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Global AI Server Water-Cooled Manifold Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Server Water-Cooled Manifold market size is expected to reach $ 1480 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

In 2025, global AI Server Water-Cooled Manifold production reached approximately 500,000 units, with an average global market price of around USD 1,200 per unit.

The gross profit margin of major companies in the industry was approximately 28%–48%.

In 2025, global production capacity of AI Server Water-Cooled Manifold was approximately 650,000 units.

An AI Server Water-Cooled Manifold distributes cooling water or water-based coolant between rack-level piping and individual server cold plates. It integrates supply and return channels, valves, quick connectors, sensors, and leak-resistant seals to maintain balanced flow. The scope includes rack-level and server-level manifold assemblies but excludes cold plates, coolant distribution units, chillers, immersion tanks, standalone pumps, capillary-tube networks, and general building water pipes.

The industrial chain includes upstream stainless steel, copper, aluminum, engineering plastics, valves, seals, quick connectors, hoses, and sensors. Midstream covers hydraulic design, precision machining, tube forming, welding or brazing, cleaning, assembly, pressure testing, and leak inspection. Downstream applications include GPU servers, AI training clusters, high-performance computing systems, cloud data centers, supercomputing centers, and liquid-cooled enterprise server rooms.

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Report Scope

This report studies the global AI Server Water-Cooled Manifold production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server Water-Cooled Manifold and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server Water-Cooled Manifold that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Server Water-Cooled Manifold total production and demand, 2021-2032, (K Units)

Global AI Server Water-Cooled Manifold total production value, 2021-2032, (USD Million)

Global AI Server Water-Cooled Manifold production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Server Water-Cooled Manifold consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Server Water-Cooled Manifold domestic production, consumption, key domestic manufacturers and share

Global AI Server Water-Cooled Manifold production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Server Water-Cooled Manifold production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Server Water-Cooled Manifold production by Application, production,

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value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Server Water-Cooled Manifold market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems Inc., Boyd Corporation, nVent Electric plc, Schneider Electric SE, Vertiv Holdings Co., Super Micro Computer, Inc., Chilldyne, Inc., CPC, Rittal GmbH & Co. KG, Parker-Hannifin Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server Water-Cooled Manifold market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Server Water-Cooled Manifold Market, By Region:

United States

China

Europe

Japan

South Korea

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ASEAN

India

Rest of World

Market Segmentation

Global AI Server Water-Cooled Manifold Market, Segmentation by Type:

Stainless Steel Manifolds

Copper and Copper Alloy Manifolds

Engineering Polymer Manifolds

Global AI Server Water-Cooled Manifold Market, Segmentation by Flow Control Configuration:

Passive Distribution Manifolds

Manual Valve-controlled Manifolds

Automatic Flow-controlled Manifolds

Global AI Server Water-Cooled Manifold Market, Segmentation by Branch Port Count:

Low-port(?8 Ports)

Medium-port(9–16 Ports)

High-port(>16 Ports)

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Global AI Server Water-Cooled Manifold Market, Segmentation by Application:

AI Model Training Servers

AI Inference Servers

High-performance Computing Servers

Other

Companies Profiled:

CoolIT Systems Inc.

Boyd Corporation

nVent Electric plc

Schneider Electric SE

Vertiv Holdings Co.

Super Micro Computer, Inc.

Chilldyne, Inc.

CPC

Rittal GmbH & Co. KG

Parker-Hannifin Corporation

Flex Ltd.

Shenzhen Envicool Technology Co., Ltd.

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Sugon Data Energy Co., Ltd.

Guangdong Shenling Environmental Systems Co., Ltd.

Nanjing Canatal Data-Centre Environmental Tech Co., Ltd.

Guangzhou Goaland Energy Conservation Tech Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Foxconn Industrial Internet Co., Ltd.

Delta Electronics, Inc.

Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Key Questions Answered:

1. How big is the global AI Server Water-Cooled Manifold market?
2. What is the demand of the global AI Server Water-Cooled Manifold market?
3. What is the year over year growth of the global AI Server Water-Cooled Manifold market?
4. What is the production and production value of the global AI Server Water-Cooled Manifold market?
5. Who are the key producers in the global AI Server Water-Cooled Manifold market?
6. What are the growth factors driving the market demand?

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