

Global AI Server Liquid Cooling Hose Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Liquid Cooling Hose market size was valued at US\$ 663 million in 2025 and is forecast to a readjusted size of US\$ 1224 million by 2032 with a CAGR of 9.2% during review period.

An AI Server Liquid Cooling Hose is a specialized flexible tube used to transport coolant in liquid-cooled AI servers, connecting components such as cold plates, pumps, manifolds, and heat exchangers. It is designed to withstand high temperatures, pressure fluctuations, repeated bending, and long-term operation while maintaining leak-proof performance. The hose ensures efficient heat transfer from high-performance CPUs, GPUs, and AI accelerators, directly impacting thermal management, server reliability, and energy efficiency. In 2025, global AI Server Liquid Cooling Hose production reached approximately 3224 km, with an average global market price of around 200 USD/m. The production capacity for AI Server Liquid Cooling Hose in 2025 was approximately 4000 km,. The typical gross profit margin for AI Server Liquid Cooling Hose between 20% and 40%.

The AI Server Liquid Cooling Hose market is expanding rapidly due to the growing deployment of high-density AI servers and liquid-cooled data centers. Increasing demand for efficient thermal management, higher server density, and energy savings is driving adoption of specialized hoses capable of high-pressure operation, long-term reliability, and compatibility with advanced coolants. Key market players include Titan Cooling, CEJN and Gates, with growth concentrated in North America, China, Japan, and Europe.

This report is a detailed and comprehensive analysis for global AI Server Liquid Cooling

Hose market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Liquid Cooling Hose market size and forecasts, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global AI Server Liquid Cooling Hose market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global AI Server Liquid Cooling Hose market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Meter), and average selling prices (US\$/Meter), 2021-2032

Global AI Server Liquid Cooling Hose market shares of main players, shipments in revenue (\$ Million), sales quantity (K Meter), and ASP (US\$/Meter), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Liquid Cooling Hose

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Liquid Cooling Hose market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Danfoss, Parker, Gates, CEJN, Colder Products Company (CPC), Penflex, Continental Group, Hose Master, Ace

Sanitary, Tudertechnica, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Liquid Cooling Hose market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Non-metallic Hoses

Metallic Hoses

Market segment by Structure

Rubber Hose

Thermoplastic Hose

Corrugated Hose

Others

Market segment by Application

AI Data Center

High-Performance Computing (HPC)

Cloud Computing and Enterprise Data Center

Others

Major players covered

Danfoss

Parker

Gates

CEJN

Colder Products Company (CPC)

Penflex

Continental Group

Hose Master

Ace Sanitary

Tudertechnica

Alfagomma

Rubber Fab

Titan Cooling

Guangzhou Newsoft Technology

Sichuan Chuanhuan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server Liquid Cooling Hose product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Liquid Cooling Hose, with price, sales quantity, revenue, and global market share of AI Server Liquid Cooling Hose from 2021 to 2026.

Chapter 3, the AI Server Liquid Cooling Hose competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Liquid Cooling Hose breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Liquid Cooling Hose market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server

Liquid Cooling Hose.

Chapter 14 and 15, to describe AI Server Liquid Cooling Hose sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global AI Server Liquid Cooling Hose Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Non-metallic Hoses

1.3.3 Metallic Hoses

1.4 Market Analysis by Structure

1.4.1 Overview: Global AI Server Liquid Cooling Hose Consumption Value by Structure: 2021 Versus 2025 Versus 2032

1.4.2 Rubber Hose

1.4.3 Thermoplastic Hose

1.4.4 Corrugated Hose

1.4.5 Others

1.5 Market Analysis by Application

1.5.1 Overview: Global AI Server Liquid Cooling Hose Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.5.2 AI Data Center

