

Global AI Server Liquid Cooling Pump Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Liquid Cooling Pump market size was valued at US\$ 663 million in 2025 and is forecast to a readjusted size of US\$ 1121 million by 2032 with a CAGR of 8.1% during review period.

In 2025, global production of AI Server Liquid Cooling Pump reached approximately 2.85 million units, with an average selling price of around USD 226 per unit, production capacity of approximately 3.60 million units, and a gross margin of around 31.5%.

AI Server Liquid Cooling Pump refers to a coolant circulation pump used in AI servers, GPU servers, liquid-cooled racks and coolant distribution units. Its main function is to provide stable flow rate and pressure among cold plates, pipelines, CDUs, heat exchangers and rack-level liquid cooling loops, ensuring efficient heat dissipation for high-power CPUs, GPUs, AI accelerators and power modules. These pumps generally require high reliability, low noise, corrosion resistance, coolant compatibility, precise flow control, redundant operation and long service life, and are used in direct liquid cooling, cold-plate liquid cooling, rack-level liquid cooling and centralized data center liquid cooling systems.

The upstream of the AI Server Liquid Cooling Pump industry mainly includes brushless motors, magnetic drive components, impellers, pump housings, bearings, seals, sensors, controllers, engineering plastics, stainless steel, ceramic materials and coolant-compatible materials. Motor efficiency, sealing reliability, corrosion-resistant materials and flow control capability directly affect product lifetime and system stability. Downstream customers mainly include AI server manufacturers, liquid-cooled rack suppliers, CDU manufacturers, data center liquid cooling system integrators, cloud

computing companies and internet data center operators. End applications are concentrated in AI training clusters, AI inference servers, high-performance computing, cloud data centers and supercomputing centers. As AI computing power density continues to rise, liquid cooling has become an important thermal management solution for high-power servers. The overall data center liquid cooling market already reached several billion dollars in 2025, and AI data center liquid cooling demand is also growing rapidly; as a key component for coolant circulation and system reliability, liquid cooling pump demand continues to expand with the deployment of GPU servers, cold-plate liquid cooling and CDUs.

This report is a detailed and comprehensive analysis for global AI Server Liquid Cooling Pump market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Liquid Cooling Pump market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Liquid Cooling Pump market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Liquid Cooling Pump market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Liquid Cooling Pump market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Liquid Cooling Pump

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Liquid Cooling Pump market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grundfos, Wilo, Xylem, Moog, Feilong Auto Components Co., Ltd., Zhejiang Dayuan Pumps Industrial Co., Ltd., Nanfang Pump Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Liquid Cooling Pump market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Centrifugal Liquid Cooling Pump

Gear Liquid Cooling Pump

Diaphragm Liquid Cooling Pump

Magnetic Drive Liquid Cooling Pump

Market segment by Drive Method

Brushless DC Liquid Cooling Pump

AC Motor Liquid Cooling Pump

Servo-driven Liquid Cooling Pump

Variable Frequency Liquid Cooling Pump

Market segment by Application

AI Training Servers

AI Inference Servers

HPC Servers

Cloud Data Centers

Major players covered

Grundfos

Wilo

Xylem

Moog

Feilong Auto Components Co., Ltd.

Zhejiang Dayuan Pumps Industrial Co., Ltd.

Nanfang Pump Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server Liquid Cooling Pump product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Liquid Cooling Pump, with price, sales quantity, revenue, and global market share of AI Server Liquid Cooling Pump from 2021 to 2026.

Chapter 3, the AI Server Liquid Cooling Pump competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Liquid Cooling Pump breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Liquid Cooling Pump market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server

Liquid Cooling Pump.

Chapter 14 and 15, to describe AI Server Liquid Cooling Pump sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global AI Server Liquid Cooling Pump Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Centrifugal Liquid Cooling Pump

1.3.3 Gear Liquid Cooling Pump

1.3.4 Diaphragm Liquid Cooling Pump

1.3.5 Magnetic Drive Liquid Cooling Pump

1.4 Market Analysis by Drive Method

1.4.1 Overview: Global AI Server Liquid Cooling Pump Consumption Value by Drive Method: 2021 Versus 2025 Versus 2032

1.4.2 Brushless DC Liquid Cooling Pump

1.4.3 AC Motor Liquid Cooling Pump

1.4.4 Servo-driven Liquid Cooling Pump

1.4.5 Variable Frequency Liquid Cooling Pump

1.5 Market Analysis by Application

1.5.1 Overview: Global AI Server Liquid Cooling Pump Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 AI Training Servers

