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Global AI Server Liquid Cooling System Connectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Liquid Cooling System Connectors market size was valued at US$ 671 million in 2025 and is forecast to a readjusted size of US$ 1460 million by 2032 with a CAGR of 11.7% during review period.

AI Server Liquid Cooling System Connectors refer to precision fluid connection components designed for high-performance AI servers, GPU computing platforms, and liquid-cooled data center infrastructure. These connectors enable reliable coolant circulation between cold plates, coolant distribution units (CDUs), rack-level cooling loops, and server-side liquid cooling modules through functions such as quick connection, blind mating, sealing, flow control, and maintenance replacement. The product category covers quick disconnect couplings, blind-mate connectors, valve-controlled connectors, rotary connectors, liquid cooling hose connectors, and customized rack liquid cooling connection modules. The market focuses on connector solutions used in AI computing environments where high power density, thermal management reliability, leakage prevention, and operational efficiency are critical requirements.

Key Findings

Global AI server liquid cooling connectors reached approximately 8.1 million units in production in 2025

Average selling price of AI server liquid cooling connectors was around US$80

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per unit in 2025

Global production capacity reached approximately 10 million units in 2025

Industry average gross margin reached approximately 39%

Cold plate liquid cooling connectors represent the dominant product category in AI server cooling infrastructure

Market Trends

The AI Server Liquid Cooling System Connectors market is undergoing rapid transformation driven by increasing AI computing power density and the transition from air cooling to advanced liquid cooling architectures. The adoption of NVIDIA HGX, GB200, GB300 NVL platforms and next-generation AI clusters is accelerating demand for high-performance coolant connection components with higher pressure tolerance, lower leakage rates, improved thermal reliability, and longer maintenance cycles. Future product development is moving toward higher-flow connectors, automated blind-mating structures, intelligent monitoring capabilities, and standardized rack-level liquid cooling interfaces. Suppliers are increasingly focusing on connector miniaturization, material optimization, corrosion resistance, and compatibility with next-generation single-phase and two-phase cooling solutions.

Market Dynamics

Drivers

The primary growth drivers include rapid expansion of AI data centers, increasing GPU and accelerator power consumption, rising rack power density, and growing adoption of liquid cooling systems. Traditional air cooling solutions are becoming insufficient for high-performance AI servers with rack power levels increasing from conventional 10–20kW ranges toward 50–150kW and above. This transition creates strong demand for reliable liquid cooling connectors capable of supporting high-flow coolant circulation, reducing maintenance risks, and improving overall data center energy efficiency.

Restraints

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Market development is constrained by high precision manufacturing requirements, strict reliability standards, complex qualification processes, and the need for long-term compatibility with different liquid cooling architectures. Connector failures may result in coolant leakage, equipment damage, and costly downtime, requiring suppliers to maintain advanced sealing technologies, material engineering capabilities, and rigorous testing systems. In addition, industry standardization of liquid cooling interfaces is still evolving, increasing customization requirements.

Opportunities

Future opportunities are concentrated in AI supercomputing infrastructure, hyperscale data centers, edge AI servers, and next-generation accelerator platforms. The increasing deployment of rack-scale liquid cooling systems creates opportunities for suppliers developing high-density blind-mate connectors, intelligent liquid monitoring connectors, and integrated cooling interface solutions. Expansion of AI infrastructure in Asia-Pacific, North America, and Europe will further stimulate demand for advanced liquid cooling components.

Challenges

The industry faces challenges including technology iteration speed, customer-specific customization requirements, supply chain qualification barriers, and competition from established precision connector manufacturers. Suppliers must continuously improve connector reliability under higher pressure, temperature variation, and long-term operating conditions while maintaining cost competitiveness. The transition from prototype AI systems to large-scale commercial deployment also requires stable production capacity and global service capabilities.Industry Chain Analysis

The AI Server Liquid Cooling System Connectors industry chain consists of upstream raw materials, midstream connector manufacturing, and downstream AI infrastructure applications. The upstream segment includes engineering plastics, stainless steel, copper alloys, sealing materials, precision machining equipment, and surface treatment technologies. The midstream segment covers connector design, precision molding, machining, assembly, testing, and customized liquid cooling interface development. The downstream segment includes GPU AI servers, TPU servers, NPU/ASIC servers, FPGA servers, AI data centers, and high-performance computing facilities. Value creation mainly comes from precision manufacturing capability, sealing reliability, thermal management compatibility, and customized engineering services.

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Value Chain Analysis

The value chain of AI Server Liquid Cooling System Connectors is centered on engineering design, manufacturing precision, reliability validation, and system integration. Material suppliers provide high-performance corrosion-resistant materials and sealing solutions, while connector manufacturers create differentiated value through fluid control design, low leakage performance, rapid maintenance structures, and compatibility with emerging AI server platforms. System integrators and data center operators influence product specifications through deployment requirements, creating a market environment where technical capability and customer collaboration are key competitive factors.

