

Global AI Server HVLP Copper Foil Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server HVLP Copper Foil market size was valued at US\$ 89.07 million in 2025 and is forecast to a readjusted size of US\$ 156 million by 2032 with a CAGR of 6.9% during review period.

AI Server HVLP Copper Foil refers to High Very Low Profile copper foil specifically used in printed circuit boards (PCBs) and substrates for AI servers and high-performance computing systems. It is an advanced form of copper foil optimized for high-speed signal transmission, power delivery, and thermal stability.

In 2025, global AI Server PCB HVLP Copper Foil production reached approximately 4439 tons, with an average global market price of around US\$ 19500 per ton. The production capacity for AI Server PCB HVLP Copper Foil in 2025 was approximately 4800 tons. The typical gross profit margin for AI Server PCB HVLP Copper Foil is between 20% and 40%.

The AI server HVLP (Hyper Very Low Profile) copper foil market is experiencing steady growth driven by the rapid expansion of AI servers, high-performance computing (HPC), and high-speed interconnects such as 400G, 800G, and emerging 1.6T platforms. As AI servers require stringent signal integrity performance, HVLP copper foil characterized by ultra-low surface roughness has become a mainstream material for M8 and M9 grade high-speed copper clad laminates (CCL) by effectively reducing conductor loss. HVLP copper foil is increasingly adopted in AI server mainboards, GPU accelerator cards, and high-speed backplanes. Market demand is primarily supported by data center capital expenditures, AI computing infrastructure build-out, and the ongoing upgrade of high-speed Ethernet. Looking forward, the transition toward 800G and above

is expected to further increase the penetration of HVLP and UHVLP copper foils in AI server applications.

This report is a detailed and comprehensive analysis for global AI Server HVLP Copper Foil market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server HVLP Copper Foil market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global AI Server HVLP Copper Foil market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global AI Server HVLP Copper Foil market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global AI Server HVLP Copper Foil market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server HVLP Copper Foil

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server HVLP Copper Foil market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mitsui Group, Solus Advanced Materials, Fukuda Metal, Furukawa, JX Advanced Metals, LOTTE Energy Materials, Co-Tech Development Corporation, Jiujiang Defu Technology, Anhui Tongguan Copper Foil Group, Nord New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server HVLP Copper Foil market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Rz?0.6-1.5?m

Rz?? 0.6?m

Market segment by Performance Level

HVLP-1

HVLP-2

HVLP-3

HVLP-4

HVLP-5

Market segment by Application

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Major players covered

Mitsui Group

Solus Advanced Materials

Fukuda Metal

Furukawa

JX Advanced Metals

LOTTE Energy Materials

Co-Tech Development Corporation

Jiujiang Defu Technology

Anhui Tongguan Copper Foil Group

Nord New Materials

Lingbao Wason COPPER-FOIL

Baoding Technology

Jiayuan Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server HVLP Copper Foil product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server HVLP Copper Foil, with price, sales quantity, revenue, and global market share of AI Server HVLP Copper Foil from 2021 to 2026.

Chapter 3, the AI Server HVLP Copper Foil competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server HVLP Copper Foil breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server HVLP Copper Foil market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server HVLP Copper Foil.

Chapter 14 and 15, to describe AI Server HVLP Copper Foil sales channel, distributors, customers, research findings and conclusion.

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