

Global AI Server Busbar Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global AI Server Busbar market size was valued at US\$ 1286 million in 2025 and is forecast to a readjusted size of US\$ 5294 million by 2032 with a CAGR of 22.3% during review period.

In 2025, global AI Server Busbar production reached approximately 69.44 million units, with an average global market price of around USD 18 per unit.

The gross profit margin of major companies in the industry is between 18.75%-35.62%.

In 2025, the global production capacity of AI Server Busbar was approximately 91.37 million units.

AI Server Busbar is a conductive power distribution component used in AI servers, GPU trays and high-density computing systems to deliver high-current power with lower resistance, compact layout and improved thermal performance. It is usually made from copper or aluminum with plating, insulation layers, laminated structures, fastening interfaces and customized shapes. The product supports power distribution from power shelves or power boards to accelerators, processors and server subsystems. The market includes server-level and tray-level busbars for AI computing platforms, but excludes general electrical busbars, complete power supplies and data center busway systems.

The industry chain includes copper, aluminum, nickel or tin plating materials, insulation films, fasteners, stamping parts, laminated materials, precision molds and electrical testing equipment. Midstream production covers cutting, stamping, bending, plating,

lamination, insulation processing, assembly, resistance testing and thermal validation. Downstream demand comes from AI servers, GPU systems, accelerator trays, high-performance computing platforms, cloud data centers and server power architecture suppliers. Growth is driven by higher GPU power density, rack-scale power delivery, AI cluster expansion and demand for compact low-loss current distribution.

This report is a detailed and comprehensive analysis for global AI Server Busbar market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global AI Server Busbar market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Busbar market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Busbar market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global AI Server Busbar market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for AI Server Busbar

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global AI Server Busbar market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Molex LLC, TE Connectivity Ltd., Rogers Corporation, Mersen S.A., Methode Electronics, Inc., Interplex, Delta Electronics, Inc., Luxshare Precision Industry Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

AI Server Busbar market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Copper Busbars

Aluminum Busbars

Copper-Aluminum Composite Busbars

Market segment by Insulation Structure

Laminated Busbars

Insulated Rigid Busbars

Flexible Insulated Busbars

Market segment by Rated Current

Low Current??500 A?

Medium Current?501?1500 A?

High Current??1500 A?

Market segment by Application

AI Training Servers

GPU Servers

High-Performance Computing Servers

Other

Major players covered

Molex LLC

TE Connectivity Ltd.

Rogers Corporation

Mersen S.A.

Methode Electronics, Inc.

Interplex

Delta Electronics, Inc.

Luxshare Precision Industry Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe AI Server Busbar product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of AI Server Busbar, with price, sales quantity, revenue, and global market share of AI Server Busbar from 2021 to 2026.

Chapter 3, the AI Server Busbar competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the AI Server Busbar breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and AI Server Busbar market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of AI Server

Busbar.

Chapter 14 and 15, to describe AI Server Busbar sales channel, distributors, customers, research findings and conclusion.

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