1.5.3 High-Performance Computing (HPC)

1.5.4 Cloud Computing and Enterprise Data Center

1.5.5 Others

1.6 Global AI Server Liquid Cooling Hose Market Size & Forecast

1.6.1 Global AI Server Liquid Cooling Hose Consumption Value (2021 & 2025 & 2032)

1.6.2 Global AI Server Liquid Cooling Hose Sales Quantity (2021-2032)

1.6.3 Global AI Server Liquid Cooling Hose Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Danfoss

2.1.1 Danfoss Details

2.1.2 Danfoss Major Business

2.1.3 Danfoss AI Server Liquid Cooling Hose Product and Services

2.1.4 Danfoss AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Danfoss Recent Developments/Updates

2.2 Parker

2.2.1 Parker Details

2.2.2 Parker Major Business

2.2.3 Parker AI Server Liquid Cooling Hose Product and Services

2.2.4 Parker AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Parker Recent Developments/Updates

2.3 Gates

2.3.1 Gates Details

2.3.2 Gates Major Business

2.3.3 Gates AI Server Liquid Cooling Hose Product and Services

2.3.4 Gates AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Gates Recent Developments/Updates

2.4 CEJN

2.4.1 CEJN Details

2.4.2 CEJN Major Business

2.4.3 CEJN AI Server Liquid Cooling Hose Product and Services

2.4.4 CEJN AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 CEJN Recent Developments/Updates

2.5 Colder Products Company (CPC)

2.5.1 Colder Products Company (CPC) Details

2.5.2 Colder Products Company (CPC) Major Business

2.5.3 Colder Products Company (CPC) AI Server Liquid Cooling Hose Product and Services

2.5.4 Colder Products Company (CPC) AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Colder Products Company (CPC) Recent Developments/Updates

2.6 Penflex

2.6.1 Penflex Details

2.6.2 Penflex Major Business

2.6.3 Penflex AI Server Liquid Cooling Hose Product and Services

2.6.4 Penflex AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Penflex Recent Developments/Updates

2.7 Continental Group

2.7.1 Continental Group Details

2.7.2 Continental Group Major Business

- 2.7.3 Continental Group AI Server Liquid Cooling Hose Product and Services
- 2.7.4 Continental Group AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Continental Group Recent Developments/Updates
- 2.8 Hose Master
 - 2.8.1 Hose Master Details
 - 2.8.2 Hose Master Major Business
 - 2.8.3 Hose Master AI Server Liquid Cooling Hose Product and Services
 - 2.8.4 Hose Master AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Hose Master Recent Developments/Updates
- 2.9 Ace Sanitary
 - 2.9.1 Ace Sanitary Details
 - 2.9.2 Ace Sanitary Major Business
 - 2.9.3 Ace Sanitary AI Server Liquid Cooling Hose Product and Services
 - 2.9.4 Ace Sanitary AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Ace Sanitary Recent Developments/Updates
- 2.10 Tudertechnica
 - 2.10.1 Tudertechnica Details
 - 2.10.2 Tudertechnica Major Business
 - 2.10.3 Tudertechnica AI Server Liquid Cooling Hose Product and Services
 - 2.10.4 Tudertechnica AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Tudertechnica Recent Developments/Updates
- 2.11 Alfagomma
 - 2.11.1 Alfagomma Details
 - 2.11.2 Alfagomma Major Business
 - 2.11.3 Alfagomma AI Server Liquid Cooling Hose Product and Services
 - 2.11.4 Alfagomma AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Alfagomma Recent Developments/Updates
- 2.12 Rubber Fab
 - 2.12.1 Rubber Fab Details
 - 2.12.2 Rubber Fab Major Business
 - 2.12.3 Rubber Fab AI Server Liquid Cooling Hose Product and Services
 - 2.12.4 Rubber Fab AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Rubber Fab Recent Developments/Updates

2.13 Titan Cooling

2.13.1 Titan Cooling Details

2.13.2 Titan Cooling Major Business

2.13.3 Titan Cooling AI Server Liquid Cooling Hose Product and Services

2.13.4 Titan Cooling AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Titan Cooling Recent Developments/Updates

2.14 Guangzhou Newsoft Technology

2.14.1 Guangzhou Newsoft Technology Details

2.14.2 Guangzhou Newsoft Technology Major Business

2.14.3 Guangzhou Newsoft Technology AI Server Liquid Cooling Hose Product and Services

2.14.4 Guangzhou Newsoft Technology AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Guangzhou Newsoft Technology Recent Developments/Updates

