

# Global AI Server Copper Clad Laminate (CCL) Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G008385742E9EN.html>

Date: May 2026

Pages: 114

Price: US\$ 4,480.00 (Single User License)

ID: G008385742E9EN

## Abstracts

The global AI Server Copper Clad Laminate (CCL) market size is expected to reach \$ 3507 million by 2032, rising at a market growth of 19.3% CAGR during the forecast period (2026-2032).

AI server copper clad laminate (CCL) refers to high-frequency, high-speed copper clad laminates and their matching bonding sheets used in AI training and inference server motherboards, GPU/ASIC accelerator boards, high-speed switches and interconnect system PCBs. The core requirements are not the general insulation performance of FR-4, but rather low dielectric loss, thermal stability, dimensional stability, CAF suppression capability, and compatibility with low roughness copper foil required for high-speed SerDes, 224G/800G and even higher generation interconnects.

Global AI Server Copper Clad Laminate (CCL) key players include Panasonic, Elite Material Co., Ltd, Guangdong SYTECH, Doosan Electronic and Taiwan Union Technology Corporation, etc. Global top five manufacturers hold a share about 80%.

The largest market is China, has a share above 50%, followed by Japan and China Taiwan, with around 10% and 15% market share respectively.

In terms of product, M6/M7 is the largest segment, with a share over 50%. And in terms of application, the largest application is CPU+GPU Servers, accounting for over 85% of the market. followed by CPU+FPGA Servers, and CPU+ASIC Servers, etc.

ITEQ stated that robust demand for AI servers is driving CCL content growth, noting that GPU OAM and GPU UBB boards require significantly higher VLL/ULL materials than traditional server motherboards. To address AI server demand, Panasonic is continuously expanding its MEGTRON production capacity, focusing on AI servers, high-

speed switching, and storage as key application areas. Elite Material Co., Ltd.'s AI server and 224Gbps/1.6T switch certifications are driving the growth of its high-frequency, high-speed digital materials, indicating that the integrated upgrade of 'server-switch-optical module' within data centers has become a unified material demand chain.

This report studies the global AI Server Copper Clad Laminate (CCL) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server Copper Clad Laminate (CCL) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server Copper Clad Laminate (CCL) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global AI Server Copper Clad Laminate (CCL) total production and demand, 2021-2032, (K Sqm)

Global AI Server Copper Clad Laminate (CCL) total production value, 2021-2032, (USD Million)

Global AI Server Copper Clad Laminate (CCL) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global AI Server Copper Clad Laminate (CCL) consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: AI Server Copper Clad Laminate (CCL) domestic production, consumption, key domestic manufacturers and share

Global AI Server Copper Clad Laminate (CCL) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global AI Server Copper Clad Laminate (CCL) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global AI Server Copper Clad Laminate (CCL) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global AI Server Copper Clad Laminate (CCL) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Elite Material Co., Ltd, Guangdong SYTECH, Doosan Electronic, Taiwan Union Technology Corporation, ITEQ, Resonac, Nanya New Material Technology, Isola Group, Zhejiang Wazam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server Copper Clad Laminate (CCL) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global AI Server Copper Clad Laminate (CCL) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global AI Server Copper Clad Laminate (CCL) Market, Segmentation by Type:

