

# Global AI Server DAC Cables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AI Server DAC Cables market size was valued at US\$ 695 million in 2025 and is forecast to a readjusted size of US\$ 1141 million by 2032 with a CAGR of 6.9% during review period.

In 2025, global AI Server DAC Cables Cables production reached approximately 9000 K units, with an average global market price of around US\$ 75 per unit. The production capacity for AI Server DAC Cables in 2025 was approximately 10000 K units. The typical gross profit margin for AI Server DAC Cables is between 20% and 40%.

AI Server DAC Cables (Direct Attach Cables) are widely used high-speed interconnection solutions in data centers and AI clusters. They are pre-terminated twinax copper cables with fixed integrated modules (such as SFP, QSFP, or OSFP) on both ends, directly connecting servers, GPUs, switches, and storage devices, supporting data rates from 100G to 800G and beyond. DAC cables are ideal for short-distance (typically 3-7 meters) intra-rack or adjacent-rack connections, offering advantages like low cost, low power consumption, low latency, and high reliability—particularly suited for high-density, low-heat AI training and inference scenarios. Compared to Active Optical Cables (AOC), they are more energy-efficient and environmentally friendly, making them a preferred choice for building efficient AI infrastructure.

This report is a detailed and comprehensive analysis for global AI Server DAC Cables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global AI Server DAC Cables market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server DAC Cables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server DAC Cables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server DAC Cables market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for AI Server DAC Cables
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server DAC Cables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex, Amphenol, TE Connectivity, Juniper Networks (HPE), Volex, NVIDIA, Panduit, Proterial, Ltd, JPC Connectivity, LevelOne (DDC), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

AI Server DAC Cables market is split by Type and by Application. For the period

2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

400G

#### Market segment by Active/Passive

Passive DAC Cables

Active DAC Cables

#### Market segment by Application

Hyperscale / Cloud Data Centers

AI Data Centers / AI Training Clusters

High-Performance Computing (HPC)

Enterprise Data Centers

Others

#### Major players covered

Molex

Amphenol

TE Connectivity

Juniper Networks (HPE)

Volex

NVIDIA

Panduit

Proterial, Ltd

JPC Connectivity

LevelOne (DDC)

Infraeo

Approved Networks (Legrand)

Luxshare Precision

Kingsignal Technology

Zhaolong Interconnect

Shenzhen Sopto Technology

10Gtek

Broadex Technologies

C-FLINK Technology

Shenzhen HTD Information-Tech

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East)

& Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe AI Server DAC Cables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server DAC Cables, with price, sales quantity, revenue, and global market share of AI Server DAC Cables from 2021 to 2026.

Chapter 3, the AI Server DAC Cables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server DAC Cables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server DAC Cables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server DAC Cables.

Chapter 14 and 15, to describe AI Server DAC Cables sales channel, distributors, customers, research findings and conclusion.

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