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Global AI Server Water-Cooled Manifold Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Water-Cooled Manifold market size was valued at US$ 617 million in 2025 and is forecast to a readjusted size of US$ 1480 million by 2032 with a CAGR of 13.2% during review period.

In 2025, global AI Server Water-Cooled Manifold production reached approximately 500,000 units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of AI Server Water-Cooled Manifold was approximately 650,000 units.

An AI Server Water-Cooled Manifold distributes cooling water or water-based coolant between rack-level piping and individual server cold plates. It integrates supply and return channels, valves, quick connectors, sensors, and leak-resistant seals to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, chillers, immersion tanks, standalone pumps, capillary-tube networks, and general building water pipes.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, valves, seals, quick connectors, hoses, and sensors. Midstream covers hydraulic design, precision machining, tube forming, welding or brazing, cleaning, assembly, pressure testing, and leak inspection. Downstream applications include GPU

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servers, AI training clusters, high-performance computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise server rooms.

Report Scope

This report is a detailed and comprehensive analysis for global AI Server Water-Cooled Manifold market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Water-Cooled Manifold market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Water-Cooled Manifold market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Water-Cooled Manifold market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Water-Cooled Manifold market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Water-Cooled Manifold

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Water-Cooled Manifold market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems Inc., Boyd Corporation, nVent Electric plc, Schneider Electric SE, Vertiv Holdings Co., Super Micro Computer, Inc., Chilldyne, Inc., CPC, Rittal GmbH & Co. KG, Parker-Hannifin Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

AI Server Water-Cooled Manifold market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Stainless Steel Manifolds

Copper and Copper Alloy Manifolds

Engineering Polymer Manifolds

Market segment by Flow Control Configuration

Passive Distribution Manifolds

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Manual Valve-controlled Manifolds

Automatic Flow-controlled Manifolds

Market segment by Branch Port Count

Low-port(?8 Ports)

Medium-port(9–16 Ports)

High-port(>16 Ports)

Market segment by Application

AI Model Training Servers

AI Inference Servers

High-performance Computing Servers

Other

Major players covered

CoolIT Systems Inc.

Boyd Corporation

nVent Electric plc

Schneider Electric SE

Vertiv Holdings Co.

Super Micro Computer, Inc.

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Chilldyne, Inc.

CPC

Rittal GmbH & Co. KG

Parker-Hannifin Corporation

Flex Ltd.

Shenzhen Envicool Technology Co., Ltd.

Sugon Data Energy Co., Ltd.

Guangdong Shenling Environmental Systems Co., Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co., Ltd.

Guangzhou Goaland Energy Conservation Tech Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Foxconn Industrial Internet Co., Ltd.

Delta Electronics, Inc.

Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

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South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI Server Water-Cooled Manifold product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Water-Cooled Manifold, with price, sales quantity, revenue, and global market share of AI Server Water-Cooled Manifold from 2021 to 2026.

Chapter 3, the AI Server Water-Cooled Manifold competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Water-Cooled Manifold breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AI Server Water-Cooled Manifold market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Water-Cooled Manifold.

Chapter 14 and 15, to describe AI Server Water-Cooled Manifold sales channel,

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distributors, customers, research findings and conclusion.

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