M6/M7

M8

M9/M9+

### Global AI Server Copper Clad Laminate (CCL) Market, Segmentation by Resin:

Low-Df Epoxy Resin

Hydrocarbon Resin

PPE/PPO Resin

Others

### Global AI Server Copper Clad Laminate (CCL) Market, Segmentation by Application:

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

### Companies Profiled:

Panasonic

Elite Material Co., Ltd

Guangdong SYTECH

Doosan Electronic

Taiwan Union Technology Corporation

ITEQ

Resonac

Nanya New Material Technology

Isola Group

Zhejiang Wazam

**Key Questions Answered:**

1. How big is the global AI Server Copper Clad Laminate (CCL) market?
2. What is the demand of the global AI Server Copper Clad Laminate (CCL) market?
3. What is the year over year growth of the global AI Server Copper Clad Laminate (CCL) market?
4. What is the production and production value of the global AI Server Copper Clad Laminate (CCL) market?
5. Who are the key producers in the global AI Server Copper Clad Laminate (CCL) market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 AI Server Copper Clad Laminate (CCL) Introduction
- 1.2 World AI Server Copper Clad Laminate (CCL) Supply & Forecast
  - 1.2.1 World AI Server Copper Clad Laminate (CCL) Production Value (2021 & 2025 & 2032)
  - 1.2.2 World AI Server Copper Clad Laminate (CCL) Production (2021-2032)
  - 1.2.3 World AI Server Copper Clad Laminate (CCL) Pricing Trends (2021-2032)
- 1.3 World AI Server Copper Clad Laminate (CCL) Production by Region (Based on Production Site)
  - 1.3.1 World AI Server Copper Clad Laminate (CCL) Production Value by Region (2021-2032)
  - 1.3.2 World AI Server Copper Clad Laminate (CCL) Production by Region (2021-2032)
  - 1.3.3 World AI Server Copper Clad Laminate (CCL) Average Price by Region (2021-2032)
  - 1.3.4 North America AI Server Copper Clad Laminate (CCL) Production (2021-2032)
  - 1.3.5 Europe AI Server Copper Clad Laminate (CCL) Production (2021-2032)
  - 1.3.6 China AI Server Copper Clad Laminate (CCL) Production (2021-2032)
  - 1.3.7 Japan AI Server Copper Clad Laminate (CCL) Production (2021-2032)
  - 1.3.8 China Taiwan AI Server Copper Clad Laminate (CCL) Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 AI Server Copper Clad Laminate (CCL) Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 AI Server Copper Clad Laminate (CCL) Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World AI Server Copper Clad Laminate (CCL) Demand (2021-2032)
- 2.2 World AI Server Copper Clad Laminate (CCL) Consumption by Region
  - 2.2.1 World AI Server Copper Clad Laminate (CCL) Consumption by Region (2021-2026)
  - 2.2.2 World AI Server Copper Clad Laminate (CCL) Consumption Forecast by Region (2027-2032)
- 2.3 United States AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)
- 2.4 China AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)
- 2.5 Europe AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)
- 2.6 Japan AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)

- 2.7 South Korea AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)
- 2.8 ASEAN AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)
- 2.9 India AI Server Copper Clad Laminate (CCL) Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World AI Server Copper Clad Laminate (CCL) Production Value by Manufacturer (2021-2026)
- 3.2 World AI Server Copper Clad Laminate (CCL) Production by Manufacturer (2021-2026)
- 3.3 World AI Server Copper Clad Laminate (CCL) Average Price by Manufacturer (2021-2026)
- 3.4 AI Server Copper Clad Laminate (CCL) Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global AI Server Copper Clad Laminate (CCL) Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for AI Server Copper Clad Laminate (CCL) in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for AI Server Copper Clad Laminate (CCL) in 2025
- 3.6 AI Server Copper Clad Laminate (CCL) Market: Overall Company Footprint Analysis
  - 3.6.1 AI Server Copper Clad Laminate (CCL) Market: Region Footprint
  - 3.6.2 AI Server Copper Clad Laminate (CCL) Market: Company Product Type Footprint
  - 3.6.3 AI Server Copper Clad Laminate (CCL) Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: AI Server Copper Clad Laminate (CCL) Production Value Comparison
  - 4.1.1 United States VS China: AI Server Copper Clad Laminate (CCL) Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: AI Server Copper Clad Laminate (CCL) Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: AI Server Copper Clad Laminate (CCL) Production Comparison

4.2.1 United States VS China: AI Server Copper Clad Laminate (CCL) Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: AI Server Copper Clad Laminate (CCL) Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: AI Server Copper Clad Laminate (CCL) Consumption Comparison

4.3.1 United States VS China: AI Server Copper Clad Laminate (CCL) Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: AI Server Copper Clad Laminate (CCL) Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based AI Server Copper Clad Laminate (CCL) Manufacturers and Market Share, 2021-2026