1.5.3 AI Inference Servers

1.5.4 HPC Servers

1.5.5 Cloud Data Centers

1.6 Global AI Server Liquid Cooling Pump Market Size & Forecast

1.6.1 Global AI Server Liquid Cooling Pump Consumption Value (2021 & 2025 & 2032)

1.6.2 Global AI Server Liquid Cooling Pump Sales Quantity (2021-2032)

1.6.3 Global AI Server Liquid Cooling Pump Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Grundfos

2.1.1 Grundfos Details

2.1.2 Grundfos Major Business

2.1.3 Grundfos AI Server Liquid Cooling Pump Product and Services

2.1.4 Grundfos AI Server Liquid Cooling Pump Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Grundfos Recent Developments/Updates

2.2 Wilo

2.2.1 Wilo Details

2.2.2 Wilo Major Business

2.2.3 Wilo AI Server Liquid Cooling Pump Product and Services

2.2.4 Wilo AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Wilo Recent Developments/Updates

2.3 Xylem

2.3.1 Xylem Details

2.3.2 Xylem Major Business

2.3.3 Xylem AI Server Liquid Cooling Pump Product and Services

2.3.4 Xylem AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Xylem Recent Developments/Updates

2.4 Moog

2.4.1 Moog Details

2.4.2 Moog Major Business

2.4.3 Moog AI Server Liquid Cooling Pump Product and Services

2.4.4 Moog AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Moog Recent Developments/Updates

2.5 Feilong Auto Components Co., Ltd.

2.5.1 Feilong Auto Components Co., Ltd. Details

2.5.2 Feilong Auto Components Co., Ltd. Major Business

2.5.3 Feilong Auto Components Co., Ltd. AI Server Liquid Cooling Pump Product and Services

2.5.4 Feilong Auto Components Co., Ltd. AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Feilong Auto Components Co., Ltd. Recent Developments/Updates

2.6 Zhejiang Dayuan Pumps Industrial Co., Ltd.

2.6.1 Zhejiang Dayuan Pumps Industrial Co., Ltd. Details

2.6.2 Zhejiang Dayuan Pumps Industrial Co., Ltd. Major Business

2.6.3 Zhejiang Dayuan Pumps Industrial Co., Ltd. AI Server Liquid Cooling Pump Product and Services

2.6.4 Zhejiang Dayuan Pumps Industrial Co., Ltd. AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Zhejiang Dayuan Pumps Industrial Co., Ltd. Recent Developments/Updates

2.7 Nanfang Pump Industry Co., Ltd.

2.7.1 Nanfang Pump Industry Co., Ltd. Details

2.7.2 Nanfang Pump Industry Co., Ltd. Major Business

2.7.3 Nanfang Pump Industry Co., Ltd. AI Server Liquid Cooling Pump Product and Services

2.7.4 Nanfang Pump Industry Co., Ltd. AI Server Liquid Cooling Pump Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Nanfang Pump Industry Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AI SERVER LIQUID COOLING PUMP BY MANUFACTURER

3.1 Global AI Server Liquid Cooling Pump Sales Quantity by Manufacturer (2021-2026)

3.2 Global AI Server Liquid Cooling Pump Revenue by Manufacturer (2021-2026)

3.3 Global AI Server Liquid Cooling Pump Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of AI Server Liquid Cooling Pump by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 AI Server Liquid Cooling Pump Manufacturer Market Share in 2025

3.4.3 Top 6 AI Server Liquid Cooling Pump Manufacturer Market Share in 2025

3.5 AI Server Liquid Cooling Pump Market: Overall Company Footprint Analysis

3.5.1 AI Server Liquid Cooling Pump Market: Region Footprint

3.5.2 AI Server Liquid Cooling Pump Market: Company Product Type Footprint

3.5.3 AI Server Liquid Cooling Pump Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global AI Server Liquid Cooling Pump Market Size by Region