2.15 Sichuan Chuanhuan Technology

2.15.1 Sichuan Chuanhuan Technology Details

2.15.2 Sichuan Chuanhuan Technology Major Business

2.15.3 Sichuan Chuanhuan Technology AI Server Liquid Cooling Hose Product and Services

2.15.4 Sichuan Chuanhuan Technology AI Server Liquid Cooling Hose Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Sichuan Chuanhuan Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: AI SERVER LIQUID COOLING HOSE BY MANUFACTURER

3.1 Global AI Server Liquid Cooling Hose Sales Quantity by Manufacturer (2021-2026)

3.2 Global AI Server Liquid Cooling Hose Revenue by Manufacturer (2021-2026)

3.3 Global AI Server Liquid Cooling Hose Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of AI Server Liquid Cooling Hose by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 AI Server Liquid Cooling Hose Manufacturer Market Share in 2025

3.4.3 Top 6 AI Server Liquid Cooling Hose Manufacturer Market Share in 2025

3.5 AI Server Liquid Cooling Hose Market: Overall Company Footprint Analysis

3.5.1 AI Server Liquid Cooling Hose Market: Region Footprint

3.5.2 AI Server Liquid Cooling Hose Market: Company Product Type Footprint

3.5.3 AI Server Liquid Cooling Hose Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global AI Server Liquid Cooling Hose Market Size by Region
 - 4.1.1 Global AI Server Liquid Cooling Hose Sales Quantity by Region (2021-2032)
 - 4.1.2 Global AI Server Liquid Cooling Hose Consumption Value by Region (2021-2032)
 - 4.1.3 Global AI Server Liquid Cooling Hose Average Price by Region (2021-2032)
- 4.2 North America AI Server Liquid Cooling Hose Consumption Value (2021-2032)
- 4.3 Europe AI Server Liquid Cooling Hose Consumption Value (2021-2032)
- 4.4 Asia-Pacific AI Server Liquid Cooling Hose Consumption Value (2021-2032)
- 4.5 South America AI Server Liquid Cooling Hose Consumption Value (2021-2032)
- 4.6 Middle East & Africa AI Server Liquid Cooling Hose Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)
- 5.2 Global AI Server Liquid Cooling Hose Consumption Value by Type (2021-2032)
- 5.3 Global AI Server Liquid Cooling Hose Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2032)
- 6.2 Global AI Server Liquid Cooling Hose Consumption Value by Application (2021-2032)
- 6.3 Global AI Server Liquid Cooling Hose Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)
- 7.2 North America AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2032)
- 7.3 North America AI Server Liquid Cooling Hose Market Size by Country
 - 7.3.1 North America AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2032)
 - 7.3.2 North America AI Server Liquid Cooling Hose Consumption Value by Country

(2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)

8.2 Europe AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2032)

8.3 Europe AI Server Liquid Cooling Hose Market Size by Country

8.3.1 Europe AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2032)

8.3.2 Europe AI Server Liquid Cooling Hose Consumption Value by Country

(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Application
(2021-2032)

9.3 Asia-Pacific AI Server Liquid Cooling Hose Market Size by Region

9.3.1 Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Region
(2021-2032)

9.3.2 Asia-Pacific AI Server Liquid Cooling Hose Consumption Value by Region
(2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)

10.2 South America AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2032)

10.3 South America AI Server Liquid Cooling Hose Market Size by Country

10.3.1 South America AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2032)

10.3.2 South America AI Server Liquid Cooling Hose Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa AI Server Liquid Cooling Hose Market Size by Country

11.3.1 Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa AI Server Liquid Cooling Hose Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 AI Server Liquid Cooling Hose Market Drivers

