

Global AI Server Liquid Cooling Pump Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Server Liquid Cooling Pump market size is expected to reach \$ 1121 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

In 2025, global production of AI Server Liquid Cooling Pump reached approximately 2.85 million units, with an average selling price of around USD 226 per unit, production capacity of approximately 3.60 million units, and a gross margin of around 31.5%.

AI Server Liquid Cooling Pump refers to a coolant circulation pump used in AI servers, GPU servers, liquid-cooled racks and coolant distribution units. Its main function is to provide stable flow rate and pressure among cold plates, pipelines, CDUs, heat exchangers and rack-level liquid cooling loops, ensuring efficient heat dissipation for high-power CPUs, GPUs, AI accelerators and power modules. These pumps generally require high reliability, low noise, corrosion resistance, coolant compatibility, precise flow control, redundant operation and long service life, and are used in direct liquid cooling, cold-plate liquid cooling, rack-level liquid cooling and centralized data center liquid cooling systems.

The upstream of the AI Server Liquid Cooling Pump industry mainly includes brushless motors, magnetic drive components, impellers, pump housings, bearings, seals, sensors, controllers, engineering plastics, stainless steel, ceramic materials and coolant-compatible materials. Motor efficiency, sealing reliability, corrosion-resistant materials and flow control capability directly affect product lifetime and system stability.

Downstream customers mainly include AI server manufacturers, liquid-cooled rack suppliers, CDU manufacturers, data center liquid cooling system integrators, cloud computing companies and internet data center operators. End applications are

concentrated in AI training clusters, AI inference servers, high-performance computing, cloud data centers and supercomputing centers. As AI computing power density continues to rise, liquid cooling has become an important thermal management solution for high-power servers. The overall data center liquid cooling market already reached several billion dollars in 2025, and AI data center liquid cooling demand is also growing rapidly; as a key component for coolant circulation and system reliability, liquid cooling pump demand continues to expand with the deployment of GPU servers, cold-plate liquid cooling and CDUs.

This report studies the global AI Server Liquid Cooling Pump production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server Liquid Cooling Pump and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server Liquid Cooling Pump that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Server Liquid Cooling Pump total production and demand, 2021-2032, (K Units)

Global AI Server Liquid Cooling Pump total production value, 2021-2032, (USD Million)

Global AI Server Liquid Cooling Pump production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Server Liquid Cooling Pump consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Server Liquid Cooling Pump domestic production, consumption, key domestic manufacturers and share

Global AI Server Liquid Cooling Pump production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Server Liquid Cooling Pump production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Server Liquid Cooling Pump production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Server Liquid Cooling Pump market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Wilo, Xylem, Moog,

Feilong Auto Components Co., Ltd., Zhejiang Dayuan Pumps Industrial Co., Ltd., Nanfang Pump Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server Liquid Cooling Pump market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Server Liquid Cooling Pump Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Server Liquid Cooling Pump Market, Segmentation by Type:

Centrifugal Liquid Cooling Pump

Gear Liquid Cooling Pump

Diaphragm Liquid Cooling Pump

Magnetic Drive Liquid Cooling Pump

Global AI Server Liquid Cooling Pump Market, Segmentation by Drive Method:

Brushless DC Liquid Cooling Pump

AC Motor Liquid Cooling Pump

Servo-driven Liquid Cooling Pump

Variable Frequency Liquid Cooling Pump

Global AI Server Liquid Cooling Pump Market, Segmentation by Application:

AI Training Servers

AI Inference Servers

HPC Servers

Cloud Data Centers

Companies Profiled:

Grundfos

Wilo

Xylem

Moog

Feilong Auto Components Co., Ltd.

Zhejiang Dayuan Pumps Industrial Co., Ltd.

Nanfeng Pump Industry Co., Ltd.

Key Questions Answered:

1. How big is the global AI Server Liquid Cooling Pump market?
2. What is the demand of the global AI Server Liquid Cooling Pump market?
3. What is the year over year growth of the global AI Server Liquid Cooling Pump market?
4. What is the production and production value of the global AI Server Liquid Cooling Pump market?
5. Who are the key producers in the global AI Server Liquid Cooling Pump market?
6. What are the growth factors driving the market demand?

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