4.1.1 Global AI Server Liquid Cooling Pump Sales Quantity by Region (2021-2032)

4.1.2 Global AI Server Liquid Cooling Pump Consumption Value by Region (2021-2032)

4.1.3 Global AI Server Liquid Cooling Pump Average Price by Region (2021-2032)

4.2 North America AI Server Liquid Cooling Pump Consumption Value (2021-2032)

4.3 Europe AI Server Liquid Cooling Pump Consumption Value (2021-2032)

4.4 Asia-Pacific AI Server Liquid Cooling Pump Consumption Value (2021-2032)

4.5 South America AI Server Liquid Cooling Pump Consumption Value (2021-2032)

4.6 Middle East & Africa AI Server Liquid Cooling Pump Consumption Value

(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

5.2 Global AI Server Liquid Cooling Pump Consumption Value by Type (2021-2032)

5.3 Global AI Server Liquid Cooling Pump Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global AI Server Liquid Cooling Pump Sales Quantity by Application (2021-2032)

6.2 Global AI Server Liquid Cooling Pump Consumption Value by Application
(2021-2032)

6.3 Global AI Server Liquid Cooling Pump Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

7.2 North America AI Server Liquid Cooling Pump Sales Quantity by Application
(2021-2032)

7.3 North America AI Server Liquid Cooling Pump Market Size by Country

7.3.1 North America AI Server Liquid Cooling Pump Sales Quantity by Country
(2021-2032)

7.3.2 North America AI Server Liquid Cooling Pump Consumption Value by Country
(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

8.2 Europe AI Server Liquid Cooling Pump Sales Quantity by Application (2021-2032)

8.3 Europe AI Server Liquid Cooling Pump Market Size by Country

8.3.1 Europe AI Server Liquid Cooling Pump Sales Quantity by Country (2021-2032)

8.3.2 Europe AI Server Liquid Cooling Pump Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific AI Server Liquid Cooling Pump Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific AI Server Liquid Cooling Pump Market Size by Region

9.3.1 Asia-Pacific AI Server Liquid Cooling Pump Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific AI Server Liquid Cooling Pump Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

10.2 South America AI Server Liquid Cooling Pump Sales Quantity by Application (2021-2032)

10.3 South America AI Server Liquid Cooling Pump Market Size by Country

10.3.1 South America AI Server Liquid Cooling Pump Sales Quantity by Country (2021-2032)

10.3.2 South America AI Server Liquid Cooling Pump Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa AI Server Liquid Cooling Pump Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa AI Server Liquid Cooling Pump Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa AI Server Liquid Cooling Pump Market Size by Country

11.3.1 Middle East & Africa AI Server Liquid Cooling Pump Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa AI Server Liquid Cooling Pump Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 AI Server Liquid Cooling Pump Market Drivers

12.2 AI Server Liquid Cooling Pump Market Restraints

12.3 AI Server Liquid Cooling Pump Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of AI Server Liquid Cooling Pump and Key Manufacturers

13.2 Manufacturing Costs Percentage of AI Server Liquid Cooling Pump

13.3 AI Server Liquid Cooling Pump Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 AI Server Liquid Cooling Pump Typical Distributors

14.3 AI Server Liquid Cooling Pump Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global IV Solutions Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global IV Solutions Consumption Value by Packaging Form, (USD Million), 2021 & 2025 & 2032

Table 3. Global IV Solutions Consumption Value by Volume, (USD Million), 2021 & 2025 & 2032

Table 4. Global IV Solutions Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Baxter Basic Information, Manufacturing Base and Competitors

Table 6. Baxter Major Business

Table 7. Baxter IV Solutions Product and Services

Table 8. Baxter IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Baxter Recent Developments/Updates

Table 10. Kelun Group Basic Information, Manufacturing Base and Competitors

Table 11. Kelun Group Major Business

Table 12. Kelun Group IV Solutions Product and Services

Table 13. Kelun Group IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Kelun Group Recent Developments/Updates

Table 15. Fresenius Kabi Basic Information, Manufacturing Base and Competitors

Table 16. Fresenius Kabi Major Business

Table 17. Fresenius Kabi IV Solutions Product and Services

Table 18. Fresenius Kabi IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Fresenius Kabi Recent Developments/Updates

Table 20. Otsuka Basic Information, Manufacturing Base and Competitors

Table 21. Otsuka Major Business

Table 22. Otsuka IV Solutions Product and Services

Table 23. Otsuka IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Otsuka Recent Developments/Updates

Table 25. ICU Medical Basic Information, Manufacturing Base and Competitors

Table 26. ICU Medical Major Business

Table 27. ICU Medical IV Solutions Product and Services

Table 28. ICU Medical IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. ICU Medical Recent Developments/Updates

Table 30. B. Braun Melsungen Basic Information, Manufacturing Base and Competitors

