

Global AI Server Vapor Chamber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Vapor Chamber market size was valued at US\$ 463 million in 2025 and is forecast to a readjusted size of US\$ 2766 million by 2032 with a CAGR of 23.4% during review period.

AI server vapor chamber refers to a two phase thermal spreading component designed for high power GPU servers, AI accelerator modules, CPU servers and high performance computing systems. The product mainly consists of copper or copper alloy chambers, sintered capillary wick structures, working fluid channels, vacuum sealing structures and precision bonding assemblies. Major product forms include ultra thin vapor chambers, 3D vapor chambers, vapor chamber lids, vapor chamber integrated cold plate structures and hybrid thermal spreading structures. Core manufacturing technologies involve vacuum chamber fabrication, sintered wick processing, vacuum fluid filling, diffusion bonding and high flatness precision machining. Its primary function is to achieve ultra high heat flux dissipation and thermal balancing through evaporation and condensation cycles of the working fluid, thereby meeting the thermal stability and reliability requirements of AI servers operating under high computing density, high power consumption and long duration continuous workloads. AI server vapor chambers are widely used in AI training servers, AI inference servers, GPU modules, high speed networking switches and data center thermal management systems. Compared with consumer electronics vapor chambers, AI server vapor chambers generally feature larger form factors, higher flatness tolerance, stronger vacuum reliability, longer thermal cycling life and stricter data center grade stability requirements. In 2025, the global AI server vapor chamber industry recorded an average gross margin of approximately 30% to 45%, while standard AI server vapor chamber products were typically priced at

around 15 to 30 US dollars per unit and high end 3D vapor chambers and vapor chamber lid products were generally priced at around 35 to 80 US dollars per unit.

The AI server vapor chamber industry is rapidly shifting from the traditional consumer electronics cooling market toward high power computing infrastructure applications. Demand is increasingly driven by thermal management requirements for AI training clusters rather than device miniaturization. As power consumption of GPUs, AI ASICs and high end CPUs continues to rise, conventional heat pipe structures are approaching their limits in large area heat spreading and localized hotspot control. As a result, 3D vapor chambers, vapor chamber lids and hybrid thermal spreading structures are becoming critical components in AI server air cooling and hybrid cooling architectures. The upstream supply chain mainly includes copper materials, sintered wick powders, working fluids and precision processing equipment, while downstream demand covers AI training servers, inference servers, networking switches and data center thermal systems.

The global competitive landscape is increasingly concentrated in Asia, particularly in Taiwan and mainland China, where a relatively complete AI server thermal management manufacturing ecosystem has emerged. Taiwanese suppliers maintain strong advantages in high end GPU vapor chambers, 3D vapor chamber technologies and vapor chamber lid products, benefiting from expanding AI server deployments and continuous GPU platform upgrades. Mainland Chinese manufacturers are leveraging their consumer electronics vapor chamber manufacturing base to expand into server grade VC products, liquid cooling assisted thermal solutions and integrated thermal structures. Meanwhile, North American companies continue to retain strong capabilities in high reliability two phase cooling technologies and engineered data center thermal management applications.

AI data center expansion, regional supply chain diversification and energy efficiency initiatives are driving a new capacity expansion cycle across the industry. The continuous evolution of high power GPU platforms has significantly increased thermal management complexity, leading data center operators to place greater emphasis on thermal efficiency and long term operational reliability. Several manufacturers are expanding VC and thermal module production into Southeast Asia to reduce geopolitical supply chain risks and improve localized delivery capability. Future market growth is expected to extend beyond AI training servers into inference systems, edge AI devices and liquid cooling assisted thermal architectures. Although increasing liquid cooling penetration may reduce part of the traditional air cooling market, vapor chambers are expected to remain an essential thermal spreading component in high heat flux

computing environments.

This report is a detailed and comprehensive analysis for global AI Server Vapor Chamber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Vapor Chamber market size and forecasts, in consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Server Vapor Chamber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Server Vapor Chamber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Pcs), and average selling prices (US\$/Pcs), 2021-2032

Global AI Server Vapor Chamber market shares of main players, shipments in revenue (\$ Million), sales quantity (Pcs), and ASP (US\$/Pcs), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Vapor Chamber

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Vapor Chamber market based on the following parameters - company overview, sales quantity, revenue, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jentech Precision Industrial Co., Ltd., Auras Technology Co., Ltd., Asia Vital Components Co., Ltd., Nidec Chaun-Choung Technology Corporation, Boyd Corporation, T-Global Technology Co., Ltd., Cooler Master Technology Inc., Shenzhen Envicool Technology Co., Ltd., AAC Technologies Holdings Inc., Forcecon Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Vapor Chamber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Standard VC

3D VC

VC Lid

High Structural Strength VC

Integrated VC Structure

Others

Market segment by Power Density Level

Below 300W

300W?700W

700W?1200W

Above 1200W

Others

Market segment by Technology Route

Sintered Powder Wick

Mesh Wick

Grooved Wick

Composite Wick

Others

Market segment by Application

AI Training Server

AI Inference Server

GPU Accelerator Module

HPC System

Others

Major players covered

Jentech Precision Industrial Co., Ltd.

Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Nidec Chaun-Choung Technology Corporation

Boyd Corporation

T-Global Technology Co., Ltd.

Cooler Master Technology Inc.

Shenzhen Envicool Technology Co., Ltd.

AAC Technologies Holdings Inc.

Forcecon Technology Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Jones Tech PLC

Lingyi iTech (Guangdong) Company

Suzhou T-Global Thermal Technology Co., Ltd.

Tone Cooling Technology Co., Ltd.

Celsia Inc.

Advanced Cooling Technologies, Inc.

Great Minds Thermal Technology Co., Ltd.

Micro-Stone Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server Vapor Chamber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Vapor Chamber, with price, sales quantity, revenue, and global market share of AI Server Vapor Chamber from 2021 to 2026.

Chapter 3, the AI Server Vapor Chamber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Vapor Chamber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Vapor Chamber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI

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Chapter 14 and 15, to describe AI Server Vapor Chamber sales channel, distributors, customers, research findings and conclusion.

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