

# Global AI Server PCB HVLP Copper Foil Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global AI Server PCB HVLP Copper Foil market size is expected to reach \$ 156 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

AI Server PCB HVLP Copper Foil refers to High Very Low Profile (HVLP) copper foil specifically used in printed circuit boards (PCBs) for AI servers and high-performance computing (HPC) systems. It is a critical material that enables ultra-high-speed data transmission, low signal loss, and reliable power delivery in advanced computing hardware.

In 2025, global AI Server PCB HVLP Copper Foil production reached approximately 4439 tons, with an average global market price of around US\$ 19500 per ton. The production capacity for AI Server PCB HVLP Copper Foil in 2025 was approximately 4800 tons. The typical gross profit margin for AI Server PCB HVLP Copper Foil is between 20% and 40%.

AI servers impose significantly higher requirements on high-speed data transmission and signal integrity than conventional servers, driving the adoption of HVLP (Hyper Very Low Profile) copper foil in PCB manufacturing. By reducing conductor loss and insertion loss, HVLP copper foil has become a critical material for M8/M9-grade high-speed copper clad laminates and multilayer PCBs, and is widely used in AI server mainboards, GPU accelerator cards, and high-speed interconnect boards. With the expansion of AI training clusters and the deployment of 400G/800G network architectures, penetration of HVLP copper foil in AI server PCBs continues to increase, resulting in faster market growth compared with standard copper foil and an ongoing upgrade trend toward UHVLP products.

This report studies the global AI Server PCB HVLP Copper Foil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server

PCB HVLP Copper Foil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server PCB HVLP Copper Foil that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Server PCB HVLP Copper Foil total production and demand, 2021-2032, (Tons)

Global AI Server PCB HVLP Copper Foil total production value, 2021-2032, (USD Million)

Global AI Server PCB HVLP Copper Foil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global AI Server PCB HVLP Copper Foil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: AI Server PCB HVLP Copper Foil domestic production, consumption, key domestic manufacturers and share

Global AI Server PCB HVLP Copper Foil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global AI Server PCB HVLP Copper Foil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global AI Server PCB HVLP Copper Foil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global AI Server PCB HVLP Copper Foil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Group, Solus Advanced Materials, Fukuda Metal, Furukawa, JX Advanced Metals, LOTTE Energy Materials, Co-Tech Development Corporation, Jiujiang Defu Technology, Anhui Tongguan Copper Foil Group, Nord New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server PCB HVLP Copper Foil market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Server PCB HVLP Copper Foil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Server PCB HVLP Copper Foil Market, Segmentation by Type:

Rz?0.6-1.5?m

Rz?? 0.6?m

Global AI Server PCB HVLP Copper Foil Market, Segmentation by Performance Level:

HVLP-1

HVLP-2

HVLP-3

HVLP-4

HVLP-5

Global AI Server PCB HVLP Copper Foil Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

### **Companies Profiled:**

Mitsui Group

Solus Advanced Materials

Fukuda Metal

Furukawa

JX Advanced Metals

LOTTE Energy Materials

Co-Tech Development Corporation

Jiujiang Defu Technology

Anhui Tongguan Copper Foil Group

Nord New Materials

Lingbao Wason COPPER-FOIL

Baoding Technology

Jiayuan Technology

**Key Questions Answered:**

1. How big is the global AI Server PCB HVLP Copper Foil market?
2. What is the demand of the global AI Server PCB HVLP Copper Foil market?
3. What is the year over year growth of the global AI Server PCB HVLP Copper Foil market?
4. What is the production and production value of the global AI Server PCB HVLP Copper Foil market?
5. Who are the key producers in the global AI Server PCB HVLP Copper Foil market?
6. What are the growth factors driving the market demand?

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