

Global AI Server HDI BMI Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Server HDI BMI Materials market size is expected to reach \$ 236 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

AI Server HDI BMI Materials refer to high-performance Bismaleimide (BMI) resin-based laminates and prepregs used in High-Density Interconnect (HDI) printed circuit boards for AI servers. These materials are designed to meet the stringent requirements of high-speed, high-frequency, and high-power computing environments, offering extremely high glass transition temperature (Tg), low dielectric loss, excellent thermal stability, and strong reliability under continuous heavy workloads. In AI servers, HDI BMI materials are mainly applied in core boards, high-layer-count substrates, and critical signal layers to support advanced processors, GPUs, and high-speed interconnects. In 2025, global AI Server HDI BMI Materials production reached approximately 24210 tons, with an average global market price of around US\$5000 per ton. The production capacity for AI Server HDI BMI Materials in 2025 was approximately 30000 tons. The typical gross profit margin for AI Server HDI BMI Materials is between 20% and 40%.

This report studies the global AI Server HDI BMI Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server HDI BMI Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server HDI BMI Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Server HDI BMI Materials total production and demand, 2021-2032, (Tons)
Global AI Server HDI BMI Materials total production value, 2021-2032, (USD Million)
Global AI Server HDI BMI Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)
Global AI Server HDI BMI Materials consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: AI Server HDI BMI Materials domestic production, consumption, key domestic manufacturers and share

Global AI Server HDI BMI Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global AI Server HDI BMI Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global AI Server HDI BMI Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global AI Server HDI BMI Materials market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daiwa kasei, K.I. Chemical, HOS-Technik, Sichuan EM Technology, Jinan Shengquan Group Share Holding, Xian Yang SanJing Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server HDI BMI Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Server HDI BMI Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Server HDI BMI Materials Market, Segmentation by Type:

BMI-Epoxy

BMI-BT

Others

Global AI Server HDI BMI Materials Market, Segmentation by Application Level:

Medium-high Speed HDI

High Speed HDI

Ultra-high Speed HDI

Global AI Server HDI BMI Materials Market, Segmentation by Application:

Cloud Data Centers

AI Data Centers / AI Servers

High-Performance Computing (HPC)

Enterprise Data Centers

Others

Companies Profiled:

Daiwa kasei

K.I. Chemical

HOS-Technik

Sichuan EM Technology

Jinan Shengquan Group Share Holding

Xian Yang SanJing Technology

Key Questions Answered:

1. How big is the global AI Server HDI BMI Materials market?
2. What is the demand of the global AI Server HDI BMI Materials market?
3. What is the year over year growth of the global AI Server HDI BMI Materials market?
4. What is the production and production value of the global AI Server HDI BMI Materials market?
5. Who are the key producers in the global AI Server HDI BMI Materials market?
6. What are the growth factors driving the market demand?

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