

Global AI Server Thermal Interface Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Thermal Interface Materials market size was valued at US\$ 478 million in 2025 and is forecast to a readjusted size of US\$ 1551 million by 2032 with a CAGR of 17.8% during review period.

AI server thermal interface materials are functional materials placed between GPUs, AI accelerators, CPUs, HBM, power modules, or high-speed optical modules and heat spreaders, heat sinks, or cold plates. They fill microscopic gaps, reduce contact thermal resistance, and improve heat transfer. Major products include thermal greases, phase change materials, gap pads, dispensable thermal gels, thermally conductive tapes and adhesives, and metallic TIMs. Key requirements include low thermal resistance, pump-out resistance, compressibility, electrical insulation or controlled conductivity, low volatility, and long-term thermal cycling reliability. The blended gross margin is approximately 48%.

Rising AI compute density is increasing accelerator power, HBM stack counts, and board-level power delivery loads, while server thermal architectures are shifting from air cooling toward direct-to-chip cold plates and hybrid liquid cooling. Heat must be transferred rapidly from bare dies, packages, memory, power devices, and optical modules to heat sinks or cold plates, raising both TIM content and value per server.

Product development is moving beyond nominal bulk thermal conductivity toward interface resistance under assembly pressure, long-term pump-out stability, low volatility, and dispensing consistency. Phase change materials, low-modulus high-conductivity gels, silicone-free products, and metallic TIMs are gaining adoption at high

heat-flux interfaces, while bond-line control, wettability, and thermal cycling reliability are becoming central qualification criteria.

International material suppliers retain an advantage in high-end TIM 1 and TIM 1.5 products because of formulation know-how, precision coating capabilities, and accumulated reliability data. Suppliers from mainland China and Taiwan are entering server supply chains through gap pads, gels, and die-cut components. Key opportunities include local substitution, co-development with liquid-cooling cold plates, and optical-module thermal upgrades, while major risks include long customer qualification cycles, conductive-filler price volatility, patent constraints, and product substitution caused by changes in packaging and cooling architectures.

Report Scope

This report is a detailed and comprehensive analysis for global AI Server Thermal Interface Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Thermal Interface Materials market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global AI Server Thermal Interface Materials market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global AI Server Thermal Interface Materials market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global AI Server Thermal Interface Materials market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

Global AI Server Thermal Interface Materials Market 2026 by Manufacturers, Regions, Type and Application, Fore...

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Thermal Interface Materials

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Thermal Interface Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Henkel, Parker Hannifin, DuPont, 3M, Solstice Advanced Materials, Dow, Shin-Etsu Chemical, Momentive, Wacker Chemie, Fujipoly, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Thermal Interface Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Thermal Greases and Compounds

Phase Change Materials

Thermal Gap Pads

Dispensable Gap Fillers and Thermal Gels

Thermally Conductive Adhesives and Tapes

Metallic Thermal Interface Materials

Market segment by Thermal Conductivity

Up to 3 W/m²K

Above 3 to 6 W/m²K

Above 6 to 10 W/m²K

Above 10 W/m²K

Market segment by Matrix Material

Silicone-Based Materials

Acrylic-Based Materials

Epoxy-Based Materials

Hydrocarbon and Wax-Based Materials

Carbon-Based Materials

Metal-Based Materials

Other Polymer-Based Materials

Market segment by Interface Position

TIM 1: Die to Heat Spreader

TIM 1.5: Bare Die to Heat Sink or Cold Plate

TIM 2: Package or Heat Spreader to Heat Sink or Cold Plate

Board-Level Components to Chassis or Cold Plate

Optical Modules to Heat Sinks

Other Server Thermal Interfaces

Market segment by Application

AI Accelerators and GPUs

Server CPUs and Custom ASICs

High-Bandwidth Memory and Memory Modules

Power Supply and Voltage Regulation

High-Speed Optical Modules and Network Equipment

Other Server Electronics

Major players covered

Henkel

Parker Hannifin

DuPont

3M

Solstice Advanced Materials

Dow

Shin-Etsu Chemical

Momentive

Wacker Chemie

Fujipoly

Denka

Panasonic Industry

Indium Corporation

Nitto Denko

Saint-Gobain

T-Global Technology

Jones Tech

FRD

GLPOLY

Boyd

Wakefield Thermal

LiPOLY

Sekisui Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI Server Thermal Interface Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Thermal Interface Materials, with price, sales quantity, revenue, and global market share of AI Server Thermal Interface Materials from 2021 to 2026.

Chapter 3, the AI Server Thermal Interface Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Thermal Interface Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Thermal Interface Materials market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Thermal Interface Materials.

Chapter 14 and 15, to describe AI Server Thermal Interface Materials sales channel,

distributors, customers, research findings and conclusion.

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