

Global AI Server Busbar Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global AI Server Busbar market size is expected to reach \$ 5294 million by 2032, rising at a market growth of 22.3% CAGR during the forecast period (2026-2032).

In 2025, global AI Server Busbar production reached approximately 69.44 million units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 18.75%-35.62%.

In 2025, the global production capacity of AI Server Busbar was approximately 91.37 million units.

AI Server Busbar is a conductive power distribution component used in AI servers, GPU trays and high-density computing systems to deliver high-current power with lower resistance, compact layout and improved thermal performance. It is usually made from copper or aluminum with plating, insulation layers, laminated structures, fastening interfaces and customized shapes. The product supports power distribution from power shelves or power boards to accelerators, processors and server subsystems. The market includes server-level and tray-level busbars for AI computing platforms, but excludes general electrical busbars, complete power supplies and data center busway systems.

The industry chain includes copper, aluminum, nickel or tin plating materials, insulation films, fasteners, stamping parts, laminated materials, precision molds and electrical testing equipment. Midstream production covers cutting, stamping, bending, plating, lamination, insulation processing, assembly, resistance testing and thermal validation. Downstream demand comes from AI servers, GPU systems, accelerator trays, high-

performance computing platforms, cloud data centers and server power architecture suppliers. Growth is driven by higher GPU power density, rack-scale power delivery, AI cluster expansion and demand for compact low-loss current distribution.

This report studies the global AI Server Busbar production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for AI Server Busbar and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of AI Server Busbar that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global AI Server Busbar total production and demand, 2021-2032, (K Units)

Global AI Server Busbar total production value, 2021-2032, (USD Million)

Global AI Server Busbar production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global AI Server Busbar consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: AI Server Busbar domestic production, consumption, key domestic manufacturers and share

Global AI Server Busbar production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global AI Server Busbar production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global AI Server Busbar production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global AI Server Busbar market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex LLC, TE Connectivity Ltd., Rogers Corporation, Mersen S.A., Methode Electronics, Inc., Interplex, Delta Electronics, Inc., Luxshare Precision Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World AI Server Busbar market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global AI Server Busbar Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global AI Server Busbar Market, Segmentation by Type:

Copper Busbars

Aluminum Busbars

Copper-Aluminum Composite Busbars

Global AI Server Busbar Market, Segmentation by Insulation Structure:

Laminated Busbars

Insulated Rigid Busbars

Flexible Insulated Busbars

Global AI Server Busbar Market, Segmentation by Rated Current:

Low Current??500 A?

Medium Current?501?1500 A?

High Current??1500 A?

Global AI Server Busbar Market, Segmentation by Application:

AI Training Servers

GPU Servers

High-Performance Computing Servers

Other

Companies Profiled:

Molex LLC

TE Connectivity Ltd.

Rogers Corporation

Mersen S.A.

Methode Electronics, Inc.

Interplex

Delta Electronics, Inc.

Luxshare Precision Industry Co., Ltd.

Key Questions Answered:

1. How big is the global AI Server Busbar market?
2. What is the demand of the global AI Server Busbar market?
3. What is the year over year growth of the global AI Server Busbar market?
4. What is the production and production value of the global AI Server Busbar market?
5. Who are the key producers in the global AI Server Busbar market?
6. What are the growth factors driving the market demand?

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