Table 31. B. Braun Melsungen Major Business

Table 32. B. Braun Melsungen IV Solutions Product and Services

Table 33. B. Braun Melsungen IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. B. Braun Melsungen Recent Developments/Updates

Table 35. JW Life Science Basic Information, Manufacturing Base and Competitors

Table 36. JW Life Science Major Business

Table 37. JW Life Science IV Solutions Product and Services

Table 38. JW Life Science IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. JW Life Science Recent Developments/Updates

Table 40. Shijiazhuang No.4 Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 41. Shijiazhuang No.4 Pharmaceutical Major Business

Table 42. Shijiazhuang No.4 Pharmaceutical IV Solutions Product and Services

Table 43. Shijiazhuang No.4 Pharmaceutical IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shijiazhuang No.4 Pharmaceutical Recent Developments/Updates

Table 45. CR Double-Crane Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 46. CR Double-Crane Pharmaceutical Major Business

Table 47. CR Double-Crane Pharmaceutical IV Solutions Product and Services

Table 48. CR Double-Crane Pharmaceutical IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. CR Double-Crane Pharmaceutical Recent Developments/Updates

Table 50. Sichuan Yuanda Shuyang Pharmaceutical Basic Information, Manufacturing Base and Competitors

Table 51. Sichuan Yuanda Shuyang Pharmaceutical Major Business

Table 52. Sichuan Yuanda Shuyang Pharmaceutical IV Solutions Product and Services

Table 53. Sichuan Yuanda Shuyang Pharmaceutical IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Sichuan Yuanda Shuyang Pharmaceutical Recent Developments/Updates

Table 55. Beximco Pharmaceuticals Basic Information, Manufacturing Base and Competitors

Table 56. Beximco Pharmaceuticals Major Business
Table 57. Beximco Pharmaceuticals IV Solutions Product and Services
Table 58. Beximco Pharmaceuticals IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Beximco Pharmaceuticals Recent Developments/Updates
Table 60. PT Otsuka Indonesia Basic Information, Manufacturing Base and Competitors
Table 61. PT Otsuka Indonesia Major Business
Table 62. PT Otsuka Indonesia IV Solutions Product and Services
Table 63. PT Otsuka Indonesia IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. PT Otsuka Indonesia Recent Developments/Updates
Table 65. Pharma Impex Laboratories Basic Information, Manufacturing Base and Competitors
Table 66. Pharma Impex Laboratories Major Business
Table 67. Pharma Impex Laboratories IV Solutions Product and Services
Table 68. Pharma Impex Laboratories IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 69. Pharma Impex Laboratories Recent Developments/Updates
Table 70. Fuso Pharmaceutical Industries Basic Information, Manufacturing Base and Competitors
Table 71. Fuso Pharmaceutical Industries Major Business
Table 72. Fuso Pharmaceutical Industries IV Solutions Product and Services
Table 73. Fuso Pharmaceutical Industries IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 74. Fuso Pharmaceutical Industries Recent Developments/Updates
Table 75. Dai Han Pharm Basic Information, Manufacturing Base and Competitors
Table 76. Dai Han Pharm Major Business
Table 77. Dai Han Pharm IV Solutions Product and Services
Table 78. Dai Han Pharm IV Solutions Sales Quantity (L), Average Price (US\$/L), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Dai Han Pharm Recent Developments/Updates
Table 80. Global IV Solutions Sales Quantity by Manufacturer (2021-2026) & (L)
Table 81. Global IV Solutions Revenue by Manufacturer (2021-2026) & (USD Million)
Table 82. Global IV Solutions Average Price by Manufacturer (2021-2026) & (US\$/L)
Table 83. Market Position of Manufacturers in IV Solutions, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 84. Head Office and IV Solutions Production Site of Key Manufacturer
Table 85. IV Solutions Market: Company Product Type Footprint
Table 86. IV Solutions Market: Company Product Application Footprint