12.2 AI Server Liquid Cooling Hose Market Restraints

12.3 AI Server Liquid Cooling Hose Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of AI Server Liquid Cooling Hose and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of AI Server Liquid Cooling Hose
- 13.3 AI Server Liquid Cooling Hose Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 AI Server Liquid Cooling Hose Typical Distributors
- 14.3 AI Server Liquid Cooling Hose Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global AI Server Liquid Cooling Hose Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global AI Server Liquid Cooling Hose Consumption Value by Structure, (USD Million), 2021 & 2025 & 2032
- Table 3. Global AI Server Liquid Cooling Hose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 4. Danfoss Basic Information, Manufacturing Base and Competitors
- Table 5. Danfoss Major Business
- Table 6. Danfoss AI Server Liquid Cooling Hose Product and Services
- Table 7. Danfoss AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 8. Danfoss Recent Developments/Updates
- Table 9. Parker Basic Information, Manufacturing Base and Competitors
- Table 10. Parker Major Business
- Table 11. Parker AI Server Liquid Cooling Hose Product and Services
- Table 12. Parker AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 13. Parker Recent Developments/Updates
- Table 14. Gates Basic Information, Manufacturing Base and Competitors
- Table 15. Gates Major Business
- Table 16. Gates AI Server Liquid Cooling Hose Product and Services
- Table 17. Gates AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 18. Gates Recent Developments/Updates
- Table 19. CEJN Basic Information, Manufacturing Base and Competitors
- Table 20. CEJN Major Business
- Table 21. CEJN AI Server Liquid Cooling Hose Product and Services
- Table 22. CEJN AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 23. CEJN Recent Developments/Updates
- Table 24. Colder Products Company (CPC) Basic Information, Manufacturing Base and Competitors
- Table 25. Colder Products Company (CPC) Major Business

Table 26. Colder Products Company (CPC) AI Server Liquid Cooling Hose Product and Services

Table 27. Colder Products Company (CPC) AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 28. Colder Products Company (CPC) Recent Developments/Updates

Table 29. Penflex Basic Information, Manufacturing Base and Competitors

Table 30. Penflex Major Business

Table 31. Penflex AI Server Liquid Cooling Hose Product and Services

Table 32. Penflex AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 33. Penflex Recent Developments/Updates

Table 34. Continental Group Basic Information, Manufacturing Base and Competitors

Table 35. Continental Group Major Business

Table 36. Continental Group AI Server Liquid Cooling Hose Product and Services

Table 37. Continental Group AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 38. Continental Group Recent Developments/Updates

Table 39. Hose Master Basic Information, Manufacturing Base and Competitors

Table 40. Hose Master Major Business

Table 41. Hose Master AI Server Liquid Cooling Hose Product and Services

Table 42. Hose Master AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 43. Hose Master Recent Developments/Updates

Table 44. Ace Sanitary Basic Information, Manufacturing Base and Competitors

Table 45. Ace Sanitary Major Business

Table 46. Ace Sanitary AI Server Liquid Cooling Hose Product and Services

Table 47. Ace Sanitary AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 48. Ace Sanitary Recent Developments/Updates

Table 49. Tudertechnica Basic Information, Manufacturing Base and Competitors

Table 50. Tudertechnica Major Business

Table 51. Tudertechnica AI Server Liquid Cooling Hose Product and Services

Table 52. Tudertechnica AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 53. Tudertechnica Recent Developments/Updates

Table 54. Alfacomma Basic Information, Manufacturing Base and Competitors

Table 55. Alfacomma Major Business

Table 56. Alfacomma AI Server Liquid Cooling Hose Product and Services

Table 57. Alfacomma AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 58. Alfacomma Recent Developments/Updates

Table 59. Rubber Fab Basic Information, Manufacturing Base and Competitors

Table 60. Rubber Fab Major Business

Table 61. Rubber Fab AI Server Liquid Cooling Hose Product and Services

Table 62. Rubber Fab AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 63. Rubber Fab Recent Developments/Updates

Table 64. Titan Cooling Basic Information, Manufacturing Base and Competitors

Table 65. Titan Cooling Major Business

Table 66. Titan Cooling AI Server Liquid Cooling Hose Product and Services

Table 67. Titan Cooling AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share

(2021-2026)

Table 68. Titan Cooling Recent Developments/Updates

Table 69. Guangzhou Newsoft Technology Basic Information, Manufacturing Base and Competitors

Table 70. Guangzhou Newsoft Technology Major Business

Table 71. Guangzhou Newsoft Technology AI Server Liquid Cooling Hose Product and Services

Table 72. Guangzhou Newsoft Technology AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 73. Guangzhou Newsoft Technology Recent Developments/Updates

Table 74. Sichuan Chuanhuan Technology Basic Information, Manufacturing Base and Competitors

Table 75. Sichuan Chuanhuan Technology Major Business

Table 76. Sichuan Chuanhuan Technology AI Server Liquid Cooling Hose Product and Services

