handle, housing, and metal parts. Software, AI algorithms, app development, cloud service integration, and cybersecurity design account for around 8%-15%. Assembly labor, testing, quality control, and factory overhead account for 10%-15%. Battery, packaging, accessories, installation kits, and logistics account for 8%-12%, while certification, warranty provision, marketing, and channel costs may account for 10%-20% depending on sales model. Higher-end AI locks with 3D facial recognition, palm-vein recognition, video monitoring, and smart home ecosystem compatibility have higher sensor and software cost shares but also stronger price premiums.

Demand for AI Smart Locks is growing because consumers and property operators increasingly need convenient, keyless, remote, and biometric access control. Growth is supported by smart home adoption, apartment digitization, rental housing management, hotel automation, home security upgrades, and rising demand for facial recognition, palm-vein recognition, video door lock, and app-based remote unlocking functions. Major business opportunities exist in mid-to-high-end residential locks, smart apartment access systems, hotel and rental property locks, AI video locks, elderly-friendly home security, and ecosystem-linked products compatible with Matter, HomeKit, Alexa, Google Home, Zigbee, Bluetooth, and Wi-Fi. Manufacturers can differentiate through faster biometric recognition, lower false acceptance rates, anti-spoofing performance, longer battery life, offline backup unlocking, encrypted cloud services, easier installation, and integrated after-sales service.

This report is a detailed and comprehensive analysis for global AI Smart Lock market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Primary Authentication Method and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Smart Lock market size and forecasts, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Smart Lock market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Smart Lock market size and forecasts, by Primary Authentication Method and by Application, in consumption value (\$ Million), sales quantity (Million Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Smart Lock market shares of main players, shipments in revenue (\$ Million), sales quantity (Million Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for AI Smart Lock

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Smart Lock market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Assa Abloy AB, TCL Technology Group, Xiaomi Corporation, Hangzhou Hikvision Digital Technology Co., Ltd., Zhejiang Dahua Technology Co., Ltd., Lockin Technology (Beijing) Co., Ltd., Lumi United Technology Co., Ltd., Kaadas Group, SwitchBot, Lockly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Smart Lock market is split by Primary Authentication Method and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Primary Authentication Method, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Primary Authentication Method

Fingerprint-Based AI Lock

Face Recognition AI Lock

Palm/Vein Recognition AI Lock

Multi-Mode AI Lock

Others

Market segment by Lock Body Structure

Deadbolt AI Smart Lock

Mortise AI Smart Lock

Others

Market segment by Price Range

Economy AI Smart Lock(<\$100)

Mid-Range AI Smart Lock(>\$100-\$250)

Premium AI Smart Lock(>\$250-\$500)

Luxury AI Smart Lock(>\$500)

Market segment by Application

Residential Homes

Hotels & Hospitality

Offices & Commercial Buildings

Others

Major players covered

Assa Abloy AB

TCL Technology Group

Xiaomi Corporation

Hangzhou Hikvision Digital Technology Co., Ltd.

Zhejiang Dahua Technology Co., Ltd.

Lockin Technology (Beijing) Co., Ltd.

Lumi United Technology Co., Ltd.

Kaadas Group

SwitchBot

Lockly

Philips EasyKey

Godrej Locks

Zigbang Co., Ltd.

Guangdong AP Tenon Science & Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Smart Lock product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Smart Lock, with price, sales quantity, revenue, and global market share of AI Smart Lock from 2021 to 2026.

Chapter 3, the AI Smart Lock competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Smart Lock breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Primary Authentication Method and by Application, with sales market share and growth rate by Primary Authentication Method, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Smart Lock market forecast, by regions, by Primary Authentication Method, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Smart Lock.

Chapter 14 and 15, to describe AI Smart Lock sales channel, distributors, customers, research findings and conclusion.

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