4.4.1 United States Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value (2021-2026)

4.4.3 United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production (2021-2026)

4.5 China Based AI Server Copper Clad Laminate (CCL) Manufacturers and Market Share

4.5.1 China Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value (2021-2026)

4.5.3 China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production (2021-2026)

4.6 Rest of World Based AI Server Copper Clad Laminate (CCL) Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World AI Server Copper Clad Laminate (CCL) Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 M6/M7

5.2.2 M8

5.2.3 M9/M9+

5.3 Market Segment by Type

5.3.1 World AI Server Copper Clad Laminate (CCL) Production by Type (2021-2032)

5.3.2 World AI Server Copper Clad Laminate (CCL) Production Value by Type (2021-2032)

5.3.3 World AI Server Copper Clad Laminate (CCL) Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY RESIN**

6.1 World AI Server Copper Clad Laminate (CCL) Market Size Overview by Resin: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Resin

6.2.1 Low-Df Epoxy Resin

6.2.2 Hydrocarbon Resin

6.2.3 PPE/PPO Resin

6.2.4 Others

6.3 Market Segment by Resin

6.3.1 World AI Server Copper Clad Laminate (CCL) Production by Resin (2021-2032)

6.3.2 World AI Server Copper Clad Laminate (CCL) Production Value by Resin (2021-2032)

6.3.3 World AI Server Copper Clad Laminate (CCL) Average Price by Resin (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World AI Server Copper Clad Laminate (CCL) Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 CPU+GPU Servers

7.2.2 CPU+FPGA Servers

7.2.3 CPU+ASIC Servers

#### 7.2.4 Others

### 7.3 Market Segment by Application

7.3.1 World AI Server Copper Clad Laminate (CCL) Production by Application (2021-2032)

7.3.2 World AI Server Copper Clad Laminate (CCL) Production Value by Application (2021-2032)

7.3.3 World AI Server Copper Clad Laminate (CCL) Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Panasonic

8.1.1 Panasonic Details

8.1.2 Panasonic Major Business

8.1.3 Panasonic AI Server Copper Clad Laminate (CCL) Product and Services

8.1.4 Panasonic AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Panasonic Recent Developments/Updates

8.1.6 Panasonic Competitive Strengths & Weaknesses

### 8.2 Elite Material Co., Ltd

8.2.1 Elite Material Co., Ltd Details

8.2.2 Elite Material Co., Ltd Major Business

8.2.3 Elite Material Co., Ltd AI Server Copper Clad Laminate (CCL) Product and Services

8.2.4 Elite Material Co., Ltd AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Elite Material Co., Ltd Recent Developments/Updates

8.2.6 Elite Material Co., Ltd Competitive Strengths & Weaknesses

### 8.3 Guangdong SYTECH

8.3.1 Guangdong SYTECH Details

8.3.2 Guangdong SYTECH Major Business

8.3.3 Guangdong SYTECH AI Server Copper Clad Laminate (CCL) Product and Services

8.3.4 Guangdong SYTECH AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.3.5 Guangdong SYTECH Recent Developments/Updates

