

# Global AI Server Copper Clad Laminate (CCL) Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global AI Server Copper Clad Laminate (CCL) market size was valued at US\$ 1028 million in 2025 and is forecast to a readjusted size of US\$ 3507 million by 2032 with a CAGR of 19.3% during review period.

AI server copper clad laminate (CCL) refers to high-frequency, high-speed copper clad laminates and their matching bonding sheets used in AI training and inference server motherboards, GPU/ASIC accelerator boards, high-speed switches and interconnect system PCBs. The core requirements are not the general insulation performance of FR-4, but rather low dielectric loss, thermal stability, dimensional stability, CAF suppression capability, and compatibility with low roughness copper foil required for high-speed SerDes, 224G/800G and even higher generation interconnects.

Global AI Server Copper Clad Laminate (CCL) key players include Panasonic, Elite Material Co., Ltd, Guangdong SYTECH, Doosan Electronic and Taiwan Union Technology Corporation, etc. Global top five manufacturers hold a share about 80%.

The largest market is China, has a share above 50%, followed by Japan and China Taiwan, with around 10% and 15% market share respectively.

In terms of product, M6/M7 is the largest segment, with a share over 50%. And in terms of application, the largest application is CPU+GPU Servers, accounting for over 85% of the market. followed by CPU+FPGA Servers, and CPU+ASIC Servers, etc.

ITEQ stated that robust demand for AI servers is driving CCL content growth, noting

that GPU OAM and GPU UBB boards require significantly higher VLL/ULL materials than traditional server motherboards. To address AI server demand, Panasonic is continuously expanding its MEGTRON production capacity, focusing on AI servers, high-speed switching, and storage as key application areas. Elite Material Co., Ltd.'s AI server and 224Gbps/1.6T switch certifications are driving the growth of its high-frequency, high-speed digital materials, indicating that the integrated upgrade of 'server-switch-optical module' within data centers has become a unified material demand chain.

This report is a detailed and comprehensive analysis for global AI Server Copper Clad Laminate (CCL) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global AI Server Copper Clad Laminate (CCL) market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global AI Server Copper Clad Laminate (CCL) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global AI Server Copper Clad Laminate (CCL) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global AI Server Copper Clad Laminate (CCL) market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Copper Clad Laminate (CCL)

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Copper Clad Laminate (CCL) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Panasonic, Elite Material Co., Ltd, Guangdong SYTECH, Doosan Electronic, Taiwan Union Technology Corporation, ITEQ, Resonac, Nanya New Material Technology, Isola Group, Zhejiang Wazam, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

AI Server Copper Clad Laminate (CCL) market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

M6/M7

M8

M9/M9+

Market segment by Resin

Low-Df Epoxy Resin

Hydrocarbon Resin

PPE/PPO Resin

Others

#### Market segment by Application

CPU+GPU Servers

CPU+FPGA Servers

CPU+ASIC Servers

Others

#### Major players covered

Panasonic

Elite Material Co., Ltd

Guangdong SYTECH

Doosan Electronic

Taiwan Union Technology Corporation

ITEQ

Resonac

Nanya New Material Technology

Isola Group

Zhejiang Wazam

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe AI Server Copper Clad Laminate (CCL) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Copper Clad Laminate (CCL), with price, sales quantity, revenue, and global market share of AI Server Copper Clad Laminate (CCL) from 2021 to 2026.

Chapter 3, the AI Server Copper Clad Laminate (CCL) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Copper Clad Laminate (CCL) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Copper Clad Laminate (CCL) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Copper Clad Laminate (CCL).

Chapter 14 and 15, to describe AI Server Copper Clad Laminate (CCL) sales channel, distributors, customers, research findings and conclusion.

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