Table 87. IV Solutions New Market Entrants and Barriers to Market Entry
Table 88. IV Solutions Mergers, Acquisition, Agreements, and Collaborations
Table 89. Global IV Solutions Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 90. Global IV Solutions Sales Quantity by Region (2021-2026) & (L)
Table 91. Global IV Solutions Sales Quantity by Region (2027-2032) & (L)
Table 92. Global IV Solutions Consumption Value by Region (2021-2026) & (USD Million)
Table 93. Global IV Solutions Consumption Value by Region (2027-2032) & (USD Million)
Table 94. Global IV Solutions Average Price by Region (2021-2026) & (US\$/L)
Table 95. Global IV Solutions Average Price by Region (2027-2032) & (US\$/L)
Table 96. Global IV Solutions Sales Quantity by Type (2021-2026) & (L)
Table 97. Global IV Solutions Sales Quantity by Type (2027-2032) & (L)
Table 98. Global IV Solutions Consumption Value by Type (2021-2026) & (USD Million)
Table 99. Global IV Solutions Consumption Value by Type (2027-2032) & (USD Million)
Table 100. Global IV Solutions Average Price by Type (2021-2026) & (US\$/L)
Table 101. Global IV Solutions Average Price by Type (2027-2032) & (US\$/L)
Table 102. Global IV Solutions Sales Quantity by Application (2021-2026) & (L)
Table 103. Global IV Solutions Sales Quantity by Application (2027-2032) & (L)
Table 104. Global IV Solutions Consumption Value by Application (2021-2026) & (USD Million)
Table 105. Global IV Solutions Consumption Value by Application (2027-2032) & (USD Million)
Table 106. Global IV Solutions Average Price by Application (2021-2026) & (US\$/L)
Table 107. Global IV Solutions Average Price by Application (2027-2032) & (US\$/L)
Table 108. North America IV Solutions Sales Quantity by Type (2021-2026) & (L)
Table 109. North America IV Solutions Sales Quantity by Type (2027-2032) & (L)
Table 110. North America IV Solutions Sales Quantity by Application (2021-2026) & (L)
Table 111. North America IV Solutions Sales Quantity by Application (2027-2032) & (L)
Table 112. North America IV Solutions Sales Quantity by Country (2021-2026) & (L)
Table 113. North America IV Solutions Sales Quantity by Country (2027-2032) & (L)
Table 114. North America IV Solutions Consumption Value by Country (2021-2026) & (USD Million)
Table 115. North America IV Solutions Consumption Value by Country (2027-2032) & (USD Million)
Table 116. Europe IV Solutions Sales Quantity by Type (2021-2026) & (L)
Table 117. Europe IV Solutions Sales Quantity by Type (2027-2032) & (L)
Table 118. Europe IV Solutions Sales Quantity by Application (2021-2026) & (L)

Table 119. Europe IV Solutions Sales Quantity by Application (2027-2032) & (L)

Table 120. Europe IV Solutions Sales Quantity by Country (2021-2026) & (L)

Table 121. Europe IV Solutions Sales Quantity by Country (2027-2032) & (L)

Table 122. Europe IV Solutions Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe IV Solutions Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific IV Solutions Sales Quantity by Type (2021-2026) & (L)

Table 125. Asia-Pacific IV Solutions Sales Quantity by Type (2027-2032) & (L)

Table 126. Asia-Pacific IV Solutions Sales Quantity by Application (2021-2026) & (L)

Table 127. Asia-Pacific IV Solutions Sales Quantity by Application (2027-2032) & (L)

Table 128. Asia-Pacific IV Solutions Sales Quantity by Region (2021-2026) & (L)

Table 129. Asia-Pacific IV Solutions Sales Quantity by Region (2027-2032) & (L)

Table 130. Asia-Pacific IV Solutions Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific IV Solutions Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America IV Solutions Sales Quantity by Type (2021-2026) & (L)

Table 133. South America IV Solutions Sales Quantity by Type (2027-2032) & (L)

Table 134. South America IV Solutions Sales Quantity by Application (2021-2026) & (L)

Table 135. South America IV Solutions Sales Quantity by Application (2027-2032) & (L)

Table 136. South America IV Solutions Sales Quantity by Country (2021-2026) & (L)

Table 137. South America IV Solutions Sales Quantity by Country (2027-2032) & (L)

Table 138. South America IV Solutions Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America IV Solutions Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa IV Solutions Sales Quantity by Type (2021-2026) & (L)

Table 141. Middle East & Africa IV Solutions Sales Quantity by Type (2027-2032) & (L)

Table 142. Middle East & Africa IV Solutions Sales Quantity by Application (2021-2026) & (L)

Table 143. Middle East & Africa IV Solutions Sales Quantity by Application (2027-2032) & (L)

Table 144. Middle East & Africa IV Solutions Sales Quantity by Country (2021-2026) & (L)

Table 145. Middle East & Africa IV Solutions Sales Quantity by Country (2027-2032) & (L)

Table 146. Middle East & Africa IV Solutions Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa IV Solutions Consumption Value by Country
(2027-2032) & (USD Million)

