

Global AI Server Electronics Manufacturing Services (EMS) Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Electronics Manufacturing Services (EMS) market size was valued at US\$ 46636 million in 2025 and is forecast to a readjusted size of US\$ 209555 million by 2032 with a CAGR of 23.8% during review period.

AI server Electronic Manufacturing Services (EMS) refers to the specialized manufacturing, assembly, testing, and supply chain management services provided by EMS providers to customers in the AI server industry chain. These services typically include cloud service providers, server brand manufacturers, AI chip companies, and data center equipment suppliers. The scope of services covers PCBA manufacturing for AI server motherboards and accelerator cards, complete assembly of GPU/CPU/memory/power supply/heat dissipation modules, high-power aging testing, functional testing, reliability verification, liquid cooling system integration, rack-level system integration, and after-sales maintenance. Compared to ordinary server EMS, AI server EMS has higher requirements for high-speed signal transmission, high-layer PCBs, high-power power supply, high-density GPU integration, liquid cooling, rack-level delivery, and supply chain collaboration capabilities, making it a crucial support for the large-scale production and delivery of AI computing infrastructure.

This report is a detailed and comprehensive analysis for global AI Server Electronics Manufacturing Services (EMS) market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Electronics Manufacturing Services (EMS) market size and forecasts, in consumption value (\$ Million), 2021-2032

Global AI Server Electronics Manufacturing Services (EMS) market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global AI Server Electronics Manufacturing Services (EMS) market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global AI Server Electronics Manufacturing Services (EMS) market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Electronics Manufacturing Services (EMS)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Electronics Manufacturing Services (EMS) market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Celestica, OKI, SVI, Wistron, Quanta Storage, Inventec, Foxconn Industrial Internet, Shenzhen Kaifa Technology, Wiwynn, Huaqin Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

AI Server Electronics Manufacturing Services (EMS) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GPU Server

FPGA Server

CPU Server

Market segment by Server Architecture

Cloud AI Servers

Edge AI Servers

Market segment by Server Cooling Method

Air-cooled AI Server

Liquid-cooled AI Server

Market segment by Application

Training Server

Inference Server

Market segment by players, this report covers

Celestica

OKI

SVI

Wistron

Quanta Storage

Inventec

Foxconn Industrial Internet

Shenzhen Kaifa Technology

Wiwynn

Huaqin Technology

Cloudnine Information Technologies

Pegatron

Jabil

FLEX

Compal Electronics

Lens Technology

Sanmina

Universal Scientific Industrial

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe AI Server Electronics Manufacturing Services (EMS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of AI Server Electronics Manufacturing Services (EMS), with revenue, gross margin, and global market share of AI Server Electronics Manufacturing Services (EMS) from 2021 to 2026.

Chapter 3, the AI Server Electronics Manufacturing Services (EMS) competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and AI Server Electronics Manufacturing Services (EMS) market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of AI Server Electronics Manufacturing Services (EMS).

Chapter 13, to describe AI Server Electronics Manufacturing Services (EMS) research findings and conclusion.

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