Table 77. Sichuan Chuanhuan Technology AI Server Liquid Cooling Hose Sales Quantity (K Meter), Average Price (US\$/Meter), Revenue (USD Million), Gross Margin

and Market Share (2021-2026)

Table 78. Sichuan Chuanhuan Technology Recent Developments/Updates

Table 79. Global AI Server Liquid Cooling Hose Sales Quantity by Manufacturer (2021-2026) & (K Meter)

Table 80. Global AI Server Liquid Cooling Hose Revenue by Manufacturer (2021-2026) & (USD Million)

Table 81. Global AI Server Liquid Cooling Hose Average Price by Manufacturer (2021-2026) & (US\$/Meter)

Table 82. Market Position of Manufacturers in AI Server Liquid Cooling Hose, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 83. Head Office and AI Server Liquid Cooling Hose Production Site of Key Manufacturer

Table 84. AI Server Liquid Cooling Hose Market: Company Product Type Footprint

Table 85. AI Server Liquid Cooling Hose Market: Company Product Application Footprint

Table 86. AI Server Liquid Cooling Hose New Market Entrants and Barriers to Market Entry

Table 87. AI Server Liquid Cooling Hose Mergers, Acquisition, Agreements, and Collaborations

Table 88. Global AI Server Liquid Cooling Hose Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 89. Global AI Server Liquid Cooling Hose Sales Quantity by Region (2021-2026) & (K Meter)

Table 90. Global AI Server Liquid Cooling Hose Sales Quantity by Region (2027-2032) & (K Meter)

Table 91. Global AI Server Liquid Cooling Hose Consumption Value by Region (2021-2026) & (USD Million)

Table 92. Global AI Server Liquid Cooling Hose Consumption Value by Region (2027-2032) & (USD Million)

Table 93. Global AI Server Liquid Cooling Hose Average Price by Region (2021-2026) & (US\$/Meter)

Table 94. Global AI Server Liquid Cooling Hose Average Price by Region (2027-2032) & (US\$/Meter)

Table 95. Global AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 96. Global AI Server Liquid Cooling Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 97. Global AI Server Liquid Cooling Hose Consumption Value by Type (2021-2026) & (USD Million)

- Table 98. Global AI Server Liquid Cooling Hose Consumption Value by Type (2027-2032) & (USD Million)
- Table 99. Global AI Server Liquid Cooling Hose Average Price by Type (2021-2026) & (US\$/Meter)
- Table 100. Global AI Server Liquid Cooling Hose Average Price by Type (2027-2032) & (US\$/Meter)
- Table 101. Global AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2026) & (K Meter)
- Table 102. Global AI Server Liquid Cooling Hose Sales Quantity by Application (2027-2032) & (K Meter)
- Table 103. Global AI Server Liquid Cooling Hose Consumption Value by Application (2021-2026) & (USD Million)
- Table 104. Global AI Server Liquid Cooling Hose Consumption Value by Application (2027-2032) & (USD Million)
- Table 105. Global AI Server Liquid Cooling Hose Average Price by Application (2021-2026) & (US\$/Meter)
- Table 106. Global AI Server Liquid Cooling Hose Average Price by Application (2027-2032) & (US\$/Meter)
- Table 107. North America AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2026) & (K Meter)
- Table 108. North America AI Server Liquid Cooling Hose Sales Quantity by Type (2027-2032) & (K Meter)
- Table 109. North America AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2026) & (K Meter)
- Table 110. North America AI Server Liquid Cooling Hose Sales Quantity by Application (2027-2032) & (K Meter)
- Table 111. North America AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2026) & (K Meter)
- Table 112. North America AI Server Liquid Cooling Hose Sales Quantity by Country (2027-2032) & (K Meter)
- Table 113. North America AI Server Liquid Cooling Hose Consumption Value by Country (2021-2026) & (USD Million)
- Table 114. North America AI Server Liquid Cooling Hose Consumption Value by Country (2027-2032) & (USD Million)
- Table 115. Europe AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2026) & (K Meter)
- Table 116. Europe AI Server Liquid Cooling Hose Sales Quantity by Type (2027-2032) & (K Meter)
- Table 117. Europe AI Server Liquid Cooling Hose Sales Quantity by Application