Table 148. IV Solutions Raw Material

Table 149. Key Manufacturers of IV Solutions Raw Materials

Table 150. IV Solutions Typical Distributors

Table 151. IV Solutions Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. IV Solutions Picture

Figure 2. Global IV Solutions Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global IV Solutions Revenue Market Share by Type in 2025

Figure 4. Basic Fluid Replacement Infusion Examples

Figure 5. Electrolyte Balance Infusion Examples

Figure 6. Nutritional Infusion Examples

Figure 7. Special Therapeutic Infusion Examples

Figure 8. Global IV Solutions Revenue by Packaging Form, (USD Million), 2021 & 2025 & 2032

Figure 9. Global IV Solutions Revenue Market Share by Packaging Form in 2025

Figure 10. Glass Bottle Infusion Examples

Figure 11. PP Plastic Bottle Infusion Examples

Figure 12. Non-PVC Soft Bag Infusion Examples

Figure 13. Global IV Solutions Revenue by Volume, (USD Million), 2021 & 2025 & 2032

Figure 14. Global IV Solutions Revenue Market Share by Volume in 2025

Figure 15. Small Volume Infusion (500ml) Examples

Figure 18. Global IV Solutions Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 19. Global IV Solutions Revenue Market Share by Application in 2025

Figure 20. Hospitals Examples

Figure 21. Clinics Examples

Figure 22. Other Examples

Figure 23. Global IV Solutions Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 24. Global IV Solutions Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 25. Global IV Solutions Sales Quantity (2021-2032) & (L)

Figure 26. Global IV Solutions Price (2021-2032) & (US\$/L)

Figure 27. Global IV Solutions Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global IV Solutions Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of IV Solutions by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 IV Solutions Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 IV Solutions Manufacturer (Revenue) Market Share in 2025

Figure 32. Global IV Solutions Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global IV Solutions Consumption Value Market Share by Region

(2021-2032)

Figure 34. North America IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 37. South America IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 39. Global IV Solutions Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global IV Solutions Consumption Value Market Share by Type (2021-2032)

Figure 41. Global IV Solutions Average Price by Type (2021-2032) & (US\$/L)

Figure 42. Global IV Solutions Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global IV Solutions Revenue Market Share by Application (2021-2032)

Figure 44. Global IV Solutions Average Price by Application (2021-2032) & (US\$/L)

Figure 45. North America IV Solutions Sales Quantity Market Share by Type
(2021-2032)

Figure 46. North America IV Solutions Sales Quantity Market Share by Application
(2021-2032)

Figure 47. North America IV Solutions Sales Quantity Market Share by Country
(2021-2032)

Figure 48. North America IV Solutions Consumption Value Market Share by Country
(2021-2032)

Figure 49. United States IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe IV Solutions Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe IV Solutions Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe IV Solutions Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe IV Solutions Consumption Value Market Share by Country
(2021-2032)

Figure 56. Germany IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 57. France IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific IV Solutions Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific IV Solutions Sales Quantity Market Share by Application
(2021-2032)

Figure 63. Asia-Pacific IV Solutions Sales Quantity Market Share by Region

(2021-2032)

Figure 64. Asia-Pacific IV Solutions Consumption Value Market Share by Region
(2021-2032)

Figure 65. China IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 68. India IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 71. South America IV Solutions Sales Quantity Market Share by Type
(2021-2032)

Figure 72. South America IV Solutions Sales Quantity Market Share by Application
(2021-2032)

Figure 73. South America IV Solutions Sales Quantity Market Share by Country
(2021-2032)

Figure 74. South America IV Solutions Consumption Value Market Share by Country
(2021-2032)

Figure 75. Brazil IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa IV Solutions Sales Quantity Market Share by Type
(2021-2032)

Figure 78. Middle East & Africa IV Solutions Sales Quantity Market Share by Application
(2021-2032)

Figure 79. Middle East & Africa IV Solutions Sales Quantity Market Share by Country
(2021-2032)

Figure 80. Middle East & Africa IV Solutions Consumption Value Market Share by
Country (2021-2032)

Figure 81. Turkey IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa IV Solutions Consumption Value (2021-2032) & (USD Million)

Figure 85. IV Solutions Market Drivers

Figure 86. IV Solutions Market Restraints

Figure 87. IV Solutions Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of IV Solutions in 2025

Figure 90. Manufacturing Process Analysis of IV Solutions

Figure 91. IV Solutions Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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