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Global AI Server Switch Board Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Switch Board market size was valued at US$ 2264 million in 2025 and is forecast to a readjusted size of US$ 5515 million by 2032 with a CAGR of 12.6% during review period.

In 2025, global sales volume for AI server switch boards is projected to reach approximately 1.1 million units, with an average price of around $2,000 per unit. These boards are high-layer-count PCBs or PCBAs installed within AI servers, GPU trays, or rack-level compute nodes; they host components such as NVSwitch, PCIe/CXL switch chips, Ethernet/DPU interconnect chips, retimers, and high-speed connectors to facilitate low-latency, high-bandwidth aggregation and fan-out among CPUs, GPUs, NICs, DPUs, and NVMe devices. This category excludes standalone rack-mount network switches, power distribution switchgear, and power supply boards dedicated solely to power delivery. Upstream sectors primarily involve high-speed copper-clad laminates, switch chips, connectors, PCB manufacturing, and electronic assembly, while downstream sectors mainly comprise AI server OEMs/ODMs, hyperscale cloud data centers, enterprise private AI systems, and high-performance computing (HPC) clusters for research.

Report Scope

This report is a detailed and comprehensive analysis for global AI Server Switch Board market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

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product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Switch Board market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Switch Board market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Switch Board market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Switch Board market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Switch Board

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Switch Board market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Zhen Ding Technology Holding Limited, Unimicron Technology Corporation, TTM Technologies, Wus Printed Circuit Co., Ltd., Victory Giant Technology (Huizhou) Co., Ltd., Shennan Circuits Co., Ltd., Compeq Manufacturing Co., Ltd., Tripod Technology Corporation, Gold Circuit Electronics Ltd., AT&S, etc.

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This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

AI Server Switch Board market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

OAM/UBB Switch Boards

SXM/HGX NVSwitch Boards

PCIe/CXL Switch Boards

DPU/NIC Fabric Boards

Market segment by Technology

PCIe Gen4: 16 GT/s per lane

PCIe Gen5: 32 GT/s per lane

PCIe Gen6/CXL 3.x: 64 GT/s per lane

112G/224G SerDes-Class

Market segment by Functional Category

GPU Scale-Up Fabric Boards

CPU-GPU I/O Aggregation Boards

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Storage and NIC Switching Boards

Switch Tray and Fabric Backplanes

Market segment by Application

Large-Model Training

Generative AI Inference

HPC and Scientific Computing

Hyperscale Cloud Data Centers

Enterprise and Sovereign AI

Major players covered

Zhen Ding Technology Holding Limited

Unimicron Technology Corporation

TTM Technologies

Wus Printed Circuit Co., Ltd.

Victory Giant Technology (Huizhou) Co., Ltd.

Shennan Circuits Co., Ltd.

Compeq Manufacturing Co., Ltd.

Tripod Technology Corporation

Gold Circuit Electronics Ltd.

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AT&S

IBIDEN Co., Ltd.

Meiko Electronics Co., Ltd.

Shenzhen Kinwong Electronic Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI Server Switch Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Switch Board, with price, sales quantity, revenue, and global market share of AI Server Switch Board from 2021 to 2026.

Chapter 3, the AI Server Switch Board competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Switch Board breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to

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2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AI Server Switch Board market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Switch Board.

Chapter 14 and 15, to describe AI Server Switch Board sales channel, distributors, customers, research findings and conclusion.

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