8.3.6 Guangdong SYTECH Competitive Strengths & Weaknesses

### 8.4 Doosan Electronic

8.4.1 Doosan Electronic Details

- 8.4.2 Doosan Electronic Major Business
- 8.4.3 Doosan Electronic AI Server Copper Clad Laminate (CCL) Product and Services
- 8.4.4 Doosan Electronic AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.4.5 Doosan Electronic Recent Developments/Updates
- 8.4.6 Doosan Electronic Competitive Strengths & Weaknesses
- 8.5 Taiwan Union Technology Corporation
  - 8.5.1 Taiwan Union Technology Corporation Details
  - 8.5.2 Taiwan Union Technology Corporation Major Business
  - 8.5.3 Taiwan Union Technology Corporation AI Server Copper Clad Laminate (CCL) Product and Services
  - 8.5.4 Taiwan Union Technology Corporation AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Taiwan Union Technology Corporation Recent Developments/Updates
  - 8.5.6 Taiwan Union Technology Corporation Competitive Strengths & Weaknesses
- 8.6 ITEQ
  - 8.6.1 ITEQ Details
  - 8.6.2 ITEQ Major Business
  - 8.6.3 ITEQ AI Server Copper Clad Laminate (CCL) Product and Services
  - 8.6.4 ITEQ AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 ITEQ Recent Developments/Updates
  - 8.6.6 ITEQ Competitive Strengths & Weaknesses
- 8.7 Resonac
  - 8.7.1 Resonac Details
  - 8.7.2 Resonac Major Business
  - 8.7.3 Resonac AI Server Copper Clad Laminate (CCL) Product and Services
  - 8.7.4 Resonac AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Resonac Recent Developments/Updates
  - 8.7.6 Resonac Competitive Strengths & Weaknesses
- 8.8 Nanya New Material Technology
  - 8.8.1 Nanya New Material Technology Details
  - 8.8.2 Nanya New Material Technology Major Business
  - 8.8.3 Nanya New Material Technology AI Server Copper Clad Laminate (CCL) Product and Services
  - 8.8.4 Nanya New Material Technology AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Nanya New Material Technology Recent Developments/Updates

### 8.8.6 Nanya New Material Technology Competitive Strengths & Weaknesses

## 8.9 Isola Group

### 8.9.1 Isola Group Details

### 8.9.2 Isola Group Major Business

### 8.9.3 Isola Group AI Server Copper Clad Laminate (CCL) Product and Services

### 8.9.4 Isola Group AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.9.5 Isola Group Recent Developments/Updates

### 8.9.6 Isola Group Competitive Strengths & Weaknesses

## 8.10 Zhejiang Wazam

### 8.10.1 Zhejiang Wazam Details

### 8.10.2 Zhejiang Wazam Major Business

### 8.10.3 Zhejiang Wazam AI Server Copper Clad Laminate (CCL) Product and Services

### 8.10.4 Zhejiang Wazam AI Server Copper Clad Laminate (CCL) Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 8.10.5 Zhejiang Wazam Recent Developments/Updates

### 8.10.6 Zhejiang Wazam Competitive Strengths & Weaknesses

## 9 INDUSTRY CHAIN ANALYSIS

### 9.1 AI Server Copper Clad Laminate (CCL) Industry Chain

### 9.2 AI Server Copper Clad Laminate (CCL) Upstream Analysis

#### 9.2.1 AI Server Copper Clad Laminate (CCL) Core Raw Materials

#### 9.2.2 Main Manufacturers of AI Server Copper Clad Laminate (CCL) Core Raw Materials

### 9.3 Midstream Analysis

### 9.4 Downstream Analysis

### 9.5 AI Server Copper Clad Laminate (CCL) Production Mode

### 9.6 AI Server Copper Clad Laminate (CCL) Procurement Model

### 9.7 AI Server Copper Clad Laminate (CCL) Industry Sales Model and Sales Channels

#### 9.7.1 AI Server Copper Clad Laminate (CCL) Sales Model

#### 9.7.2 AI Server Copper Clad Laminate (CCL) Typical Distributors

## 10 RESEARCH FINDINGS AND CONCLUSION

## 11 APPENDIX

### 11.1 Methodology

### 11.2 Research Process and Data Source

## 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World AI Server Copper Clad Laminate (CCL) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World AI Server Copper Clad Laminate (CCL) Production Value by Region (2021-2026) & (USD Million)

Table 3. World AI Server Copper Clad Laminate (CCL) Production Value by Region (2027-2032) & (USD Million)

Table 4. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Region (2021-2026)

Table 5. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Region (2027-2032)

Table 6. World AI Server Copper Clad Laminate (CCL) Production by Region (2021-2026) & (K Sqm)

Table 7. World AI Server Copper Clad Laminate (CCL) Production by Region (2027-2032) & (K Sqm)

Table 8. World AI Server Copper Clad Laminate (CCL) Production Market Share by Region (2021-2026)