Segment Insights

By coolant type, AI server liquid cooling connectors are mainly divided into single-phase liquid cooling connectors, dual-phase liquid cooling connectors, and other specialized solutions. Single-phase liquid cooling connectors currently represent the mainstream market because of their mature technology, relatively simple system architecture, and broad adoption in cold plate cooling applications. Dual-phase liquid cooling connectors are attracting increasing attention due to their potential advantages in extremely high-density computing environments, although higher technical complexity limits widespread deployment.

By liquid cooling technology route, cold plate liquid cooling connectors represent the largest segment, supported by rapid adoption in GPU-based AI servers and rack-scale cooling systems. Immersion cooling connectors are an emerging segment benefiting from future high-density computing requirements, requiring specialized materials, sealing technologies, and fluid compatibility solutions.

Downstream Market Opportunities

The major downstream opportunities are concentrated in GPU AI servers, TPU servers, NPU/ASIC AI servers, FPGA servers, and AI-oriented data center infrastructure. GPU AI servers currently represent the largest demand source due to accelerated AI model training and inference deployment. Future growth opportunities are expected from hyperscale AI clusters, enterprise AI infrastructure, and customized accelerator systems

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requiring higher cooling efficiency and reliable liquid connection solutions.

Regional Insights

North America represents one of the most advanced regions for AI server liquid cooling connector adoption due to strong hyperscale data center investment, AI infrastructure expansion, and advanced semiconductor ecosystems. The region has significant demand for high-performance cooling components supporting large-scale AI computing deployments.

Asia-Pacific is becoming a major growth region driven by AI server manufacturing, semiconductor supply chains, and expanding data center construction. China, Japan, South Korea, and Taiwan are important production and technology centers, with strong capabilities in precision manufacturing, connector production, and liquid cooling component supply. Europe is also increasing investment in energy-efficient data center infrastructure, creating additional opportunities for liquid cooling technologies.

Competitive Landscape Analysis

The competitive landscape of AI Server Liquid Cooling System Connectors includes global precision connector manufacturers, industrial fluid control companies, and specialized liquid cooling component suppliers. Leading companies compete through connector reliability, sealing technology, pressure resistance, manufacturing capability, and compatibility with AI server platforms. Established fluid connector manufacturers such as Stäubli, Parker Hannifin, Colder Products Company, Danfoss, and Nitto Kohki have strong expertise in quick disconnect and fluid management technologies. Precision component suppliers in Asia, including China Aviation Optical-Electrical Technology, Zhongding Sealing Parts, Fortune Force (Auras), Envicool, Nidec, Sumitomo Electric, Molex, Lingyi iTech, and Everwin Precision, are expanding capabilities in AI data center liquid cooling applications. Future competition will focus on high-flow connector technology, rack-level cooling integration, production scalability, and cooperation with AI server ecosystem companies.

Report Scope

This report is a detailed and comprehensive analysis for global AI Server Liquid Cooling

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System Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Liquid Cooling System Connectors market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Liquid Cooling System Connectors market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Liquid Cooling System Connectors market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global AI Server Liquid Cooling System Connectors market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Liquid Cooling System Connectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Liquid Cooling System Connectors market based on the following parameters - company overview, sales

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quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Stäubli, Parker Hannifin, Colder Products Company (CPC), Danfoss, Nitto Kohki, China Aviation Optical-Electrical Technology Co., Ltd., Anhui Zhongding Sealing Parts Co., Ltd., Fortune Force(Auras), Shenzhen Envicool Technology Co., Ltd., Nidec, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

AI Server Liquid Cooling System Connectors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Single-Phase Liquid Cooling Joint

Dual-Phase Liquid Cooling Joint

Others

Market segment by Liquid Cooling Technology Routes

Cold Plate Type Liquid Cooling Joint

Immersion Type Liquid Cooling Joint

Market segment by Application

GPU AI Servers

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TPU Servers

NPU / ASIC AI Servers

FPGA AI Servers

Others

Major players covered

Stäubli

Parker Hannifin

Colder Products Company (CPC)

Danfoss

Nitto Kohki

China Aviation Optical-Electrical Technology Co., Ltd.

Anhui Zhongding Sealing Parts Co., Ltd.

Fortune Force(Auras)

Shenzhen Envicool Technology Co., Ltd.

Nidec

Sumitomo Electric

Molex

Lingyi iTech (Guangdong) Company Limited

Shenzhen Everwin Precision Technology Co., Ltd.

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe AI Server Liquid Cooling System Connectors product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of AI Server Liquid Cooling System Connectors, with price, sales quantity, revenue, and global market share of AI Server Liquid Cooling System Connectors from 2021 to 2026.
Chapter 3, the AI Server Liquid Cooling System Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the AI Server Liquid Cooling System Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and AI Server Liquid Cooling System Connectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Liquid Cooling System Connectors.
Chapter 14 and 15, to describe AI Server Liquid Cooling System Connectors sales

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channel, distributors, customers, research findings and conclusion.

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