(2021-2026) & (K Meter)

Table 118. Europe AI Server Liquid Cooling Hose Sales Quantity by Application

(2027-2032) & (K Meter)

Table 119. Europe AI Server Liquid Cooling Hose Sales Quantity by Country

(2021-2026) & (K Meter)

Table 120. Europe AI Server Liquid Cooling Hose Sales Quantity by Country

(2027-2032) & (K Meter)

Table 121. Europe AI Server Liquid Cooling Hose Consumption Value by Country

(2021-2026) & (USD Million)

Table 122. Europe AI Server Liquid Cooling Hose Consumption Value by Country

(2027-2032) & (USD Million)

Table 123. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Type

(2021-2026) & (K Meter)

Table 124. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Type

(2027-2032) & (K Meter)

Table 125. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Application

(2021-2026) & (K Meter)

Table 126. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Application

(2027-2032) & (K Meter)

Table 127. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Region

(2021-2026) & (K Meter)

Table 128. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity by Region

(2027-2032) & (K Meter)

Table 129. Asia-Pacific AI Server Liquid Cooling Hose Consumption Value by Region

(2021-2026) & (USD Million)

Table 130. Asia-Pacific AI Server Liquid Cooling Hose Consumption Value by Region

(2027-2032) & (USD Million)

Table 131. South America AI Server Liquid Cooling Hose Sales Quantity by Type

(2021-2026) & (K Meter)

Table 132. South America AI Server Liquid Cooling Hose Sales Quantity by Type

(2027-2032) & (K Meter)

Table 133. South America AI Server Liquid Cooling Hose Sales Quantity by Application

(2021-2026) & (K Meter)

Table 134. South America AI Server Liquid Cooling Hose Sales Quantity by Application

(2027-2032) & (K Meter)

Table 135. South America AI Server Liquid Cooling Hose Sales Quantity by Country

(2021-2026) & (K Meter)

Table 136. South America AI Server Liquid Cooling Hose Sales Quantity by Country

(2027-2032) & (K Meter)

Table 137. South America AI Server Liquid Cooling Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 138. South America AI Server Liquid Cooling Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Type (2021-2026) & (K Meter)

Table 140. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Type (2027-2032) & (K Meter)

Table 141. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Application (2021-2026) & (K Meter)

Table 142. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Application (2027-2032) & (K Meter)

Table 143. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Country (2021-2026) & (K Meter)

Table 144. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity by Country (2027-2032) & (K Meter)

Table 145. Middle East & Africa AI Server Liquid Cooling Hose Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Middle East & Africa AI Server Liquid Cooling Hose Consumption Value by Country (2027-2032) & (USD Million)

Table 147. AI Server Liquid Cooling Hose Raw Material

Table 148. Key Manufacturers of AI Server Liquid Cooling Hose Raw Materials

Table 149. AI Server Liquid Cooling Hose Typical Distributors

Table 150. AI Server Liquid Cooling Hose Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. AI Server Liquid Cooling Hose Picture
- Figure 2. Global AI Server Liquid Cooling Hose Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global AI Server Liquid Cooling Hose Revenue Market Share by Type in 2025
- Figure 4. Non-metallic Hoses Examples
- Figure 5. Metallic Hoses Examples
- Figure 6. Global AI Server Liquid Cooling Hose Revenue by Structure, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global AI Server Liquid Cooling Hose Revenue Market Share by Structure in 2025
- Figure 8. Rubber Hose Examples
- Figure 9. Thermoplastic Hose Examples
- Figure 10. Corrugated Hose Examples
- Figure 11. Others Examples
- Figure 12. Global AI Server Liquid Cooling Hose Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global AI Server Liquid Cooling Hose Revenue Market Share by Application in 2025
- Figure 14. AI Data Center Examples
- Figure 15. High-Performance Computing (HPC) Examples
- Figure 16. Cloud Computing and Enterprise Data Center Examples
- Figure 17. Others Examples
- Figure 18. Global AI Server Liquid Cooling Hose Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 19. Global AI Server Liquid Cooling Hose Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 20. Global AI Server Liquid Cooling Hose Sales Quantity (2021-2032) & (K Meter)
- Figure 21. Global AI Server Liquid Cooling Hose Price (2021-2032) & (US\$/Meter)
- Figure 22. Global AI Server Liquid Cooling Hose Sales Quantity Market Share by Manufacturer in 2025
- Figure 23. Global AI Server Liquid Cooling Hose Revenue Market Share by Manufacturer in 2025
- Figure 24. Producer Shipments of AI Server Liquid Cooling Hose by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 25. Top 3 AI Server Liquid Cooling Hose Manufacturer (Revenue) Market Share in 2025