Table 9. World AI Server Copper Clad Laminate (CCL) Production Market Share by Region (2027-2032)

Table 10. World AI Server Copper Clad Laminate (CCL) Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World AI Server Copper Clad Laminate (CCL) Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. AI Server Copper Clad Laminate (CCL) Major Market Trends

Table 13. World AI Server Copper Clad Laminate (CCL) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World AI Server Copper Clad Laminate (CCL) Consumption by Region (2021-2026) & (K Sqm)

Table 15. World AI Server Copper Clad Laminate (CCL) Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World AI Server Copper Clad Laminate (CCL) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key AI Server Copper Clad Laminate (CCL) Producers in 2025

Table 18. World AI Server Copper Clad Laminate (CCL) Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key AI Server Copper Clad Laminate (CCL) Producers in 2025

Table 20. World AI Server Copper Clad Laminate (CCL) Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global AI Server Copper Clad Laminate (CCL) Company Evaluation Quadrant

Table 22. World AI Server Copper Clad Laminate (CCL) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and AI Server Copper Clad Laminate (CCL) Production Site of Key Manufacturer

Table 24. AI Server Copper Clad Laminate (CCL) Market: Company Product Type Footprint

Table 25. AI Server Copper Clad Laminate (CCL) Market: Company Product Application Footprint

Table 26. AI Server Copper Clad Laminate (CCL) Competitive Factors

Table 27. AI Server Copper Clad Laminate (CCL) New Entrant and Capacity Expansion Plans

Table 28. AI Server Copper Clad Laminate (CCL) Mergers & Acquisitions Activity

Table 29. United States VS China AI Server Copper Clad Laminate (CCL) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China AI Server Copper Clad Laminate (CCL) Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China AI Server Copper Clad Laminate (CCL) Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share (2021-2026)

Table 37. China Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production, (2021-2026) & (K Sqm)

Table 41. China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share (2021-2026)

Table 42. Rest of World Based AI Server Copper Clad Laminate (CCL) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share (2021-2026)

Table 47. World AI Server Copper Clad Laminate (CCL) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World AI Server Copper Clad Laminate (CCL) Production by Type (2021-2026) & (K Sqm)

Table 49. World AI Server Copper Clad Laminate (CCL) Production by Type (2027-2032) & (K Sqm)

Table 50. World AI Server Copper Clad Laminate (CCL) Production Value by Type (2021-2026) & (USD Million)

Table 51. World AI Server Copper Clad Laminate (CCL) Production Value by Type (2027-2032) & (USD Million)

Table 52. World AI Server Copper Clad Laminate (CCL) Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World AI Server Copper Clad Laminate (CCL) Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World AI Server Copper Clad Laminate (CCL) Production Value by Resin, (USD Million), 2021 & 2025 & 2032

Table 55. World AI Server Copper Clad Laminate (CCL) Production by Resin (2021-2026) & (K Sqm)

Table 56. World AI Server Copper Clad Laminate (CCL) Production by Resin (2027-2032) & (K Sqm)

Table 57. World AI Server Copper Clad Laminate (CCL) Production Value by Resin (2021-2026) & (USD Million)

Table 58. World AI Server Copper Clad Laminate (CCL) Production Value by Resin (2027-2032) & (USD Million)

Table 59. World AI Server Copper Clad Laminate (CCL) Average Price by Resin

(2021-2026) & (US\$/Sq m)

Table 60. World AI Server Copper Clad Laminate (CCL) Average Price by Resin (2027-2032) & (US\$/Sq m)

Table 61. World AI Server Copper Clad Laminate (CCL) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World AI Server Copper Clad Laminate (CCL) Production by Application (2021-2026) & (K Sqm)

Table 63. World AI Server Copper Clad Laminate (CCL) Production by Application (2027-2032) & (K Sqm)

Table 64. World AI Server Copper Clad Laminate (CCL) Production Value by Application (2021-2026) & (USD Million)

Table 65. World AI Server Copper Clad Laminate (CCL) Production Value by Application (2027-2032) & (USD Million)

Table 66. World AI Server Copper Clad Laminate (CCL) Average Price by Application (2021-2026) & (US\$/Sq m)

