

Global AI Server Connectors Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Connectors market size was valued at US\$ 690 million in 2025 and is forecast to a readjusted size of US\$ 2185 million by 2032 with a CAGR of 18.1% during review period.

In 2024, global AI server connectors production reached approximately 63 million units, with an average global market price of around US\$ 8.8/unit.

AI server connectors are physical interface components used within AI computing platforms to enable high-speed transmission of data, signals, and power between modules such as CPUs, GPUs, memory, storage, and networking devices. They are critical to ensuring high bandwidth, low latency, and system interoperability in artificial intelligence servers.

Fast Market Growth:

Stimulated by the surging demand of AI servers, the whole AI server connectors industry will show optimistic and fast growth in the next few years.

High Market Concentration:

Currently, the AI server connectors market is dominated mainly by three players, including Amphenol, TE Connectivity and Molex. The industry faces high entry barriers with three supplies continuing to dominate the market in the coming years. Presently, Amphenol has signed the sole agreement with Nvidia and supplies high speed connectors and copper cables for their GB 200 servers. Other connectors suppliers

have less chances.

Continuous Technology Innovation:

The connectors industry will keep technology innovation to meet the AI servers industry demand. Presently, the signal speed is transferring from PCIe 3.0, PCIe 4.0 to PCIe 5.0, PCIe 6.0, which require connectors manufacturers continue to increase their investment on R&D. Connectors manufacturers must build close relationship with AI GPU and servers manufacturers to know about client's requirements changes.

This report is a detailed and comprehensive analysis for global AI Server Connectors market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Connectors market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Connectors market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Connectors market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Connectors market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Connectors

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Connectors market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amphenol, TE Connectivity, Molex, Samtec, Hirose Electric, Luxshare, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Connectors market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Backplane Connectors

Mezzanine Connectors

I/O Connectors

Power Connectors

Other

Market segment by Application

AI Training Servers

AI Inference Servers

Major players covered

Amphenol

TE Connectivity

Molex

Samtec

Hirose Electric

Luxshare

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server Connectors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Connectors, with price, sales quantity, revenue, and global market share of AI Server Connectors from 2021 to 2026.

Chapter 3, the AI Server Connectors competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Connectors breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Connectors market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server Connectors.

Chapter 14 and 15, to describe AI Server Connectors sales channel, distributors, customers, research findings and conclusion.

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