Figure 26. Top 6 AI Server Liquid Cooling Hose Manufacturer (Revenue) Market Share in 2025

Figure 27. Global AI Server Liquid Cooling Hose Sales Quantity Market Share by Region (2021-2032)

Figure 28. Global AI Server Liquid Cooling Hose Consumption Value Market Share by Region (2021-2032)

Figure 29. North America AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 30. Europe AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 31. Asia-Pacific AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 32. South America AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 33. Middle East & Africa AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 34. Global AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 35. Global AI Server Liquid Cooling Hose Consumption Value Market Share by Type (2021-2032)

Figure 36. Global AI Server Liquid Cooling Hose Average Price by Type (2021-2032) & (US\$/Meter)

Figure 37. Global AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 38. Global AI Server Liquid Cooling Hose Revenue Market Share by Application (2021-2032)

Figure 39. Global AI Server Liquid Cooling Hose Average Price by Application (2021-2032) & (US\$/Meter)

Figure 40. North America AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 41. North America AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 42. North America AI Server Liquid Cooling Hose Sales Quantity Market Share by Country (2021-2032)

Figure 43. North America AI Server Liquid Cooling Hose Consumption Value Market Share by Country (2021-2032)

Figure 44. United States AI Server Liquid Cooling Hose Consumption Value

(2021-2032) & (USD Million)

Figure 45. Canada AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 48. Europe AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 49. Europe AI Server Liquid Cooling Hose Sales Quantity Market Share by Country (2021-2032)

Figure 50. Europe AI Server Liquid Cooling Hose Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 52. France AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 57. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 58. Asia-Pacific AI Server Liquid Cooling Hose Sales Quantity Market Share by Region (2021-2032)

Figure 59. Asia-Pacific AI Server Liquid Cooling Hose Consumption Value Market Share by Region (2021-2032)

Figure 60. China AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 61. Japan AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 62. South Korea AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 63. India AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 64. Southeast Asia AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 65. Australia AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 66. South America AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 67. South America AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 68. South America AI Server Liquid Cooling Hose Sales Quantity Market Share by Country (2021-2032)

Figure 69. South America AI Server Liquid Cooling Hose Consumption Value Market Share by Country (2021-2032)

Figure 70. Brazil AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 71. Argentina AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 72. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity Market Share by Type (2021-2032)

Figure 73. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity Market Share by Application (2021-2032)

Figure 74. Middle East & Africa AI Server Liquid Cooling Hose Sales Quantity Market Share by Country (2021-2032)

Figure 75. Middle East & Africa AI Server Liquid Cooling Hose Consumption Value Market Share by Country (2021-2032)

Figure 76. Turkey AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 77. Egypt AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 78. Saudi Arabia AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 79. South Africa AI Server Liquid Cooling Hose Consumption Value (2021-2032) & (USD Million)

Figure 80. AI Server Liquid Cooling Hose Market Drivers

Figure 81. AI Server Liquid Cooling Hose Market Restraints

Figure 82. AI Server Liquid Cooling Hose Market Trends

Figure 83. Porters Five Forces Analysis

Figure 84. Manufacturing Cost Structure Analysis of AI Server Liquid Cooling Hose in 2025

Figure 85. Manufacturing Process Analysis of AI Server Liquid Cooling Hose

- Figure 86. AI Server Liquid Cooling Hose Industrial Chain
- Figure 87. Sales Channel: Direct to End-User vs Distributors
- Figure 88. Direct Channel Pros & Cons
- Figure 89. Indirect Channel Pros & Cons
- Figure 90. Methodology
- Figure 91. Research Process and Data Source

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