Table 67. World AI Server Copper Clad Laminate (CCL) Average Price by Application (2027-2032) & (US\$/Sq m)

Table 68. Panasonic Basic Information, Manufacturing Base and Competitors

Table 69. Panasonic Major Business

Table 70. Panasonic AI Server Copper Clad Laminate (CCL) Product and Services

Table 71. Panasonic AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Panasonic Recent Developments/Updates

Table 73. Panasonic Competitive Strengths & Weaknesses

Table 74. Elite Material Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 75. Elite Material Co., Ltd Major Business

Table 76. Elite Material Co., Ltd AI Server Copper Clad Laminate (CCL) Product and Services

Table 77. Elite Material Co., Ltd AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Elite Material Co., Ltd Recent Developments/Updates

Table 79. Elite Material Co., Ltd Competitive Strengths & Weaknesses

Table 80. Guangdong SYTECH Basic Information, Manufacturing Base and Competitors

Table 81. Guangdong SYTECH Major Business

Table 82. Guangdong SYTECH AI Server Copper Clad Laminate (CCL) Product and

## Services

Table 83. Guangdong SYTECH AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Guangdong SYTECH Recent Developments/Updates

Table 85. Guangdong SYTECH Competitive Strengths & Weaknesses

Table 86. Doosan Electronic Basic Information, Manufacturing Base and Competitors

Table 87. Doosan Electronic Major Business

Table 88. Doosan Electronic AI Server Copper Clad Laminate (CCL) Product and Services

Table 89. Doosan Electronic AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Doosan Electronic Recent Developments/Updates

Table 91. Doosan Electronic Competitive Strengths & Weaknesses

Table 92. Taiwan Union Technology Corporation Basic Information, Manufacturing Base and Competitors

Table 93. Taiwan Union Technology Corporation Major Business

Table 94. Taiwan Union Technology Corporation AI Server Copper Clad Laminate (CCL) Product and Services

Table 95. Taiwan Union Technology Corporation AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Taiwan Union Technology Corporation Recent Developments/Updates

Table 97. Taiwan Union Technology Corporation Competitive Strengths & Weaknesses

Table 98. ITEQ Basic Information, Manufacturing Base and Competitors

Table 99. ITEQ Major Business

Table 100. ITEQ AI Server Copper Clad Laminate (CCL) Product and Services

Table 101. ITEQ AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. ITEQ Recent Developments/Updates

Table 103. ITEQ Competitive Strengths & Weaknesses

Table 104. Resonac Basic Information, Manufacturing Base and Competitors

Table 105. Resonac Major Business

Table 106. Resonac AI Server Copper Clad Laminate (CCL) Product and Services

Table 107. Resonac AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 108. Resonac Recent Developments/Updates
- Table 109. Resonac Competitive Strengths & Weaknesses
- Table 110. Nanya New Material Technology Basic Information, Manufacturing Base and Competitors
- Table 111. Nanya New Material Technology Major Business
- Table 112. Nanya New Material Technology AI Server Copper Clad Laminate (CCL) Product and Services
- Table 113. Nanya New Material Technology AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Nanya New Material Technology Recent Developments/Updates
- Table 115. Nanya New Material Technology Competitive Strengths & Weaknesses
- Table 116. Isola Group Basic Information, Manufacturing Base and Competitors
- Table 117. Isola Group Major Business
- Table 118. Isola Group AI Server Copper Clad Laminate (CCL) Product and Services
- Table 119. Isola Group AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Isola Group Recent Developments/Updates
- Table 121. Isola Group Competitive Strengths & Weaknesses
- Table 122. Zhejiang Wazam Basic Information, Manufacturing Base and Competitors
- Table 123. Zhejiang Wazam Major Business
- Table 124. Zhejiang Wazam AI Server Copper Clad Laminate (CCL) Product and Services
- Table 125. Zhejiang Wazam AI Server Copper Clad Laminate (CCL) Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Zhejiang Wazam Recent Developments/Updates
- Table 127. Zhejiang Wazam Competitive Strengths & Weaknesses
- Table 128. Global Key Players of AI Server Copper Clad Laminate (CCL) Upstream (Raw Materials)
- Table 129. Global AI Server Copper Clad Laminate (CCL) Typical Customers
- Table 130. AI Server Copper Clad Laminate (CCL) Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. AI Server Copper Clad Laminate (CCL) Picture
- Figure 2. World AI Server Copper Clad Laminate (CCL) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World AI Server Copper Clad Laminate (CCL) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 5. World AI Server Copper Clad Laminate (CCL) Average Price (2021-2032) & (US\$/Sq m)
- Figure 6. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Region (2021-2032)
- Figure 7. World AI Server Copper Clad Laminate (CCL) Production Market Share by Region (2021-2032)
- Figure 8. North America AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 9. Europe AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 10. China AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 11. Japan AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 12. China Taiwan AI Server Copper Clad Laminate (CCL) Production (2021-2032) & (K Sqm)
- Figure 13. AI Server Copper Clad Laminate (CCL) Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)
- Figure 16. World AI Server Copper Clad Laminate (CCL) Consumption Market Share by Region (2021-2032)
- Figure 17. United States AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)
- Figure 18. China AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)
- Figure 19. Europe AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)

Figure 20. Japan AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)

Figure 21. South Korea AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)

Figure 22. ASEAN AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)

Figure 23. India AI Server Copper Clad Laminate (CCL) Consumption (2021-2032) & (K Sqm)

Figure 24. Producer Shipments of AI Server Copper Clad Laminate (CCL) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for AI Server Copper Clad Laminate (CCL) Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for AI Server Copper Clad Laminate (CCL) Markets in 2025

Figure 27. United States VS China: AI Server Copper Clad Laminate (CCL) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: AI Server Copper Clad Laminate (CCL) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: AI Server Copper Clad Laminate (CCL) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share 2025

Figure 31. China Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share 2025

Figure 32. Rest of World Based Manufacturers AI Server Copper Clad Laminate (CCL) Production Market Share 2025

Figure 33. World AI Server Copper Clad Laminate (CCL) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Type in 2025

Figure 35. M6/M7

Figure 36. M8

Figure 37. M9/M9+

Figure 38. World AI Server Copper Clad Laminate (CCL) Production Market Share by Type (2021-2032)

Figure 39. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Type (2021-2032)

Figure 40. World AI Server Copper Clad Laminate (CCL) Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 41. World AI Server Copper Clad Laminate (CCL) Production Value by Resin, (USD Million), 2021 & 2025 & 2032

Figure 42. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Resin in 2025

Figure 43. Low-Df Epoxy Resin

Figure 44. Hydrocarbon Resin

Figure 45. PPE/PPO Resin

Figure 46. Others

Figure 47. World AI Server Copper Clad Laminate (CCL) Production Market Share by Resin (2021-2032)

Figure 48. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Resin (2021-2032)

Figure 49. World AI Server Copper Clad Laminate (CCL) Average Price by Resin (2021-2032) & (US\$/Sq m)

Figure 50. World AI Server Copper Clad Laminate (CCL) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 51. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Application in 2025

Figure 52. CPU+GPU Servers

Figure 53. CPU+FPGA Servers

Figure 54. CPU+ASIC Servers

Figure 55. Others

Figure 56. World AI Server Copper Clad Laminate (CCL) Production Market Share by Application (2021-2032)

Figure 57. World AI Server Copper Clad Laminate (CCL) Production Value Market Share by Application (2021-2032)

Figure 58. World AI Server Copper Clad Laminate (CCL) Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 59. AI Server Copper Clad Laminate (CCL) Industry Chain

Figure 60. AI Server Copper Clad Laminate (CCL) Procurement Model

Figure 61. AI Server Copper Clad Laminate (CCL) Sales Model

Figure 62. AI Server Copper Clad Laminate (CCL) Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

## I would like to order

Product name: Global AI Server Copper Clad Laminate (CCL) Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G008385742E9EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G008385742E9EN.html>